

KRITI INDUSTRIES (INDIA) LIMITED

BRILLIANT SAPPHIRE, 801-804, 8th FLOOR, PLOT NO. 10, SCHEME 78-II, VIJAY NAGAR, INDORE - 452 010 (M.P.) INDIA. PHONE No.: (+91-731) 2719100. REGD. OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE - 452007 Phone: (+91-731) 2540963 E-mail: info@kritiindia.com Website: http://www.kritiindia.com

CIN: L25206MP1990PLC005732

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – KRITI 23rd February, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 BSE Scrip ID: KRITIIND Scrip Code – 526423

Sub: Disclosures under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

This is reference to the aforesaid subject; please find enclosed herewith disclosures under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and received from M/s. Sakam Trading Private Limited, Promoter of the Company.

Please let us know in case you need any clarification /information in the matter.

Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully, For Kriti Industries (India) Limited

Tanuj Sethi Company Secretary Membership No: ACS-69680

SAKAM TRADING PRIVATE LIMITED

CIN: U65993MP1986PTC003517

Regd. office: Mehta Chambers, 34 Siyaganj, Indore-452007(M.P.)

Phone No.:0731-2719126 Email: cs@kritiindia.com

23rd February, 2024

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – KRITI To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 BSE Scrip ID: KRITIIND Scrip Code – 526423

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Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully, For, Sakam Trading Private Limited (Promoter of Kriti Industries (India) Limited

PURNIMA MEHTA Purnima Mehta Director

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Tanget Commons (TC) | V niti In desetuise (In die) I | : | | |
|---|--|---|--|--|
| Name of the Target Company (TC) | Kriti Industries (India) Limited | | | |
| Name(s) of the acquirer/Seller and Persons A_{action} in Concert ($B_{A}C$) with the acquirer | Sakam Trading Private Limited (Acquirer) | | | |
| Acting in Concert (PAC) with the acquirer | | | | |
| Whether the acquirer belongs to Promoter/ | Yes (Please refer Annex) | Yes (Please refer Annexure – 1) | | |
| Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | | |
| Details of the acquisition / disposal as follows | National Stock Exchange of India Limited | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition/disposal under | | | | |
| consideration, holding of : | | | | |
| | | | | |
| Sakam Trading Pvt 2,58,43,673 52.10 | | | | |
| Ltd | | | | |
| Shiv Singh Mehta 20,67,299 4.17 | | | | |
| Purnima Mehta 2,97,587 0.60 | | | | |
| Devki Mehta 38,736 0.08 | | | | |
| Saurabh Mehta30,4230.06 | | | | |
| Chetak Builders 46,32,029 9.34 | | | | |
| Pvt Ltd | | | | |
| Total voting rights 3,29,09,747 66.35 | | | | |
| | 3,29,09,747 | 66.35 | 66.35 | |
| a) Shares carrying voting rights | 3,29,09,747 | 00.35 | 00.55 | |
| b) Shares in the nature of encumbrance | - | _ | _ | |
| (pledge/ lien/non-disposal undertaking/ | | - | - | |
| others) | _ | _ | _ | |
| c) Voting rights (VR) otherwise than by | | | | |
| equity shares | _ | _ | _ | |
| d) Warrants/convertible securities/any other instrument that entitles the | | | | |
| | | | | |
| acquirer to receive shares carrying voting rights in the TC (specify holding | | | | |
| in each category) | | | | |
| e) Total (a+b+c+d) | 3,29,09,747 | 66.35 | 66.35 | |
| Details of acquisition by Sakam Trading | 5,27,07,147 | 00.55 | 00.55 | |
| Pvt. Ltd. | | | | |
| a) Shares carrying voting rights acquired | 46,32,029 | 9.34 | 9.34 | |
| b) VRs acquired /sold otherwise than by | - | - | - | |
| shares | | | | |
| c) Warrants/convertible securities/any | - | - | - | |
| other instrument that entitles the | | | | |
| acquirer to receive shares carrying | | | | |
| voting rights in the TC (specify | | | | |
| holding in each category) | | | | |
| acquired/sold | | | | |
| d) Shares encumbered / invoked/released | - | - | - | |

| by the acquirer. | | | |
|--|---|------------------|-------|
| e) Total $(a+b+c+d)$ | 46,32,029 | 9.34 | 9.34 |
| Details of sale/Disposal by Chetak Builders | | | |
| Pvt Ltd | | | |
| a) Shares carrying voting rights acquired | (46,32,029) | (9.34) | (9.34 |
| b) VRs acquired /sold otherwise than by | - | - | |
| shares | - | - | |
| c) Warrants/convertible securities/any | | | |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify holding | - | - | |
| in each category) acquired/sold Shares encumbered / invoked/released | | | |
| by the acquirer. | | | |
| After the acquisition/disposal under | | | |
| consideration, holding of: | | | |
| consider ation, nothing of. | | | |
| Sakam Trading Pvt 3,04,75,702 61.44 | | | |
| Ltd | | | |
| Shiv Singh Mehta 20,67,299 4.17 | | | |
| Purnima Mehta 2,97,587 0.60 | | | |
| Devki Mehta 38,736 0.08 | | | |
| Saurabh Mehta 30,423 0.06 | | | |
| Chetak Builders 0 0 | | | |
| Pvt Ltd | | | |
| Total voting rights 3,29,09,747 66.35 | | | |
| | | | |
| | 3,29,09,747 | 66.35 | 66.35 |
| a) Shares carrying voting rights | 5,29,09,747 | | 00.5 |
| b) Shares encumbered with the acquirer | _ | - | |
| c) VRs otherwise than by equity shares | - | _ | |
| d) Warrants/convertible securities/any other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify | | | |
| holding in each category) after | | | |
| acquisition | | | |
| e) Total (a+b+c+d) | 3,29,09,747 | 66.35 | 66.35 |
| Mode of acquisition/sale (e.g. open market / | | | |
| off-market / public issue / rights issue | | | |
| /preferential allotment / inter-se transfer etc.) | 2023. Copy enclosed. | | |
| Date of acquisition / sale of shares / VR or | | | |
| date of receipt of intimation of allotment of | | | |
| shares, whichever is applicable | | | |
| Equity share capital / total voting capital of | ital of 4,96,03,520 Equity Shares of Rs. 1 each | | |
| the TC before the said acquisition/sale | | | |
| Equity share capital/ total voting capital of the | | | |
| TC after the said acquisition/sale | | | |
| Total diluted share/voting capital of the TC | 4,96,03,520 Equity Share | es of Rs. 1 each | |
| after the said acquisition/sale | | | |

PLACE: INDORE DATE: 23.02.2024

FOR, SAKAM TRADING PRIVATE LIMITED

PURNIMA MEHTA Date: 202402.23 20:32:17 +0530' PURNIMA MEHTA DIRECTOR DIN: 00023632

Annexure -1

LIST OF PROMOTER AND PROMOTERS GROUP (Forming part of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 23.02.2024)

| S. No. | Name of Promoter | Pre Transaction Holding | Post Transaction Holding |
|--------|---------------------------------|----------------------------|-----------------------------|
| 1 | SAKAM TRADING PRIVATE LIMITED | 2,58,43,673 | 3,04,75,702 |
| 2 | SHIV SINGH MEHTA | 20,67,299 | 20,67,299 |
| 3 | PURNIMA MEHTA | 2,97,587 | 2,97,587 |
| 4 | DEVKI MEHTA | 38,736 | 38,736 |
| 5 | SAURABH MEHTA | 30,423 | 30,423 |
| 6 | CHETAK BUILDERS PRIVATE LIMITED | 46,32,029 | - |
| | Total | 3,29,09,747 | 3,29,09,747 |