To,

27.03.2018

BSE LIMITED
P.J. Towers,
Dalal Street,
Mumbai – 400001.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 13 of SEBI (PIT) Regulations, 1992

Unit: B.N. RATHI SECURITIES LIMITED

I, CHETAN RATHI, being a promoter have bought 100000 Equity Shares. In this regard, I enclose herewith prescribed Form 29 (2) under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Form C u/r 13 of SEBI (PIT) Regulations, 1992.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

CHETAN RATHI

Encl: As above

CC to: B.N. RATHI SECURITIES LIMITED

Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	B.N. RATHI SECURITIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CHETAN RATHI		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the Sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	348534	6.92	6.92
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	348534	6.92	6.92
Details of acquisition			
a) Shares carrying voting rights acquired b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument	100000	1.98	1.98

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	100000	1.98	1.98
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	448534	8.90	8.90
e) Total (a+b+c+d)	448534	8.90	8.90
6. Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/03/2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	5040000 Equity shares of Rs. 10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	5040000 Equity shares of Rs. 10 each		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	5040000 Equity Shares of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad
Date : 27.03.2018

Chetan Rathi

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	*Shareholding prior to sale*	*No. & % of shares/ voting rights acquired*	*Receipt of allotment advice/ acquisition of shares/ sale of shares specify*	*Date of intimation to company*	*Mode of sale (market purchase/ public/ rights/ preferential offer etc.)*	*No. & % of shares/ voting rights post acquisition / sale*	*Trading member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchange on which the trade was executed*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell Value (in Rs.)*
Name: Chetan Rathi PAN: ABAPR7440N Address: 3-4-174/AF/107, Plot No 107, Plot No. 107, Ambience for, Rajendra Nagar, Hyderabad – 500048	348534 Equity Shares & 6.92%	100000 Equity Shares & 1.98%	26/03/2018	27.03.2018	Purchase	448534 Equity Shares & 8.90%	NA	NA	N.A.	N.A.	N.A	N.A

Place: Hyderabad
Date: 27.03.2018

CHETAN RATHI