30-Oct-2018

To,
The Managing Director & CEO
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Split of Face value from ₹ 10/- to ₹ 1/- of ICICI Prudential Nifty Next 50 Exchange Traded Fund (the Scheme)

With respect to the captioned subject kindly find enclosed the following:

1. Copy of Addendum
2. Board Resolution copy.

Existing ISIN Details

ISIN	ISIN Description	OLD FACE VALUE	NEW FACE VALUE
INF109KC1JI4	ICICI PRUDENTIAL MUTUAL FUND NIFTY NEXT 50 ETF	₹ 10/-	₹ 1/-

We request you to take the above on record as the Fund has approved following change in the SID and KIM of the Scheme and the record date for the same is close of business hours of 16th November 2018 (as per addendum issued).

New ISIN details will be provided shortly

Thank you

Yours truly

ICICI PRUDENTIAL AMC LTD. Goregaon

Vilas Shinde
Associate Vice President

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.Tel No. +91-22-2652 5000 Fax No. +91-22- 2652 8100 www.icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063, Tel No.: 022 26852000, Fax No.: 022-2686 8313
Registered Office12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

ICICI PRUDENTIAL MUTUAL FUND
TARAKKI KAREIN!

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

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Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.
Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com,
Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice-cum-Addendum to the Scheme Information Document (SID)/Key Information Memorandum (KIM) of ICICI Prudential Nifty Next 50 ETF (the Scheme)

Notice-cum-addendum is hereby given that the Trustees of ICICI Prudential Mutual Fund (the Fund) have approved following change in the SID and KIM of the Scheme with effect from close of business hours of November 16, 2018.

The Face Value of the units of the Scheme is changed from ₹ 10/- to ₹ 1/-. Consequent to the aforesaid change, the number of units comprising the creation unit size will change from 10,000 units to 100,000 units. Each unit of the Scheme will be approximately equal to 1/1000th of underlying index value.

Accordingly, the Net Asset Value (NAV) per unit of the Scheme will be reset to reflect the change in the face value per unit and the balance unit holding of existing unit holders under the Scheme will increase proportionately.

Investors are further requested to note that there will not be any impact on the current value of their investments under the Scheme.

Investors are requested to take a note of the above change.

All the other provisions of the SID/KIM of the Scheme, except as specifically modified herein above remain unchanged.

This Notice-cum-Addendum forms an integral part of the SID/KIM of the Scheme, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai
Date : October 26, 2018

Sd/-
Authorised Signatory

No. 020/10/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number with us to support paper-less communications.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ICICI PRUDENTIAL AMC LTD. Goregaon

ICICI PRUDENTIAL TRUST LIMITED

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF ICICI PRUDENTIAL TRUST LIMITED VIDE CIRCULAR RESOLUTION DATED OCTOBER 24, 2018

"**RESOLVED THAT** subject to the approval of Securities and Exchange Board of India (SEBI), the Board hereby approves the change in Face Value of units under ICICI Prudential Nifty Next 50 ETF (the Scheme) from ₹ 10/- to ₹ 1/- and accordingly the number of units comprising the creation unit size will change from 10,000 units to 100,000 units.

RESOLVED FURTHER THAT any of the Directors of the Company be and are hereby authorized singly to sign, affirm, declare, execute papers, application forms, agreements and such other documents and do all such acts, deeds and things as may be required to give effect to the resolution.

RESOLVED FURTHER THAT the following officials of ICICI Prudential Asset Management Company Limited be and are hereby severally authorised, on behalf of the Company, to sign, affirm, and execute papers, application forms, agreements and such other documents and do all such acts as may be necessary to give effect to the resolution, including sending of appropriate communication to investors and publishing notice-cum-addendum:

Mr. Nimesh Shah, Managing Director (bearing DIN: 01709631)
Mr. Sankaran Naren, Executive Director and the Chief Investment Officer (bearing DIN 07498176)
Mr. B. Ramakrishna, Executive Vice President
Mr. Vikas Singhvi, Head – Corporate Centre
Ms. Supriya Sapre, Head – Compliance & Legal
Mr. Suresh Subramanian -Head – Operations
Mr. Yatin Suvarna, Head – Unit Operations
Mr. Dhiren Sampat, Head – Finance
Mr. Chintan Haria, Head – Product Development and Strategy
Mr. Chandran Iyer, Head - Fund Accounting
Mr. Rakesh Shetty, Company Secretary."

Certified true copy
For ICICI Prudential Trust Limited

R R Shetty

Rakesh Shetty
Authorised Signatory

Place: Mumbai
Date: October 29, 2018

ICICI PRUDENTIAL AMC LTD. Goregaon

ICICI Prudential Trust Limited
Corporate Identity: U74899DL1993PLC054134
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001
Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Tel: 022 2642 8000 Fax: 022 2653 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
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