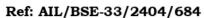
Arex Industries Ltd. (CIN: L99999GJ1989PLC012213)

MANUFACTURERS OF GARMENT LABELS

Plant & Regd. Office : 612, G.I.D.C. Estate, Chhatral, Tal. Kalol, Dist. Gandhinagar 382 729, Gujarat, INDIA.

Phone: +91 2764 233437 Fax: +91 2764 233635 E-mail: mail@arex.in



April 30, 2024

To,
The Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers
Dalal Street **Mumbai – 400 001**

Sub.: Non-Applicability of SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 - Fund Raising by issuance of debt securities by Large Entities.

Dear Sir / Madam,

With reference to the above captioned subject and as per SEBI Circular in respect of fund raising by issuance of debt securities by Large Corporates ("LC") and disclosure and compliance by LC. We hereby confirm that we, Arex Industries Limited, are not falling under the category/framework of LC as specified under the said circular and thus no requirement arise to make filing of initial disclosure and annual disclosure in Annexure A and B1 & B2 respectively.

Please take the same on your record.

Thanking you,

For AREX INDUSTRIES LIMITED

Neel Dinesh Digitally signed by Neel Dinesh Bilgi
Bilgi Date: 2024.0430 16:26:01+05'30'

Neel Bilgi (DIN: 00096180) Managing Director

