

March 28, 2024

To,
Bombay Stock Exchange Limited.,
Department of Corporate Services,
Floor 25, P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Ref: **S P CAPITAL FINANCING LIMITED**
Script Code : 530289

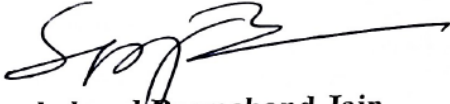
Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

With reference to above, please find enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of shares of **S P Capital Financing Limited**.

Request you to take the same on your records.

Thanking you,

Yours faithfully,



Sureshchand Premchand Jain
(Acquirer)

CC:
S P CAPITAL FINANCING LIMITED
The Ruby, 5th Floor, Office No. 5 SC,
South Wing, Level 8th, JK Sawant Marg,
Mumbai, Maharashtra, 400028

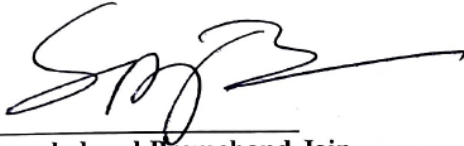
Encl: Disclosure under Regulation 29 (2)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	S P CAPITAL FINANCING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sureshchand Premchand Jain		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable (*)	% w.r.t. diluted share/voting capital of the TC (***)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,29,900	12.14%	12.14%
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	7,29,900	12.14%	12.14%
Details of acquisition			
a) Shares carrying voting rights acquired	96,000	1.60%	1.60%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	96000	1.60%	1.60%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	825900	13.74%	13.74%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	825900	13.74%	13.74%

Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Market Purchase (Open Market)
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th March 2024
Equity share capital / total voting capital of the TC before the said acquisition	INR 6,01,22,000/- consisting of 60,12,200 equity shares having a face value of INR 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	INR 6,01,22,000/- consisting of 60,12,200 equity shares having a face value of INR 10/- each
Total diluted share/voting capital of the TC after the said acquisition	INR 6,01,22,000/- consisting of 60,12,200 equity shares having a face value of INR 10/- each

Signature of Acquirer



Sureshchand Premchand Jain

Date: March 28, 2024

Place: Mumbai

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.