

Regd. Office: 23, Vaswani Mansion, 4th Floor. Dinsha w Vaccha Road, Opp. K. C. College. Church Gate, Munitari - 400 020. Ph: +91 - 22 - 66541100 / 01 / 02 & Tel: +91 - 22 - 6725 6547 E-mail: info@kgnindustries.com & www.kgnindustries.com CIN: L23101MH1994PLC206282

KIL/SE/2018-19 Date: 05.11.2018

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 Scrip Code: 531612

Dear Sir,

Sub: Submission of Unaudited Standalone Financial Results of the Company for the Quarter ended September 30, 2018

Ref: Company Code: BSE: 531612

We are to inform the Stock Exchange that the Meeting of Board of Directors of the Company was convened today i.e November $5^{1'H}$, 2018 Started at 2:00 P.M Concluded at 3:30 P.M. wherein the Unaudited Financial Results of the Company for the quarter ended September 30, 2018 were considered and approved.

With regard to above and accordance with the provisions of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of the Unaudited Standalone Financial Results of the Company for the quarter ended September 30, 2018 along with Limited Review Report.

You are requested to kindly find the above in order and take the same on your record.

FOR KGN INDUSTRIES LIMITED,

AUTHORISED SIGNATORY BABULAL JETHALAL HIRANI



B- 15,Hirnen Shopping Centre co. op. hsg. Soc. ltd Near City Centre, S.V Road, Goregaon (West) Mumbai Mumbai City MH 400062

5Th November, 2018

Τo,

The Manager (Listing),	
The BSE Ltd.	
Mumbai	
Company's Scrip Code: 531612	

Sub: UnAudited Financial Results for the quarter ended on September 30, 2018

Ref: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear sir/madam,

In terms of the subject referred regulations, the Standalone and Consolidated Unaudited Financial Results for the quarter ended on September 30, 2018, duly taken on records and approved by the Board of Directors of the Company at its meeting held on 5Th November, 2018 are enclosed.

A copy of the following is also enclosed with respect to the aforesaid financial results:

- a. Limited review report of the statutory auditors of the company; and
- b. Press note giving highlights on the performance of the Company.

You are requested to take the same on your records.

Thanking you.

Yours Faithfully. For KGN INDUSTRIES LIMITED

Babulal J Hirani Director DIN: 02362983

Encl: a/a



KGN INDUSTRIES Limited CIN: L45201MH1994PLC204203

Registered Office : : B-15, Hirnen shopping center co.op.hsg.soc.ltd., Near city center, S.V.Road, Goregaon(W), Mumbai-400062.

Email : info@kgnenterprises.com Website : www.kgnenterprises.com STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

	Particulars	Quarter ended on 30.09.2018	Quarter ended on 30.09.2017	Quarter ended on 30.06.2018	Year to date figures as on 30.09.2018	Year to date figures as on 30.09.2017	Year Ended 31.03.2018
		Uaudited	Uaudited	Uaudited	Uaudited	Uaudited	Audited
Ι	Revenue from operations	0.00	0.00	0.00	0.00	0.00	0.0
п	Other income	9.76	9.11	8.05	17.81	15.58	34.1
ш	Total Revenue (I+II)	9.76	9.11	8.05	17.81	15.58	34.1
IV.	Expenses :		2.11	0.05	17.01	15.58	54.1
	Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	0.0
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.0
	Changes in inventories of finished goods work-in-progress and	6. U		0.00	0.00	0.00	0.0
	Stock -in-Trade	0.00	0.00	0.00	0.00	0.00	0.0
	Employee benefits expense	4.60	2.67	2.30	6.90	3,54	11.8
	Finance Costs	0.51	0.00	0.19	0.90	0.34	0.4
	Depreciation and amortization expense	0.00	0.00	0.00	0.00	0.00	
	Other expenses	3.54	5.40	4.75	8.28	9.86	0.0 17.6
	Total expenses	8.65	8.07	7.24	0.20 15.89	9.80	29.8
V	Profit before exceptional	0.00	0.07	1.24	15.69	15.74	29.8
	items and tax (III-IV)	. 1.11	1.04	0.81	1.92	1.84	4.2
VI.	Exceptional items	0.00	0.00	0.01	0.00		4.3
	Profit/(loss) before tax (V-VI)	1.11	1.04			0.00	0.0
VIII	Tax expense :	1.11	1.04	0.81	1.92	1.84	4.3
	(1) Current tax	0.34	0.32	0.25	0.50	0.55	
	(2) Excess Provision for tax in earlier year written off	0.00	0.02	0.25	0.59	0.57	1.3
	(3) Deferred tax	0.00	002017 224P3	0.00	0.00	0.00	0.0
IX	(5) Deterred tax	0.00	0.00	0.00	0.00	0.00	0.0
	Profit/(loss)for the period from continuing operation (VII-VIII)	0.77	0.72	0.55			
x	Profit/(Loss) from discontinued operations.	0.00	0.72	0.56	1.33	1.27	3.0
XI	Tax expense of discontinued operations	0.00	100000000000000000000000000000000000000	0.00	0.00	0.00	0.0
XII	Profit/(loss) from discontinued operations (X-XI)	2 Process and a second s	0.00	0.00	0.00	0.00	0.0
XIII	Profit/(loss) for the period (IX+XII)	0.00	0.00	0.00	0.00	0.00	0.0
	Other Comprehensive Income	0.77	0.72	0.56	1.33	1.27	3.0
лv	A(i) Item that will not be reclassified to profit or loss					_	
		0.00	0.00	0.00	* 0.00	0.00	0.0
	(ii) Income tax relating to item that will not be reclassified to profit or loss						
	•	0.00	0.00	0.00	0.00	0.00	0.0
	B(i) Item that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.0
	(ii) Income tax relating to item that will be reclassified to profit		2000 Marca				
	or loss	0.00	0,00	0.00	0.00	0.00	0.0
XV	Total Comprehensiv Income for the period (XIII+XIV) (
	Comprising profit (loss) and other Comprehensive Income for the period)	0,77	0.72	0.56	1.33	1.27	3.0
XVI	Earnings per equity share: (for continued Operation):					1.27	5.0
	(1) Basic	0,0003	0.0003	0.0003	0.0006	0.0006	0.001
	(2) Diluted	0.0003	0.0003	0.0003	0.0006	0.0006	0.001
VII	Earnings per equity share:(for discontinued Operation):		0.0005	0.0005	0.0000	0.0006	0.001
	(1) Basic	0.0000	0.0000	0.0000	0.0000	0.0000	0.000
1 J	(2) Diluted	0.0000	0.0000	0.0000	0.0000	0.0000	
VII	Earnings per equity share:(for discontinued & continuing operations)	0.0000	0.0000	0.0000	0.0000	0.0000	0.000
	(1) Basic	0.0003	0.0000	0.0000	0.000		
		0.0003	0.0003	0.0003	0.0006	0.0006	0.0013

Notes :

(1) The above unaudited financial results for the quarter and half year ended 30TH SEPTEMBER, 2018 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 (as amended) and were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 05.11.2018. The Statutory Auditors of the Company has carried out a Limited Review of the above financial results and issued a qualified opinion thereon.

(2) The Company has adopted Indian Accounting Standards ("Ind AS") from 1st April, 2017 and accordingly the financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended by the Companies (Indian Accounting Standards) (Amendment) Rules 2016 as prescribed

(3) Previous year/quarter figures have been regrouped/rearranged wherever necessary.

(4) As the company's business activity falls within a single primary business segment vi iol and gas and is a single geographical segment, the disclosure requirements as per Indian Accounting Standards ("Ind AS"), notified by the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) are applicable.

Date : 05.11.20148 Place: Ahmedabad

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For and on behall of the Board of Directors (BABULAL J HIRANI) Director DIN: 02362983

KGN INDUSTRIES Limited CIN: L45201MH1994PLC204203

Registered Office : : B-15, Hirnen shopping center co.op.hsg.soc.ltd., Near city center, S.V.Road, Goregaon(W), Mumbai-400062.

Email: info@kgnenterprises.com Website: www.kgnenterprises.com CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

							RS in Lacs
	Particulars	Quarter ended on 30.09.2018	Quarter ended on 30.09.2017	Quarter ended on 30.06.2018	Year to date figures as on 30.09.2018	Year to date figures as on 30.09.2017	Year Ended 31.03.2018
		Unaudited	Unaudited	Uaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	0.00	0.00	0.00	0.00	0.00	0.00
п	Other income	9.76	9.11	8.05	17.81	15.58	0.00
III	Total Revenue (I+II)	9,76	9.11	8.05	17.81		34.32 34.32
IV.	Expenses :	2.70	9.11	8.05	17.01	15.58	34.32
	Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in inventories of finished goods work-in-progress	0.00	0.00	0.00	0.00	0.00	0.00
	and Stock -in-Trade	0.00	0.00	. 0.00	0.00	0.00	0.00
	Employee benefits expense	4.60	2.67	2.30	6.90	3,54	11.81
	Finance Costs	0.52	0.00	0.19	0.71	0.34	0.41
	Depreciation and amortization expense	0.00	0.00	0.00	0.00	0.00	0.00
	Other expenses	3.54	5.40	4.75	8.29	9.86	17.65
	Total expenses	8.66	8.07	7.24	15.90	13.74	29.87
V.	Profit before exceptional	1.000				13.71	29.07
	items and tax (III-IV)	1.10	1.04	0.81	1.91	1.84	4.45
VI.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit/(loss) before tax (V-VI)	1.10	1.04	0.81	1.91	1.84	4.45
VIII	Tax expense :			0.01	1.21	1.04	
	(1) Current tax	0.34	0.32	0.25	0.59	0.57	1.37
	(2) Excess Provision for tax in earlier year written off	0.00	0.00	0.00	0.00	0.00	0.00
	(3) Deferred tax	0.00	0.00	0.00	0.00	0.00	0.00
IX	Profit/(loss)for the period from continuing operation (VII-				0,00	0.00	0.00
	VIII)	0.76	0.72	0.56	1.32	1.27	3.08
Х	Profit/(Loss) from discontinued operations.	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax expense of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit/(loss) from discontinued operation (X-XI)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit/(loss) for the period (IX+XII)	0.76	0.72	0.56	- 1.32	1.27	3.08
XIV	Other Comprehensive Income		0.72	0.50	1.52	1.27	5.00
	A(i) Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	⁸ 0.00
	(ii) Income tax relating to item that will not be reclassified	0.00	0.00	0.00	0.00	0.00	0.00
	to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	B(i) Item that will be reclassified to profit or loss	0.00	0.00	0.00	0.00		0.00
	(ii) Income tax relating to item that will be reclassified to	0.00	0.00	0.00	0.00	0.00	0.00
	profit or loss	0.00	0.00	. 0.00	0.00	0.00	0.00
XV	Total Comprehensiv Income for the period (XIII+XIV) (0.00	0.00	. 0.00	0.00	0.00	0.00
	Comprising profit (loss) and other Comprehensive Income						
	for the period)	× 0.76	0.72	0.50	1.20	1.07	2.00
XVI	Earnings per equity share: (for continued Operation):	0.76	0.72	0.56	1.32	1.27	3.08
	(1) Basic	0.0003	0.0003	0.0002	0.000	0.0004	
	(2) Diluted	0.0003	0.0003	0.0003	0.0006	0.0006	0.0014
XVII	Earnings per equity share: (for discontinued Operation):	0.0003	0.0003	0.0003	0.0006	0.0006	0.0014
•							
	(1) Basic	0.0000	0,0000	0.0000	0.0000	0.000-	
	(2) Diluted	0.0000		0.0000	0.0000	0.0000	0.0000
XVII	Earnings per equity share: (for discontinued & continuing	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
	operations)						
	(1) Basic	0.0000	0.0000	0.0000			
	(1) Basic (2) Diluted	0.0003	0.0003	0.0003	0.0006	0.0006	0.0014
		0.0003	0.0003	0.0003	0.0006	0.0006	0.0014

Notes :

(1) The above unaudited financial results for the quarter and half year ended 30TH SEPTEMBER, 2018 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 (as amended) and were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 05.11.2018. The Statutory Auditors of the Company has carried out a Limited Review of the above financial results and issued a qualified opinion thereon.

(2) The Company has adopted Indian Accounting Standards ("Ind AS") from 1st April, 2017 and accordingly the financial results have been prepared in

(3) Previous year/quarter figures have been regrouped/rearranged wherever necessary.

(4) As the company's business activity falls within a single primary business segment viz iol and gas and is a single geographical segment, the disclosure requirements as per Indian Accounting Standards ("Ind AS"), notified by the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) are applicable.

Date : 05.11.20148 Place: Ahmedabad



Particulars	Acatly	(Amount in rupees)	
	As at Year ended (30/09/2018)	As at Year ended (30/09/2017)	
ASSETS		100000000000000000000000000000000000000	
Non-current assets			
Property, plant and equipment	5,51,097	5,51,0	
Capital work-in-progress Investment property	4,57,83,631	4,57,83,6	
Goodwill	. 0		
Intangible assets under development	0		
Biological assets other than bearer plants	0		
Financial assets	0		
- Non-Current investments	2 02 50 0 10		
- Long-term loans and advances	3,02,59,940	3,02,59,9	
- Others	41,16,93,770	41,17,04,3	
Deferred tax assets (Net)	0		
Other non-current assets	0		
Sub Total Non-current assets	48,82,88,438	48,82,99,0	
		40,02,99,0	
Current assets			
Inventories	32,29,597	32,29,5	
Financial assets		02,29,0	
- Current investments	0		
- Trade and other receivables	2,63,69,349	2,63,69,3	
- Cash and cash equivalents	76,72,801	57,88,0	
- Short term loans and advances Assets for current tax (net)	27,11,287	25,54,3	
Assets for current tax (net) Other current assets	0		
Sub total Current assets	12,04,05,888	12,04,05,8	
Non-current assets classified as held for sale	16,03,88,922	15,83,47,2	
ter sale as held for sale	0		
TOTAL	CA 00 77 000		
	64,86,77,360	64,66,46,25	
EQUITY AND LIABILITIES			
Equity			
Equity Share capital	22,25,00,000	22,25,00,00	
Dther equity			
- Equity component of other financial instrument			
Retained earnings	0		
Reserves	0		
- Reserves representing unrealised gains/			
osses	0		
- Other reserves	39,73,58,090	39,70,51,76	
loney received against share warrants	0		
others	0		
hare application money pending allotment			
ub Total Shareholders' Funds	0	j	
	61,98,58,090	61,95,51,76	
on-current liabilities			
nancial liabilities			
Long term borrowings	35,00,000	35,00,000	
Other financial liabilities	0	00,00,000	
ong term provisions	21,12,063	21,12,063	
eferred tax liabilities (Net)	8,82,516	8,82,516	
ther non-current liabilities	0	0,02,010	
ub Total Non-current liabilities	64,94,579	64,94,579	
urrent liabilities			
nancial liabilities			
Short term borrowings	1,85,52,918	17100 001	
Trade and other payables	4,47,731	1,71,96,564	
Other financial liabilities	4,47,731	5,16,734	
her current liabilities	25,19,615	24 11 673	
ort-term provisions	8,04,427	24,11,673	
bilities for current tax (net)	0	4,74,936	
bTotal Current liabilities	2,23,24,691	2,05,99,907	
bilities associated with group(s) of assets		,,	
ld for disposal	0	0	

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Dither non-current assets Sub Total Non-current assets Sub Total Non-current assets Current assets inancial assets - Current investments - Trade and other receivables - Cash and cash equivalents - Short term loans and advances Assets for current tax (net) Dther current assets	49,32,88,498 32,29,597 0 2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	32,29,597 0 2,63,69,349 58,36,500 9,43,200
Current assets Inventories inancial assets - Current investments - Trade and other receivables - Cash and cash equivalents - Short term loans and advances Assets for current tax (net) Dther current assets	32,29,597 0 2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	32,29,597 0 2,63,69,349 58,36,500 9,43,200
Inventories Financial assets Current investments Trade and other receivables Cash and cash equivalents Short term loans and advances Assets for current tax (net) Dther current assets	0 2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	0 2,63,69,349 58,36,500 9,43,200
Inventories Financial assets Current investments Trade and other receivables Cash and cash equivalents Short term loans and advances Assets for current tax (net) Dther current assets	0 2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	0 2,63,69,349 58,36,500 9,43,200
inancial assets	0 2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	0 2,63,69,349 58,36,500 9,43,200
Current investments Trade and other receivables Cash and cash equivalents Short term loans and advances Assets for current tax (net) Dther current assets	2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	2,63,69,349 58,36,500 9,43,200
Trade and other receivables Cash and cash equivalents Short term loans and advances Assets for current tax (net) Dther current assets	2,63,69,349 77,30,031 11,00,152 0 12,04,05,889	2,63,69,349 58,36,500 9,43,200
- Cash and cash equivalents - Short term loans and advances Assets for current tax (net) Dther current assets	77,30,031 11,00,152 0 12,04,05,889	58,36,500 9,43,200
- Short term loans and advances Assets for current tax (net) Dther current assets	11,00,152 0 12,04,05,889	9,43,200
Assets for current tax (net) Other current assets	0 12,04,05,889	
Other current assets	12,04,05,889	
		12,04,05,888
		15,67,84,534
Non-current assets classified as held for sale		
	0	0
TOTAL	65,21,23,516	65,00,83,614
EQUITY AND LIABILITIES		
Equity	22.05.00.000	00.05.00.000
Equity Share capital	22,25,00,000	22,25,00,000
Other equity - Equity component of other financial instrument		
- Equity component of other infancial instrument	0	(
- Retained earnings	0	(
- Reserves		
- Reserves representing unrealised gains/	0	
- Other reserves	39,81,92,257	39,78,79,896
Money received against share warrants	0	
Others	0	
Share application money pending allotment		
	0	
Sub Total Shareholders' Funds	62,06,92,257	62,03,79,89
Non-current liabilities		
Financial liabilities	25.00.000	25.00.00
Long term borrowings Other financial liabilities	35,00,000	35,00,00
Long term provisions	21,14,584	21,14,58
Deferred tax liabilities (Net)	8,82,516	8,82,51
Other non-current liabilities	0	0,02,01
Sub Total Non-current liabilities	64,97,100	64,97,10
-		
Current liabilities		
Financial liabilities	1.05.04.04.1	4 70 07 00
- Short term borrowings	1,85,94,314	1,72,37,96
Trade and other payables Other financial liabilities	30,11,046	30,80,04
Other current liabilities	25,19,615	24,11,67
Short-term provisions	8,09,184	4,76,93
Liabilities for current tax (net)	8,09,184	4,70,93
SubTotal Current liabilities	2,4 9,34,159	2,32,06,61
	2,49,34,139	2,52,00,01
Liabilities associated with group(s) of assets held for disposal	0	

65,00,83,614

Kamlesh Bhojani & Associates Chartered Accountant



Limited Review Report on Unaudited Quarterly Standalone Financial Results of KGN INDUSTRIES Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of KGN INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of KGN Industries Limited ('the Company') for the quarter and half year ended 30 September 2018, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations. 2015 ('the Listing Regulations').

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted out review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Emancial Information Performed by the Independent Auditor of the Entity' specified underSection 143(10) of the Companies Act, 2013 ('the Act'). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied tofinancial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards i.e. Ind ASprescribed under Section 133 of the Act and other recognised accounting practices and policies has notdisclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulationsincluding the manner in which it is to be disclosed, or that it contains any material misstatement.



For KamleshBhojani& Associates Chartered Accountants

Jamesk 657

KamleshBhojani Proprietor Membership no. 119808 FRN 127505W

Date: 05.11.2018 Place: Ahmedabad

D - 412, Titanium City Center, Nr. I.O.C. Petrol Pump, 100 Ft. Anand Nagar Road, Satellite, Ahmedabad-380015 [] 079 - 40026057 □ +91 90999 65000. [] bhojanikamlesh@gmail.com () web : www.cakba.com

Kamlesh Bhojani & Associates Chartered Accountant



Review Report on Unaudited Quarterly Consolidated Financial Results of KGN INDUSTRIES Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

to Board of Directors of KGN INDUSTRIES LIMITED.

We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of KGN Industries Limited (hereinafter referred to as 'the HoldingCompany') and its subsidiaries (collectively referred to as 'the Group') and associates, for the quarter and half year ended 30 September 2018, attached herewith, being submitted by the Holding Company pursuant to therequirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)Regulations, 2015 ('Listing Regulations').

This Statement is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors at their meeting held on Date: 05.11.2018. Our responsibility is to issue a report on these unaudited consolidated financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' specified under Section 143(10) of the Companies Act. 2013 ('the Act'). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the consolidated unaudited financial results are free of material misstatement. A review is limited primarily to inquiries of companypersonnel and analytical procedures applied to financial data and thus provides less assurance than anaudit. We have not performed an audit and accordingly, we do not express an audit opinion.



For KamleshBhojani& Associates Chartered Accountants

KamleshBhojani Proprietor Membership no. 119808 FRN 127505W

Date: 05.11.2018 Place: Ahmedabad

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Kamlesh Bhojani & Associates Chartered Accountant



Independent Auditor's Report on the consolidated financial results of KGN INDUSTRIES LIMITED (continued)

Name of entities	Relation with company
KGN Projects Limited	Wholly owned subsidiary
KGN Enterprises Limited	Associates

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance withapplicable accounting standards i.e. Ind AS prescribed under Section 133 of the Act and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulation statement in which it is to be disclosed, or that iteontains any material misstatement.



For KamleshBhojani& Associates Chartered Accountants

Kcomm Bhome

KamleshBhojani Proprietor Membership no. 119808 FRN 127505W

Date: 05.11.2018 Place: Ahmedabad

D - 412, Titanium City Center, Nr. I.O.C. Petrol Pump, 100 Ft. Anand Nagar Road, Satellite, Ahmedabad-380015 079 - 40026057 1+91 90999 65000. bhojanikamlesh@gmail.com et www.cakba.com