



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81^{TS}.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

November 30, 2023

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

Subject: Intimation of allotment of 1,000 unlisted, unrated, secured, non-convertible debentures bearing a face value of INR 10,00,000 (Rupees Ten Lakhs only) at discount of INR 7500 (Rupees Seven Thousand Five Hundred only) per debenture, aggregating up to an amount of INR 99,25,00,000/- (Rupees Ninety-Nine Crores and Twenty-Five Lakhs only) in dematerialized form on private placement basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the captioned subject and in furtherance to our letter dated 18.11.2023 regarding outcome of Board Meeting dated 18.11.2023, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 30th November, 2023 has approved

- allotment of 1,000 unlisted, unrated, secured, non-convertible debentures bearing a face value of INR 10,00,000 (Rupees Ten Lakhs Only) at discount of INR 7500 (Rupees Seven Thousand Five Hundred only) per debenture, aggregating up to an amount of INR 99,25,00,000/- (Rupees Ninety-Nine Crores and Twenty-Five Lakhs only) in dematerialized form on private placement basis to Neo Markets Services Private Limited.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.