March 29, 2024

To,

BSE Limited,

Department of Corporate Affairs, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Maharashtra, India

Scrip Code: 500159

Security ID: METROGLOBL

ISIN: INE085D01033

Subject:

Intimation of approval of Resolution plan by Committee of Creditors

(CoC)

Reference:

Regulation 30 of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and in continuation of our previous disclosure dated July 15, 2023, we wish to notify you that during the 14th Committee of Creditors (CoC) meeting of Mundara Estate Developers Limited ("Corporate Debtor") convened on March 28, 2024, the voting for the approval of the Resolution Plan was concluded on the same day by 100% voting share. We are pleased to announce that the Resolution Plan submitted by one of the Resolution Applicants has received approval from the requisite majority of CoC members, as per Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (IBC), subject to the approval of the Hon'ble NCLT Mumbai bench.

You are requested to take the same on your record.

Thanking you,

For MetroGlobal Limited

nordier

Hetal Koradia

Company Secretary and Compliance Office

ACS No.:56454

Email: marketing@metroglobal.in Web: www. metrogloballimited.com