

SHEETAL DIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:- sheetaldiamondslimited@gmail.com ☎:- +91 8850742246

Dated: 20th January, 2024

To,

The Manager,

BSE Limited

P. J. Towers, 2nd Floor, Dahl Street,

Mumbai - 400 002

Scrip Code: 530525

Sub: Non- applicability of Corporate Governance Report for the Quarter ended 31st December, 2023.

Ref: Pursuant to Regulation 15 (2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

The compliance with the corporate governance provisions as specified in regulations 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply, to the following class of Companies:-

1. The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore, as on the last day of the previous financial year:
2. The listed entity which has listed its specified securities on the SME Exchange:

Whereas the paid-up capital of "Sheetal Diamonds Limited" as on March, 31 2023 is Rs. 50,000,000/- and net worth is Rs. 31,034,291/-.

Therefore, since the Company does not satisfy aforementioned conditions, the submission of Regulation 27(2) of the listing agreement is not applicable to the Company.

Hence, submission of Corporate Governance Report under Regulation 27(2) for the quarter ended 31st December, 2023 is not applicable and hence the same is not submitted.

Kindly take the above on your record and acknowledge the receipt.

Thanking You,

Yours Truly,

For SHEETAL DIAMONDS LIMITED

CS Jaya Lahoti

Company Secretary and Compliance Officer

ACS: 64725