



Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506, 2397399
mails@muthootgroup.com
www.muthootgroup.com

Ref: SEC/MFL/SE/2024/5085

April 18, 2024

National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street
Mumbai - 400 001
Scrip Code: 533398

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Update on US\$ 2 Bn Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our letter dated October 19, 2019 and April 15, 2024, we wish to inform you that the Finance Committee of the Board of Directors of Muthoot Finance Limited ("**Company**") at its meeting held on April 18, 2024 has approved the update of the existing GMTN Programme aggregating to US\$ 2,000,000,000. The Company has also approved the Offering Circular and the Programme Agreement and other Transaction Documents to be executed with respect to the GMTN Programme.

The Notes proposed to be issued pursuant to the GMTN Programme are proposed to be listed on NSE IFSC Limited.

The meeting commenced at 12:40 PM (IST) and concluded at 1:15 PM (IST).

Thank You,

For **Muthoot Finance Limited**

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106