

SARVESHWAR FOODS LIMITED

(Formerly Known As Sarveshwar Organic Foods Limited)

CIN: L15312JK2004PLC002444

Regd. Off : Sarveshwar House, Below Gumat, Jammu, (J&K) - 180001 Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

| Ref. No. : | Dated : |
|------------|------------------|
| | February 07 2024 |

Listing Compliance Department

Dalal Street, Fort, Mumbai - 400 001

PhirozeeJeejeebhoy Towers,

BSE Limited

Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex Bandra (E), Mumbai 400051

Symbol: SARVESHWAR Scrip Code: 543688

Sub: Re-affirmation of Credit Rating with respect to the Long Term & Short Term Bank Facility of the Company.

Dear Sir/Ma'am,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that Infomerics Valuation and Rating Private Limited has, by its rating dated February 6, 2024, given the following rating:

| S.no | Name of Instrument/Facilities | Amount (Rs. crore) | Credit Rating | Previous Credit Rating | Rating Action |
|------|--------------------------------------|--------------------|--|--|----------------------------|
| 1 | Long Term Bank Facility | 100.00 | IVR BBB/ Stable Outlook (IVR Triple B with Stable Outlook) | IVR BBB/ Stable Outlook (IVR Triple B with Stable Outlook) | Reaffirmed |
| 2 | Short Term bank Facility Total | 23.00 123.00 | IVR A3+ (IVR A Three Plus) (Rupees One Hu Only) | IVR A3+ (IVR A Three Plus) andred & Twenty T | Reaffirmed Three crores |

We request you to please host the information on Stock Exchange official website for the knowledge of members/investors of the Company and oblige.

Thanking you,

Your faithfully

For Sarveshwar Foods Limited

Sadhvi Sharma

Company Secretary