

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2008 & 14001:2004 Company

RSPL/SEC.DEPT/2023-24

Dated: 02-01-2024

Works & Corporate Office

A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India

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To,

The Department of Corporate Affairs

The Bombay Stock Exchange Limited

Phiroze, Jeejeebhoy Towers,

Dalal Street, Mumbai-400001

Notice and Agenda of Board Meeting

Sub: Prior intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and notice of closure of trading window under Regulation 9 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the board of directors (the "Board") of the Rathi Steel And Power Limited (the "Company") is scheduled to be held on 18th January 2024 at 2.00 PM at Registered Office of Company at 24/1, Block-A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi 110044 to inter alia consider and evaluate the following:

1. Alteration of the Capital Clause of the Company's Memorandum of Association;
2. Variation/alteration of preference shareholders' rights, by converting said unlisted preference shares into Optionally Convertible Redeemable Preference Shares (OCRPS) and issuance of Equity Shares arising on conversion thereof, subject to the approval of preference shareholders, equity shareholders and such other regulatory, statutory authority(ies), as may be required.
3. And to transact other businesses with the permission of the Chairperson.

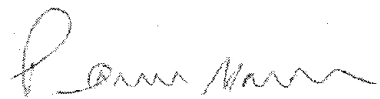
Further, in accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Prevention of Insider Trading, the Trading Window in this regard for dealings in securities of the Company by the designated persons and their relative(s) shall remain closed from the date of this intimation.

The Board would also consider convening an extra-ordinary general meeting/postal ballot process to seek approval of the shareholders in respect of the aforesaid proposal of fund raising, as required.

Kindly take the same on record.

Yours faithfully,

For Rathi Steel and Power Limited



(PREM NARAIN VARSHNEY)

MANAGING DIRECTOR

DIN: 00012709