Date: 22/04/2019

From: Vipul Jayantilal Modi
155/A, Techno Heights, Sir Bhalanchandra Road,
Hindu Colony, Dadar (East),
Mumbai – 400 014

To,
BSE Limited,
Fort, Mumbai – 400 001

Ref: INTELLIVATE CAPITAL VENTURES LIMITED. **(Scrip Code – 506134)**

Sub: Filing under Reg 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

I enclosed herewith the Statement under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.

(Vipul Jayantilal Modi)

Copy to:
Intellivate Capital Ventures Limited
66/1, Hansa Villa, Opp. Indian Gymkhana,
Bhaudaji Cross Road, Matunga (C.R.), Mumbai
City 400019

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	**Intellivate Capital Ventures Limited**		
2. Name(s) of the Buyer and Persons Acting in Concert (PAC) with the acquirer	**Buyer:** Vipul Jayantilal Modi **PACs:** • Leena V.Modi • Vipul J.Modi-HUf • Chandrakanta J.Modi • Jimeet V.Modi • Miloni V.Modi • Jimeet Developers Pvt Ltd • Rock Builders & Developers Pvt Ltd • Jinal Finvest Pvt Ltd • K.A.Investments Consultancy LLP		
3. Whether the Buyer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, Mumbai		
5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the Acquisition under consideration, holding of :			
a) Shares carrying voting rights	14,28,000	4.91	4.91
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal of undertaking and others)	Nil	Nil	Nil
Total (a+b+c+d)	14,28,000	4.91	4.91
Details of Acquisition			
a) Shares carrying voting rights Acquired	14,50,000	4.98	4.98
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	Nil	Nil	Nil

d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	14,50,000	4.98	4.98
After the acquisition , holding of:			
a) Shares carrying voting rights	28,78,000	9.89	9.89
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	Nil	Nil	Nil
d) Shares encumbered with the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	28,78,000	9.89	9.89
6. Mode of Acquisition (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open market		
7. Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.04.2019		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.2,91,00,000/- divided into 2,91,00,000 Equity Share of Rs.1/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.2,91,00,000/- divided into 2,91,00,000 Equity Share of Rs.1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.2,91,00,000/- divided into 2,91,00,000 Equity Share of Rs.1/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Vipul Jayantilal Modi)
Date22.04.2019
Place: Mumbai

ANNEXURE TO DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) REGULATION, 2011

Details of Shareholdings of promoter, promoter group and Person acting in Concert

S.NO	NAME	Shareholding Before Acquisition & Disposal		Date Of Acquisition 16/04/2019		Shareholding After Acquisition & Disposal	
		No. of Shares	% of Holding	No. of Shares	% of Holding	No. of Shares	% of Holding
01	Vipul Jayantilal Modi	14,28,000	4.91	14,50,000	4.98	28,78,000	9.89
02	Leena Vipul Modi	50,46,616	17.34	-	-	50,46,616	17.34
03	Jimeet Vipul Modi	1,00,000	0.34	-	-	1,00,000	0.34
04	Vipul Jayantilal Modi HUF	13,74,500	4.72	-	-	13,74,500	4.72
05	Chandrakanta Jayantilal Modi	1,38,000	0.47	-	-	1,38,000	0.47
06	Miloni Vipul Modi	1,000	0.003	-	-	1,000	0.003
07	Jinal Fin-Vest Private Limited	1,00,000	0.34	-	-	1,00,000	0.34
08	Jimeet Developers Private Limited	1,00,000	0.34	-	-	1,00,000	0.34
09	Rock Builders And Developers Private Limited	1,00,000	0.34	-	-	1,00,000	0.34
10	K A Investments Consultancy LLP	-	-		-		
	TOTAL	**82,88,116**	**28.48**	**14,50,000**	**4.98**	**97,38,116**	**33.46**

(Vipul Jayantilal Modi)
Date: 22.04.2019
Place: Mumbai