



KMBL/006/2024-25

April 12, 2024

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

BSE Scrip Code: 500247, 715026, 958687,
974396, 974682, 974924

NSE Symbol: KOTAKBANK, KMB26, KMB29,
KMB30

Dear Sirs,

Sub: Certificate from Practicing Company Secretary for the year ended March 31, 2024

Pursuant to Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we enclose herewith, Certificate of compliance with the requirements under Regulation 40(9) of the Listing Regulations, received from a Practicing Company Secretary, for the year ended March 31, 2024.

We request you to take the above information on record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

**Avan Doomasia
Company Secretary**

Encl.: as above

**CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED 31st MARCH 2024

I have examined all the relevant records, documents and papers relating to **KOTAK MAHINDRA BANK LIMITED** (“Company”), maintained by **KFin Technologies Limited**, the Registrar and Transfer Agent (“RTA”) of the Company, at Hyderabad, for the financial year ended **31st MARCH 2024**, for the purpose of issuing Compliance Certificate as per **Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**, and to the best of my knowledge on the basis of the information provided to me and the records, documents and papers examined by me, I hereby certify that no lodgements / requests were received for transfer of shares, sub-division, consolidation, renewal or split of certificates of the Company, during the financial year ended **31st MARCH 2024**.

Further, the Company (through its RTA) issued the Letters of Confirmation (in lieu of Share Certificates, as required by the Securities and Exchange Board of India vide its circular SEBI/HO/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022) in respect of lodgements / requests received for deletion of name, transmission, transposition, or exchange of certificate(s) of shares held in physical mode, within 30 days from the date of lodgment of requests, during the financial year ended **31st MARCH 2024**.

Place: Hyderabad
Date: 12-04-2024


S. Anand SS Rao

Company Secretary in Practice,
CP No.5687/FCS No.5716.

UDIN F005716F000084498

