

# SOMANI OVERSEAS PRIVATE LIMITED

CIN : U17110GJ1981PTC004477

Plot No. 3/2886/B1,5th Floor, Office-503-502 A,B,C Trividh Chambers,  
Opp. Fire Brigade, Ring Road, Surat-395002

Phone: 9726430299 Email: somanioverseassurat@gmail.com

Date: 17.01.2024

To,	To,
<b>BSE Limited</b>	<b>National Stock Exchange of India Ltd</b>
Department of Corporate Services	Exchange Plaza.
Phiroze Jeejeebhoy Towers,	Bandra Kuria Complex.
Dalai Street, Fort	Bandra (E),
Mumbai: 400 001	Mumbai: 400 051
<b>Script Code - 514211</b>	<b>Symbol — SUMEETINDS</b>

**Sub: Disclosure under Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding the pledge of shares.**

Please find enclosed herewith disclosure in accordance with Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, regarding **pledge of shares** of Sumeet Industries Limited.

I request you to take the same on record.

Thanking You.

**For Somani Overseas (P) Limited  
Promoter Group**

*M. Somani.*

**Director  
Manisha Somani**

**Enclosed : As above**

**CC to:  
The Company Secretary  
Sumeet Industries Limited  
504, Trividh Chambers  
Opp. Fire Brigade, Ring Road,  
Surat-395002**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)							Sumeet Industries Limited							
Names of the Stock Exchanges where the shares of the target company are listed							1. National Stock Exchange Limited ( NSE ) 2. Bombay Stock Exchange Limited ( BSE )							
Date of reporting							17.01.2024							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Somani Overseas Pvt. Limited							
Details of the creation/invocation/release of encumbrance:														
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t dilute share capital (*)	No. of shares	% of total share capital		Date of creation/ invocation release of encumbrance	Reason for encumbrances **	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered	No. of shares	% of total share capital
SOMANI OVERSEAS PVT. LIMITED	10288855	9.93	9.93	0	0	Creation	16.01.2024	Pledge given as collateral for Borrowing	Pledge	10288855	9.93	PRO FIN CAPITAL SERVICES LTD.	10288855	9.93

*M. Somani.*

**For Somani Overseas Pvt. Limited**

*M. Somani.*

**Director  
( Manisha Somani )**

Place : Surat

Date : 17.01.2024

**(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.**

**(\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.**



PRABHUDAS LILLADHER PVT LTD  
DP Of Central Depository Services (I) Ltd.  
3RD FLOOR, SADHANA HOUSE,570, P B MARG,BEHIND MAHINDRA TOWERS,  
WORLI,  
MUMBAI,INDIA-400018  
Phone-022- 66322456 Fax-022- 66322229  
Email-co@plindia.com,sabita kamath@plindia.com,geetamore@plindia.com

DP ID : 12011300

Client ID : 01469328

Date : 16-Jan-2024

To,  
PRO FIN CAPITAL SERVICES LIMITED  
503 WESTERN EDGE II  
WESTERN EXPRESS HIGHWAY  
BORIVALI WEST  
MUMBAI, 400066, MAHARASHTRA  
INDIA

**Subject : Confirmation Of Pledge Acceptance**

Dear Sir/Madam,

Please note that your application for Pledge has been processed as per details given below:

Pledge Seq. No.	: 382796547	PRF No.	: 100124
ISIN Code	: INE235C01010	ISIN Name	: SUMEET INDUSTRIES-EQ
ISIN Description	: SUMEET INDUSTRIES LIMITED-(FORMERLY SIMEET SYNTHETICS LIMITED) -EQUITY SHARES		
Balance Type	: Free	Pledge Quantity	: 10288855
Pledge Expiry Date	: 31-Jan-2024	Pledge Value	: 40000000
Agreement No	: 1		
Pledgee DP Int Ref No.	: CDS010		
Pledgor DP ID/ Name	: 12013500 / CIL SECURITIES LIMITED		
Pledgor Client ID/ Name	: 1201350000080156 / SOMANI OVERSEAS PRIVATE LIMITED .		
Pledge Accept Initiated On	: 16-Jan-2024 15:25:39		

All further communications in this connection should be addressed at the above-mentioned address by quoting the Pledge Sequence Number (PSN) or your client id.

Thanking you and assuring you of our best services.

For PRABHUDAS LILLADHER PVT LTD

Authorised Signatory