

To,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400001

14.11.2018

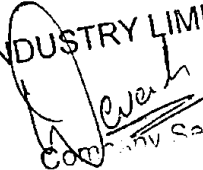
**SUB: APPROVAL OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON  
30<sup>TH</sup> SEPTEMBER 2018**

Dear Sir,

This is to inform you that Pursuant to Regulation 33 (3) of the SEBI (Listing Obligations & Disclosure Requirements) 2015, the meeting of Board of Directors of the Company held on Wednesday, 14<sup>th</sup> day of November, 2018 at 05:30 p. m. and concluded on 07:05 p. m., approved and taken on record Unaudited Financial Results for the quarter ended on 30<sup>th</sup> September 2018. We are hereby enclosing following:

1. Statement of Standalone Unaudited Financial Results for the Quarter ended on 30<sup>th</sup> September 2018 and Statement of Assets and Liabilities as on such date along with Statement of changes in equity and Limited Review Report.

Thanks & Regards,

For P G INDUSTRY LIMITED  
  
Company Secretary

P G INDUSTRY LIMITED

PART I

(Figures in Lakhs)

Statement of Standalone Un - Audited Financial Results for the Quarter and Financial Year ended on 30/09/2018

	Particulars  (Refer Notes Below)	FOR THE QUARTER ENDING ON			FOR THE PERIOD ENDING ON		FOR THE YEAR ENDING ON
		30/09/2018	30/06/2018	30/09/2017	30/09/2018	30/09/2017	31/03/2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>Income</b>						
I	(a) Net Revenue from operations	1,158.62	1,023.18	748.52	2,181.80	2,656.90	5,608.39
II	(b) Other income	0.26	0.39	1.27	0.65	3.10	7.25
III	<b>Total Income (I + II)</b>	<b>1,158.88</b>	<b>1,023.57</b>	<b>749.79</b>	<b>2,182.45</b>	<b>2,660.00</b>	<b>5,615.64</b>
	<b>Expenses</b>						
	(a) Cost of materials consumed	1,032.00	766.10	973.96	1,798.10	2,310.00	4,934.70
	(b) Change in inventories of finished goods, work-in-progress and stock in trade (Increase)/decrease	(251.51)	(71.73)	(486.94)	(323.24)	(345.54)	(812.15)
	(c) Employee benefits expense	84.14	72.19	67.68	156.33	121.18	271.63
	(d) Finance Costs	82.80	75.38	70.33	158.18	138.16	288.11
	(e) Depreciation and amortisation expense	12.60	12.50	13.93	25.10	26.03	49.51
	(f) Other expenses	172.98	146.50	93.90	319.48	323.00	770.55
IV	<b>Total expenses</b>	<b>1,133.01</b>	<b>1,000.94</b>	<b>732.86</b>	<b>2,133.95</b>	<b>2,572.83</b>	<b>5,502.35</b>
V	<b>Profit / (Loss) before exceptional items and tax(III - IV)</b>	<b>25.87</b>	<b>22.63</b>	<b>16.93</b>	<b>48.50</b>	<b>87.17</b>	<b>113.29</b>
VI	Exceptional items	-	-	-	-	-	-
VII	<b>Profit / (Loss) before tax (V - VI)</b>	<b>25.87</b>	<b>22.63</b>	<b>16.93</b>	<b>48.50</b>	<b>87.17</b>	<b>113.29</b>
VIII	Tax expense	6.47	5.66	5.08	12.13	26.15	101.10
IX	<b>Profit / (Loss) for the period from continuing operations (VII - VIII)</b>	<b>19.41</b>	<b>16.97</b>	<b>11.85</b>	<b>36.38</b>	<b>61.02</b>	<b>12.19</b>
X	Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-	-	-
XII	<b>Profit / (Loss) from discontinuing operations (after tax) (X - XI)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XIII	<b>Net Profit / (Loss) for the period (IX + XII)</b>	<b>19.41</b>	<b>16.97</b>	<b>11.85</b>	<b>36.38</b>	<b>61.02</b>	<b>12.19</b>
	<b>Other Comprehensive Income</b>						
	(a) Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Less: Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	(b) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Less: Income Tax relating to Items that will be reclassified to Profit & Loss	-	-	-	-	-	-
XIV	<b>Total - Other Comprehensive Income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XV	<b>Total Comprehensive Income for the Period (XIII + XIV) comprising Profit/(Loss) and other Comprehensive Income for the Period</b>	<b>19.41</b>	<b>16.97</b>	<b>11.85</b>	<b>36.38</b>	<b>61.02</b>	<b>12.19</b>
	Equity Share Capital (Face Value of Rs. 10 /- each)	462.42	462.42	462.42	462.42	462.42	462.42
	Reserves (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the Previous Year	-	-	-	-	-	748.37
XVI	<b>Earnings per equity share (For continuing operation):</b>						
	(a) Basic	0.42	0.37	0.26	0.79	1.32	0.26
	(b) Diluted	0.42	0.37	0.26	0.79	1.32	0.26
XVII	<b>Earnings per equity share (For discontinued operation):</b>						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-
XVIII	<b>Earnings per equity share (For discontinued &amp; continuing operation):</b>						
	(a) Basic	0.42	0.37	0.26	0.79	1.32	0.26
	(b) Diluted	0.42	0.37	0.26	0.79	1.32	0.26

For P.G. INDUSTRY LTD.

Director/Auth. Sign.

**NOTES:**

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2018 in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
2	The Statutory Auditors have carried out audit of the Accounts for the Financial Year and Quarter ended on September 30, 2018.
3	The Business activity of the Company falls with in a single primary business segment and there are no reportable segments.
4	Figures of the previous corresponding period(s) have been regrouped/rearranged wherever considered necessary.
5	In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email ID recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with Company/depository as the case may be.
6	The above results have been prepared in accordance with the Companies (Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.

Date: 14 November 2018

Place: New Delhi

For P.G. INDUSTRY LTD.



Director/Auth. Sign.

Amit Dalmia

(Director)

DIN: 00083646

Statement of Assets and Liabilities as at September 30, 2018		
Statement of Assets and Liabilities		
	As at 30/09/2018 (Unaudited)	As at 31/03/2018 (Audited)
<b>ASSETS</b>		
<b>1 Non-Current Assets</b>		
(a) Property, Plant and Equipment	858.00	883.10
(b) Intangible assets under development	2.85	2.85
(c) Non-current Financial Assets		
Non-current investments	0.09	0.09
Trade receivables, non-current		
Loans, non-current		
Other non-current financial assets		
<b>Total Non-current Financial Assets</b>	0.09	0.09
(d) Deferred Tax Assets (Net)	-	-
(e) Other non-current assets		
<b>Total Non-Current Assets</b>	860.94	886.04
<b>2 Current Assets</b>		
(a) Inventories	3,110.36	3,094.88
(b) Current financial asset		
Current investments		
Trade receivables, current	1,173.61	1,025.30
Cash and cash equivalents	131.08	84.41
Bank balance other than cash and cash equivalents		
Loans, current		
Other current financial assets	450.93	641.39
<b>Total current financial assets</b>	1,755.62	1,751.10
(c) Current tax assets (net)		
(d) Other current assets		
<b>Total current assets</b>	4,865.98	4,845.98
<b>3 Non-current assets classified as held for sale</b>	-	-
<b>4 Regulatory deferral account debit balances and related deferred tax Assets</b>	-	-
<b>TOTAL - ASSETS</b>	<b>5,726.92</b>	<b>5,732.02</b>
<b>EQUITY AND LIABILITIES</b>		
<b>1 Equity</b>		
(a) Equity share capital	462.42	462.42
(b) Other Equity	784.75	748.37
(c) Share application money pending allotment		
<b>Sub-total - Equity</b>	1,247.17	1,210.79
<b>2 Liabilities</b>		
(a) Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current	1,894.56	1,814.35
Trade payables, non-current	-	-
Other non-current financial liabilities	-	-
<b>Total non-current financial liabilities</b>	1,894.56	1,814.35
Deferred tax liabilities (net)	36.02	36.02
<b>Total non-current liabilities</b>	1,930.58	1,850.37
(b) Current liabilities		
Current financial liabilities		
Borrowings, current	1,496.45	1,631.59
Trade payables, current	571.60	690.35
Other current financial liabilities	-	-
<b>Total current financial liabilities</b>	2,068.05	2,321.94
Other current liabilities	469.00	307.62
Provisions, current	12.13	41.30
Current tax liabilities (Net)	-	-
Deferred government grants, Current	-	-
<b>Total current liabilities</b>	2,549.18	2,670.86
<b>3 Liabilities directly associated with assets in disposal group classified as held for sale</b>	-	-
<b>4 Regulatory deferral account credit balances and related deferred tax liability</b>	-	-
<b>Sub-total - Liabilities</b>	4,479.76	4,521.23
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5,726.92</b>	<b>5,732.02</b>

For P.G. INDUSTRY LTD.

Amit Dalia

Director (Auth. Sign.)  
DIN: 00083648Date : 14 November 2018  
Place : Delhi

P G INDUSTRY LIMITED	
(₹ in Lakhs)	
Statement of changes in Equity for the period ending on September 30, 2018	

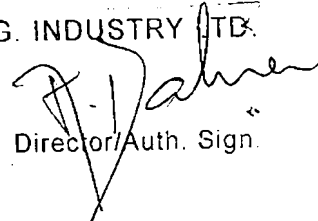
**A. Equity Share Capital**

Share Capital as on 01.04.2018	Changes in equity share capital during the period	Share Capital as on 30.09.2018
462.42	-	462.42

**B. Other Equity**

Particulars	Share Application money pending allotment	Retained Earnings	Other items	Total
Other Equity as on 31.03.2017	-	748.37	-	748.37
Changes in Accounting Policy	-	-	-	-
Dividend	-	-	-	-
Transfer to retained earnings	-	36.38	-	36.38
Any other Changes	-	-	-	-
Other Equity as on 30.09.2018	-	784.75	-	784.75

For P.G. INDUSTRY LTD.

  
Director/Auth. Sign.



ELLAHI GOEL & Co.  
Chartered Accountants

## LIMITED REVIEW REPORT

### Review Report

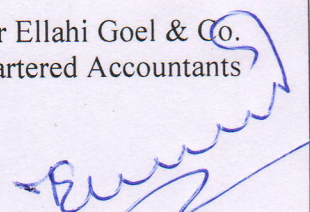
We have reviewed the accompanying statement of unaudited financial results of **M/s. P G Industry Limited** for the quarter ended on **September 30, 2018**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards i.e. Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with applicable rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ellahi Goel & Co.  
Chartered Accountants



  
(CA Mansoor Ellahi)  
(Proprietor)  
(M. No. 083750)

Place: New Delhi  
Date: 14.11.2018