

Date: 15.03.2018

To

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001
Email Id: corp.compliance@bseindia.com
Scrip Code: **539012**

Kind Attn: Mr. Rakesh Parekh

Subject: Discrepancies in Financial Results for Quarter ended December 2017

Dear Sir,

With Reference to your Email dated 09th March, 2018 with regard to discrepancies in Financial Results submitted on 10th February, 2018, We are enclosing herewith revised financial results of the company for the Quarter ended December 31, 2017.

Kindly note and display the same on your notice Board for the information of the members of your exchange and general public.

Thanking You,

**Yours Faithfully ,
For Megri Soft Limited**



(Pratima Yadav)
Company Secretary



Limited Review Report

**Review Report to
The Board of Directors
Megri Soft Limited
Chandigarh**

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Megri Soft Limited** ("the Company") for the Quarter & nine months ended December 31, 2017 attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as modified by circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. This statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind As 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant laws issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Interim Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind As 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant laws issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chandigarh
Date: 10.02.2018

**For Kapil Sandeep & Associates
Chartered Accountants
Firm Registration No: 016244N**



**(Kapil Sabharwal)
Partner
M. No. 096858**

MEGRI SOFT LIMITED

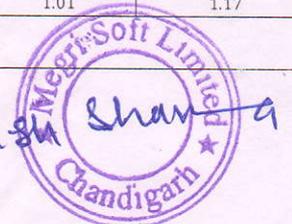
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Email ID:- legal@megrisoft.net Website: www.megrisoft.com

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months Ended 31/12/2017

		(Rs. in lakhs)					
Sr. No	Particulars	Quarter ended 31.12.2017	Quarter ended 30.09.2017	Corresponding Quarter ended 31.12.2016 in the Previous year	Year to date figures for current period ended (31/12/2017)	Year to date figures for previous year ended (31/12/2016)	Year ended 31.03.2017
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	28.18	25.56	40.01	115.84	151.63	182.83
II	Other income	5.53	7.21	11.58	19.74	34.14	43.90
	Other Gains/ (losses) - net	0	0	0	0		0
III	Total Income (I+II)	33.71	32.77	51.59	135.58	185.77	226.73
IV	Expenses						
	Cost of materials consumed	0	0	0	0	0	0
	Purchases of stock-in-trade	0	0	0	0	0	0
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
	Employee benefits expense	9.84	10.18	19.24	31.99	47.90	58.01
	Finance costs	0.06	0.37	0.75	1.18	2.83	3.90
	Depreciation and amortisation expense	5.49	5.73	5.96	16.83	17.93	23.84
	Other expenses	16.96	12.26	19.90	48.47	69.73	90.74
	Total expenses (IV)	32.35	28.54	45.85	98.47	138.39	176.49
V	Profit / (Loss) before exceptional items and extraordinary items and tax (III - IV)	1.36	4.23	5.74	37.11	47.38	50.24
VI	Exceptional items	0	0	0	0	0	0
VII	Profit / (Loss) before tax (V+VI)	1.36	4.23	5.74	37.11	47.38	50.24
VIII	Tax expense						
	(1) Current Tax	1.02	0.40	3.94	12.16	15.63	16.23
	(2) Deferred Tax	-0.75	0	0	-0.75		-2.84
IX	Profit/ (loss) for the period from continuing operations (VII-VIII)	1.09	3.83	1.80	25.7	31.75	36.85
X	Profit / (Loss) from discontinued operations	0	0	0	0	0	0
XI	Tax Expenses of Discontinued operations	0	0	0	0	0	0
XII	Profit / (Loss) from discontinued operations (after tax) (X-XI)	0	0	0	0	0	0
XIII	Profit / (Loss) for the period (IX+ XII)	1.09	3.83	1.80	25.7	31.75	36.85
XIV	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss Re-measurement Gain (loss) on defined benefit obligations	0	0	0	0	0	0
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0	0	0	0	0	0
	B (i) Items that will be reclassified to profit or loss	0	0	0	0	0	0
	(ii) Income tax relating to items that will be reclassified to profit or loss	0	0	0	0	0	0
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (loss) And Other Comprehensive income for the period)	1.09	3.83	1.80	25.7	31.75	36.85
XVI	Earning per Equity Share (for continuing operation)						
	(1) Basic	0.03	0.12	0.06	0.82	1.01	1.17
	(2) Diluted	0.03	0.12	0.06	0.82	1.01	1.17
XVII	Earning per Equity Share (for discontinued operation)						
	(1) Basic	0	0	0	0	0	0
	(2) Diluted	0	0	0	0	0	0
XVIII	Earning per Equity Share (for continuing and discontinued operation)						
	(1) Basic	0.03	0.12	0.06	0.82	1.01	1.17
	(2) Diluted	0.03	0.12	0.06	0.82	1.01	1.17

Rajesh Sharma


Notes:

1. The Company has adopted Ind-As w.e.f 01.04.2017. This statement of Financial Results have been prepared in accordance with Indian Accounting Standards (Ind-As) prescribed under Companies Act, 2013 and Companies (Indian Accounting Standards) Rules, 2015 (Ind-As) and SEBI circular no. CIR/CPD/FAC/62/2016 dated 05.07.2016.

2. Segment reporting as required under Ind AS 108 is not applicable to our company.

3. Figures have been regrouped and rearranged wherever necessary.

4. The above results for the quarter ended 31.12.2017 were reviewed and recommended by the Audit Committee in its meeting held on 10.02.2018

5. The above results for the quarter ended 31.12.2017 have been duly approved and taken on record by the Board of Directors of the Company in its meeting held on 10.02.2018

6. The Company does not have any exceptional and extraordinary items to report for the above period.

7. In terms of Regulation 33 (2) (a) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) regulations, 2015, the Director and Chief Financial Officer have certified that the financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

8. The full format of quarterly results are available on the website of BSE Limited <http://www.bseindia.com>.

9. The reconciliation of Net profit/Loss reported in accordance with India GAAP with respect to the corresponding quarter ended 31.12.2017 to total comprehensive income in accordance with Ind-As is given below

Particulars			Quarter Ended 31.12.2017 (in Lacs)
Profit after tax reported under previous Indian GAAP			1.09
Ins As adjustments			0
Net profit after Tax as reported under Ind As			1.09
Other Comprehensive Income (Net of Tax)			0
Total Comprehensive Income as reported under Ind As			1.09

Date: February 10, 2018

Place: Chandigarh

For Megri Soft Limited

Rajesh Sharma

Rajesh Sharma
(Whole Time Director)
DIN: 02528435