



SAMPRE NUTRITIONS LIMITED

CIN: L15499TG1991PLC013515

Registered Office: Plot No. 133, Industrial Estate, Medchal – 501 401

Email id: gurbani@gurbanigroup.in website: www.sampretd.com

Tel: 08418 – 222427/28 Fax: 08418 – 222429

22nd April, 2024

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 "Conversion of warrants into equity shares of the Company"

Ref: **Scrip Code: 530617**
Scrip ID: SAMPRE

Dear Sir/Madam,

This is in furtherance to the intimation given by the Company on 20th October, 2022 w.r.t. allotment of 26,00,000 (Twenty-Six Lakhs) warrants, each convertible into, or exchangeable for, one equity share of face value of Re. 10/- each at an issue price ("Warrant Issue Price") of Rs. 36.00 each [including the warrant subscription price - Rs. 9/- per warrant and the warrant exercise price - Rs. 27/- per warrant on preferential basis to 08 allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at their meeting held on 22nd April, 2024 have considered and approved the allotment of 17,00,000 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 36/- per equity share (including premium of Rs. 26 per share), consequent upon the conversion of 17,00,000 Warrants issued preferential basis, upon receipt of an amount aggregating to Rs. 4,59,00,000/- (Rupees Four Crore Fifty-Nine Lacs only) at the rate of Rs. 27/- (Rupees Twenty Seven Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

Post to this conversion of warrants, 5,00,000 outstanding warrants pending for conversion be and are hereby cancelled as per the terms and conditions of the issue due to non-exercise of Warrants within the Warrant Exercise Period and the upfront amount of 25% of the issue price paid by the allottees w.r.t. 5,00,000 Warrants have been forfeited by the company.





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Pursuant to present conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 8,97,00,000/- consisting of 89,70,000 fully paid-up Equity Shares of Rs. 10/-each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'Annexure II'.

Kindly take the same in on your records.

The Meeting of Board of Directors concluded at 5.05 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,
Yours faithfully,
For Sampre Nutritions Limited


B.K. Gurbani
Managing Director
DIN: 00318180





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Annexure- I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

S. No	Name of Allotees	Warrants pending before conversion	No. of warrants applied for conversion	No of equity shares allotted	Amount Received being 75% of the issue price per warrant (in Rs.)	Warrants pending after conversion
Non- Promoter Category (B)						
1.	Cheshta Batra	5,00,000	5,00,000	5,00,000	1,35,00,000	--
2.	Nitin Sharma	5,00,000	5,00,000	5,00,000	1,35,00,000	--
3.	Yogit Rana	2,50,000	--	--	--	--
4.	Shobhit Rana	2,50,000	--	--	--	--
5.	Ram Kumar Giri	2,00,000	2,00,000	2,00,000	54,00,000	--
6.	Devyani Vaghani	2,50,000	2,50,000	2,50,000	67,50,000	--
7.	Dipak Vaghani	2,50,000	2,50,000	2,50,000	67,50,000	--
Total		22,00,000	17,00,000	17,00,000	4,59,00,000	--





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Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

Sl. No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 17,00,000 (Seventeen Lakhs) Equity Shares of face value of Rs. 10/- each at issue price of INR 36.00 (Rupees Thirty-Six Only) per share upon conversion of 17,00,000 warrants upon receipt of balance amount "Warrant Exercise Price" aggregating to INR 4,59,00,000/- (Rupees Four Crore Fifty Nine Lakhs only).
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil
Additional information in case of preferential issue:		
4	Name of the Allottee	Cheshta Batra – Non Promoter Nitin Sharma – Non Promoter Ram Kumar Giri – Non Promoter Devyani Vaghani – Non Promoter Dipak Vaghani – Non Promoter
5	Post allotment of securities- Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to present conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs. 8,97,00,000 consisting of 89,70,000 fully paid-up Equity Shares of Rs. 10/-each. Issue Price: Rs. 36.00 Warrants were allotted on 20 th October, 2022 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 27/- per warrant (being 75% of the issue price per warrant) 5(Five)





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6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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