

05th February, 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 522281

Symbol: RAMRAT

Sub.: Disclosure as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Scheme of Amalgamation.

Dear Sir/ Madam,

This is in pursuant to our previous communication dated 08th February, 2023 wherein the Board of Directors of Ram Ratna Wires Limited ('the Company') at its meeting held on 08th February, 2023 had considered and approved Scheme of Amalgamation ('the Scheme') of Global Copper Private Limited ('Transferor Company') with the Company ('Transferee Company') and their respective shareholders and creditors under Section 230-232 of the Companies Act and applicable rules.

The said Scheme was approved by the Board subject to receipt of requisite regulatory approvals from the Securities and Exchange Board of India ('SEBI'), the Hon'ble National Company Law Tribunal, BSE Limited ('BSE') and the National Stock Exchange of India Limited ('NSE') (collectively, the "Stock Exchanges"). Post board approval, the Company filed the Scheme with Stock Exchanges for obtaining the observation letter; Stock exchanges and SEBI requested for few clarifications which were provided by the Company and thereafter SEBI suggested for some changes to the Scheme. Further, since the above process has taken long time, BSE vide its email dated 05th February, 2024 has requested the Company to file a fresh application for the said Scheme along with all documents including Valuation Report, Fairness Opinion, Certificates and approval from Board and audit committees including fresh processing fees.

The Company will take necessary steps for filing of fresh application for the said Scheme as requested and will update the Stock Exchanges from time to time on the same.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For Ram Ratna Wires Limited

Saurabh Gupta
Company Secretary & Compliance Officer
ACS No.: 53006