

May 30, 2018

To,  
The Department of Corporate Services,  
**BSE Limited**  
P J Towers,  
Dalal Street, Fort  
Mumbai – 400001

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra – Kurla Complex,  
Bandra (East), Mumbai 400 051

**BSE: Security Code: 504008**

**NSE: EMCO**

Dear Sir/ Madam,

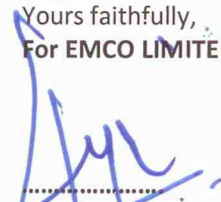
**Subject: Declaration on Auditor's Report with Unmodified Opinion under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We, Mr. Rajesh S. Jain, Whole Time Director and Mr. Ganesh Tawari, Chief Financial Officer & Company Secretary of EMCO Limited (CIN: L31102MH1964PLC013011) having its registered office at N-104, MIDC Area, Mehrun, Jalgaon 425003, Maharashtra, India, hereby declare that in terms of provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by SEBI (Listing Obligations and Disclosure Requirements), (Amendment) Regulations, 2016 vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated 25<sup>th</sup> May, 2016 and circular no. CIR/CFD/CMD/ 56/2016 dated 27<sup>th</sup> May, 2016, the Statutory Auditors of the Company, M/s. Chaturvedi & Shah (FRN: 10831W) Chartered Accountants, have issued an Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the fourth quarter and Financial Year ended 31<sup>st</sup> March, 2018.

Kindly take this declaration on your record.

Thanking you,

Yours faithfully,  
For EMCO LIMITED

  
Rajesh S Jain  
Whole Time Director  
DIN No. : 00005829

  
Ganesh Tawari  
Chief Financial Officer &  
Company Secretary

