

Date: 01<sup>th</sup> April, 2024

To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai - 400001  
Scrip Code: 540725

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, BandraKurla  
Complex, Bandra (E), Mumbai 400051  
SYMBOL: SHAREINDIA

**Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

**For and on behalf of  
Promoter Group of Share India Securities Limited**

**Rajesh Gupta  
(on behalf of promoters & Promoters Group)**

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Share India Securities Limited				
2.	Name of the acquirer(s)	Rajesh Gupta and others <sup>#</sup>				
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited				
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 22.03.2024 No. of shares: 22,70,694* equity shares Percentage of Share Capital: 5.93% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.				
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) and 10(4)(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
	a.	Name of the transferor / seller	NA	NA		
	b.	Date of acquisition	NA	NA		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	NA		
	e.	Price at which shares are proposed to be acquired / actually acquired	NA	NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer				
	1.	Yash Pal Gupta	32,091	0.08	5,51,815	1.44

2.	Yash Pal HUF	1,07,170	0.28	1,07,204	0.28
3.	Sachin Gupta	12,93,377	3.38	14,92,039	3.90
4.	Sachin Gupta HUF	2,49,161	0.65	2,49,314	0.65
5.	Tripti Gupta	10,64,698	2.78	12,79,247	3.34
6.	Saroj Gupta	20,07,181	5.24	20,93,966	5.47
7.	Rajesh Gupta	27,11,068	7.08	29,30,028	7.65
8.	Rajesh Kumar HUF	1,21,859	0.32	1,21,910	0.32
9.	Rachit Gupta	8,27,131	2.16	12,37,931	3.23
10.	Agam Gupta	7,38,170	1.93	10,35,500	2.70
11.	Rohin Gupta	4,30,195	1.12	5,41,035	1.41
12.	Sonam Gupta	79,614	0.21	1,84,572	0.48
13.	Rachit Gupta HUF	20,406	0.05	20,508	0.05
14.	Prachi Gupta	7,698	0.02	1,15,444	0.30
b	Each Seller	NA	NA	NA	NA

For and on behalf of  
Promoter Group of Share India Securities Limited

**Rajesh Gupta**

**Place: Noida**

**Date: 01.04.2024**

**Note:** #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.



## Annexure - 1

Promoters	Pre- Transaction				Revised Shareholding				Post- Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	Change (Acquisition)	No. of Shares	%Age to total paid up Capital	No. of Warrants	%Age to total Diluted Capital	
VISHU PAL GUPTA	32,291	0.08	119724	1.13	0	0	119724	119724	0	5.51,815	1.44	0
VISHU PAL HUF	1,07,170	0.28	34	0.00	0	34	34	34	0	1,02,204	0.28	0
LADHIN GUPTA	12,39,377	3.38	198662	0.46	0	0	198662	198662	0	14,92,039	3.80	0
LADHIN GUPTA HUF	2,09,851	0.65	151	0.00	0	151	151	151	0	2,09,144	0.65	0
TRUPTI GUPTA	10,64,688	2.78	214549	0.49	0	0	214549	214549	0	12,29,242	3.34	0
CAJOLI GUPTA	30,07,181	7.94	80765	0.20	0	0	80765	80765	0	20,93,966	5.47	0
BALESH GUPTA	27,10,684	7.08	218960	0.50	0	0	218960	218960	0	29,38,028	7.65	0
INDIAN KULWAR HUF	1,41,879	0.37	51	0.00	0	51	51	51	0	1,21,910	0.32	0
REKHA GUPTA	15,08,831	3.94	0	0.00	0	0	0	0	0	15,08,831	3.94	0
RACHIT GUPTA	8,27,131	2.16	418800	0.64	0	0	418800	418800	0	12,37,931	3.23	0
NEELAM GUPTA	7,29,170	1.93	297320	0.61	0	0	297320	297320	0	10,35,500	2.70	0
BARVEEN GUPTA	4,82,936	1.26	136170	0.31	0	0	0	0	0	4,82,936	1.26	136170
BARVEEN GUPTA HUF	86,914	0.23	29138	0.07	0	0	0	0	0	86,914	0.23	29138
SUDHAM GUPTA	8,19,831	2.14	219994	1.61	2,00,000	0	0	0	0	6,19,831	1.62	719994
SARABAN GUPTA	13,10,000	3.42	0	0.00	0	0	0	0	0	13,10,000	3.42	0
HEENA GUPTA	0.00	0	0	0.00	0	0	0	0	0	0	0	0
ROHINI GUPTA	4,40,151	1.12	110840	0.21	0	0	110840	110840	0	5,41,035	1.41	0
SOMAM GUPTA	79,614	0.21	104918	0.24	0	0	104918	104918	0	1,48,172	0.48	0
RACHIT GUPTA HUF	29,801	0.08	102	0.00	0	102	102	102	0	29,108	0.08	0
PRACHI GUPTA	7,691	0.02	107740	0.21	0	0	107740	107740	0	1,13,444	0.30	0
FACTORY TRADING SOLUTIONS LLP	4,00,000	1.04	0	0.00	0	0	0	0	0	4,00,000	1.04	0
SUBRITI GUPTA	8,00,000	2.09	0	0.00	0	0	0	0	0	8,00,000	2.09	0
ELI FUTURES LLP	3,47,000	0.91	0	0.00	0	0	0	0	0	3,47,000	0.91	0
RES SECURITIES	5,80,000	1.51	0	0.00	0	0	0	0	0	5,80,000	1.51	0
GRONW WELLS SOLUTIONS	2,52,000	0.66	0	0.00	0	0	200000	0	0	4,52,000	1.18	0
ASANI TRADING SOLUTIONS	5,00,000	1.33	0	0.00	0	0	0	0	0	5,00,000	1.33	0
ASANI TRADING SOLUTIONS	7,25,000	1.89	0	0.00	0	0	0	0	0	7,25,000	1.89	0
EDWANT FUTURES	0.00	0	0	0.00	0	0	0	0	0	2,15,000	0.56	0
<b>Total</b>	<b>1,80,14,941</b>	<b>47.66</b>	<b>3151961</b>	<b>7.84</b>	<b>200000</b>	<b>237694</b>	<b>249094</b>	<b>249094</b>	<b>0</b>	<b>2,40,69,639</b>	<b>62.97</b>	<b>881212</b>

For and on behalf of  
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 01.04.2024