

# LOKO HOSPITALITY PVT LTD

CIN : U55209TG2022PTC168237

#8-2-120/112/88&89, 3rd Floor Aparna Crest, Road No.2 Banjara Hills, Hyderabad-34.

Date: October 16, 2023

To,  
The Secretary/Manager

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code:523796	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: VICEROY
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**Sub: Disclosure in terms of Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code") - Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of Take Over Code.**

Dear Sir/ Madam,

Pursuant to the resolution plan ("Resolution Plan") as submitted by Anirudh Agro Farms Limited and as approved by National Company Law Appellate Tribunal, Chennai Bench, under Section 31 of the Insolvency and Bankruptcy Code, 2016 vide its order dated October 6, 2023, received on October 9, 2023, under the Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, please find attached herewith the disclosure under Regulation 10(6) of the Takeover Code.

We request you to take the same on record.

Thanking you,

Yours faithfully,  
For Loko Hospitality Private Limited.



Anirudh Reddy Kondareddy  
Director  
DIN: 08638985



CC: Viceroy Hotels Limited, Plot No.20, Sector-I, Survey No.64, 4th Floor,  
HUDA Techno Enclave, Hyderabad, Hyderabad, Telangana, India, 500081

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**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	<b>Viceroy Hotels Limited</b>
2	Name of the acquirer(s)	<b>Loko Hospitality Private Limited</b>
3	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange Limited
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>In accordance with the Resolution Plan as approved by the Hon'ble National Company Law Appellate Tribunal, Chennai Bench in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("the Resolution Plan"), Loko Hospitality Private Limited, a wholly owned subsidiary and SPV of Anirudh Agro Farms Limited (Successful Resolution Applicant as per the Resolution Plan) has infused an upfront amount of Rs.60,00,00,000/- (Rupees Sixty Crores).</p> <p>*The acquirer shall hold 95% of the TC consequent to the above and the following actions:-</p> <p>a. Issuance and allotment of 6,00,00,000 equity shares with face value of Rs.10/- each in the name of Loko Hospitality Private Limited.</p> <p>b. Issuance and allotment of 25,26,316 equity shares with face value of Rs.10/- each to the Assenting Financial Creditors against conversion of debt;</p> <p>c. Selective capital reduction and consolidation of the equity shares of public shareholders such that the post capital reduction and consolidation shareholding of public shareholders of 6,31,579 equity shares of face value Rs.10 each.</p> <p>d. Cancellation and extinguishment of equity shares held by the Existing Promoter Group</p>
5	Relevant regulation under which the acquirer is exempted from making open offer	<p>Regulation 10(1)(da) which states that:</p> <p>The following acquisitions shall be exempt from the obligation to make an open offer under Regulation 3 and Regulation 4 subject to fulfillment of the Conditions stipulated therefor:-</p> <p>(da)acquisition pursuant to a resolution plan approved under Section 31 of the Insolvency and Bankruptcy Code, 2016 (31 of 2016)</p>



*Amrith*

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6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	No				
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	NA				
	- date of filing with the stock exchange.	NA				
7	Details of acquisition Disclosures	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
	a	Name of the transferor / seller	Not applicable	Not applicable		
	b	Date of acquisition	Not applicable	Not applicable		
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable	Not applicable		
	d	total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable	Not applicable		
	e	price at which shares are proposed to be acquired / actually acquired	Not applicable	Not applicable		
8	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
		Each Acquirer / Transferee(*)	Nil	Nil	6,00,00,000	95%*
		Each Seller / Transferor	Nil	Nil	Nil	Nil

\* 95% constitutes the post reduction and consolidated equity share capital of the Target Company

For Loko Hospitality Private Limited

  
**Anirudh Reddy Kondareddy**  
Director  
DIN: 08638985



Date:- October 16, 2023

Place:- Hyderabad