

TDL REAL ESTATE HOLDINGS LIMITED

Regd. Office: DPT 625/626, DLF Prime Tower, Okhla, Phase-I, New Delhi-110020
Corporate Office: Plot No. 69, TCI House, Sector-32, Institutional Area, Gurgaon-122207
Ph: 0124-2381603 to 07 Fax No. 0124-2381611
CIN No. U70200DL2017PLC327216

December 14, 2023

To,
The Manager
Listing Department
BSE Limited
P J Towers, Dalal Street, Fort,
Mumbai – 400 001.

Sub:- Revised disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref:- Scrip Code – 532262, TCI INDUSTRIES LIMITED

Dear Sir / Madam,

This has reference to the email received from Mr. Rakesh Parekh, Special Assistant, Listing Compliance, w.r.t. Discrepancy in Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

At the time of sending the said Disclosure, 2nd page of the disclosure inadvertently was not included, after including the same we are herewith submitting the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on your records.

Thanking You.

Yours faithfully,

For TDL Real Estate Holdings Limited

For TDL Real Estate Holdings Ltd.

Authorised Signatory

Authorised Signatory

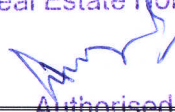
Encl.: As above

cc:
TCI Industries Limited
N. A. Sawant Marg,
Near Colaba Fire Brigade,
Colaba, Mumbai – 400 005.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TCI Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) D. P. Agarwal & PAC's (a) TDL Real Estate Holdings Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
(i) S. N. Agarwal & PACs	3,95,248	44.0736	44.0736
(a) Bhoruka Classic Finance Pvt. Ltd.	3,975	0.4432	0.4432
(b) Vikas Agarwal (On behalf of Vikas and Children Trust)	0	0.0000	0.0000
(ii) D. P. Agarwal & PACs	81,833	9.1251	9.1251
(a) Bhoruka Finance Corporation of India Limited	32,875	3.6658	3.6658
(b) TDL Real Estate Holdings Limited	0	0.0000	0.0000
(iii) M. K. Agarwal & PACs	1,06,564	11.8828	11.8828
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
(i) S. N. Agarwal & PACs	NIL	N.A.	N.A.
(ii) D. P. Agarwal & PACs	NIL	N.A.	N.A.
(iii) M. K. Agarwal & PACs	NIL	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	6,20,495	69.1906	69.1906

For TDL Real Estate Holdings Ltd.



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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	6,20,495	69.1906	69.1906
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
(i) S. N. Agarwal & PACs			
(a) Bhoruka Classic Finance Pvt. Ltd.	*(3,975)	*(0.4432)	*(0.4432)
(b) Vikas Agarwal (On behalf of Vikas and Children Trust)	3,975	0.4432	0.4432
(ii) D. P. Agarwal & PACs			
(a) Bhoruka Finance Corporation of India Limited	#(32,875)	#(3.6658)	#(3.6658)
(b) TDL Real Estate Holdings Limited	32,875	3.6658	3.6658
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	0	0.0000	0.0000
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired/sold			
(i) S. N. Agarwal & PACs	3,95,248	44.0736	44.0736
(a) Bhoruka Classic Finance Pvt. Ltd.	0	0.0000	0.0000
(b) Vikas Agarwal (On behalf of Vikas and Children Trust)	3,975	0.4432	0.4432
(ii) D. P. Agarwal & PACs	81,833	9.1251	9.1251
(a) Bhoruka Finance Corporation of India Limited	0	0	0
(b) TDL Real Estate Holdings Limited	32,875	3.6658	3.6658
(iii) M. K. Agarwal & PACs	1,06,564	11.8828	11.8828
b) Shares encumbered with the acquirer			
(i) S. N. Agarwal & PACs	NIL	N.A.	N.A.
(ii) D. P. Agarwal & PACs	NIL	N.A.	N.A.
(iii) M. K. Agarwal & PACs	NIL	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.

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e) Total (a+b+c+d)	6,20,495	69.1906	69.1906
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	*On-market inter-se transfer of 3975 Equity Shares by Boruka Classic Finance Pvt. Ltd. To Vikas Agarwal (On behalf of Vikas and Children Trust). #Off-market transfer of 32875 Equity Shares by Boruka Finance Corporation of India Limited to TDL Real Estate Holdings Limited consequent to the Scheme of Arrangement.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Transactions executed during the period from 21.03.2023 to 21.06.2023.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	89,67,910 Equity Shares divided into 896791 Equity Shares of Rs. 10/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	89,67,910 Equity Shares divided into 896791 Equity Shares of Rs. 10/-		
Total diluted share/voting capital of the TC after the said acquisition	89,67,910 Equity Shares divided into 896791 Equity Shares of Rs. 10/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **TDL Real Estate Holdings Limited**

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Place: New Delhi

Date: 22.06.2023