



SHUKRA

PHARMACEUTICALS LTD.

16th December, 2023

To
The Manager
BSE Limited (BSE)
P.J. Towers, Dalal Street,
Mumbai-400001,
Maharashtra, India,

BSE Scrip Code: 524632

Dear Sir / Madam,

Sub: Outcome of Meeting of Board of Directors held on December 16, 2023
Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its meeting held today i.e. on Saturday, December 16, 2023 has inter-alia considered and approved the following matters:

1. Conversion of 1,26,265 Partly Paid-up Equity Shares into fully paid-up equity shares.

With reference to our letter dated October 13, 2023 in relation to the Final Demand cum Forfeiture Notice for payment of First Call Money of ₹ 07.00 per partly-up Equity Share (comprising ₹ 3.50 towards face value and ₹ 3.50 towards securities premium) and Second & Final Call Money of ₹ 8.00 per partly-up Equity Share (comprising ₹ 4.00 towards face value and ₹ 4.00 towards securities premium) (Aggregating to ₹ 15.00 per share comprising ₹ 7.50 towards face value and ₹ 7.50 towards securities premium) to the shareholders who have failed to pay both the First and Second & final call money and payment of Second & Final Call Money of ₹ 8.00 per partly-up Equity Share (comprising ₹ 4.00 towards face value and ₹ 4.00 towards securities premium) to the shareholders who have failed to pay Second & Final Call Money only.

The successful and valid call money was received on 1,02,935 partly paid equity shares, on which First Call Money and Second & Final Call Money was remains unpaid, aggregating to ₹ 15,44,025 and 23,330 partly paid equity shares on which Second and Final Call Money was remains unpaid, aggregating to ₹ 1,86,640. Hence, Company has received total aggregate amount of ₹ 17,30,665 for 1,26,265 partly paid -up equity shares.

Conversion of 1,26,265 Partly Paid-Up Equity Shares into fully paid-up equity shares was approved.

2. Forfeiture of 12,739 Partly Paid-up Equity Shares on which First and/or Second Call(s) money remains unpaid.

Pursuant to conversion of 1,26,265 Partly Paid-Up Equity Shares in to fully paid-up equity shares out of 1,39,004 partly paid-up equity shares of the Company. Thus, on total 12,739 Partly-Paid Shares (comprising 10,350 partly paid-up equity shares on which both the first & second call money

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remains unpaid and 2,389 partly paid-up equity shares on which only Second & Final Call Money remains unpaid), Company do not receive the Call money during the payment period.

The Shareholders were intimated to make the payment of First Call Money and Second & Final Call Money within the due date through First Call Money Notice dated April 19, 2023 and Second & Final Call Money Notice dated July 10, 2023 and Final Reminder cum Forfeiture Notice dated October 13, 2023.

The Company intimated to the shareholders in the final Reminder Notice that this is the last opportunity to make payment of call money and failure to pay the First and Second & Final Call Money, shall render the partly paid-up equity shares of the Company held by the shareholders, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013, including subsequent amendments thereto, the Articles of Association of the Company and the Letter of Offer.

Therefore, the Board of Director has approved the forfeiture of 12,739 partly paid-up equity shares on which Call Money has not received by the Company.

CONSEQUENT TO BOTH THE ABOVE, THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY SHALL BE AS FOLLOWS:


Particulars	Number of shares	Capital in ₹
Equity Shares of ₹ 10 each fully paid up	1,09,46,986	10,94,69,860

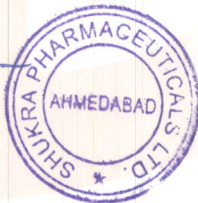
The meeting commenced at 11.00 am and concluded at 12.15 pm.

You are requested to kindly take the same on record and disseminate.

Thanking You
Yours Faithfully

For, Shukra Pharmaceuticals Limited


Bhoomi Patel
Director
DIN: 0836893



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