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Date : 15<sup>th</sup> April, 2024

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot No.C/1, G. Block Bandra-Kurla Complex Bandra (E) Mumbai-400051 <b>Stock Symbol &amp; Series : IMFA, EQ</b>	The Dy. General Manager (Corporate Services) BSE Ltd. Floor 25, P.J. Towers Dalal Street Fort Mumbai-400001 <b>Stock Code : 533047</b>
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**Sub: Fund Raising by issuance of Debt Securities by Large Entities**

Dear Sir,

Pursuant to SEBI Circular No.SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November 2018 and Circular No.SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated 19<sup>th</sup> October 2023, in respect of fund raising by issuance of debt securities by large entities, we hereby submit that our Company does not fall under the Large Corporate category as defined in the aforesaid SEBI Circular which may kindly be taken on record.

Thanking you,

Yours faithfully,  
For Indian Metals & Ferro Alloys Limited

  
(Prem Khandelwal)  
CFO & Company Secretary  
Membership No: F3526