



# ALLIANCE INTEGRATED METALIKS LIMITED

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CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2023-24

Date: January 22, 2024

To,

The Manager  
Listing Department  
BSE Limited,  
Phiroze Jee Jee Bhoy Towers,  
Dalal Street, Mumbai – 400001

Scrip code: 534064

**Sub.: Allotment of 1,55,25,000 equity shares against exercise of right of conversion of 6,21,00,000 1% Compulsorily Convertible Preference Shares (CCPS)**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, as per the receipt of notices of conversion rights exercised by the CCPS holder, pursuant to the special resolution passed by the Shareholders of the Company at the meeting held on 29<sup>th</sup> August, 2023, and in compliance of all other applicable provisions of the Companies Act, 2013, the Board of Directors of the Company at its meetings held today i.e. Monday, 22<sup>nd</sup> January, 2024, *interalia*, approved the allotment of 1,55,25,000 (One Crores fifty five lakhs twenty five thousand only), pursuant to the full conversion of 6,21,00,000 1% Compulsorily Convertible Preference Shares (CCPS) into Equity Shares having face value of Rs. 1/- each.

The details of aforesaid allotment are as follows:

S.NO	Name of the Allottee	No. of CCPS held	No. of Equity Shares allotted upon conversion of CCPS
1	First Forge Limited	6,21,00,000	1,55,25,000

The new equity shares so allotted pursuant to the said conversion, shall rank pari passu with the existing equity shares of the Company in all respects. The Equity Shares allotted on the said conversion are subject to such lock-in as prescribed under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended).

Equity Capital Structure pre allotment and after allotment is as follows:

<b>Equity</b>	<b>Before Allotment</b>	<b>Allotment on January 22, 2024</b>	<b>Post Allotment of Equity</b>
Equity Share Capital (Face value of Rs 1 each)	11,61,25,000	1,55,25,000	13,16,50,000

The relevant information pursuant to Regulation 30 of the SEBI Listing Regulations read with **SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**, is enclosed herewith as **Annexure-1**.

The Board Meeting was commenced at 11:00 A.M and concluded at 12:10 P.M.

You are requested to kindly take the same on record and oblige.

Thanking you

For **Alliance Integrated Metaliks Limited**

**Company Secretary**

**Encl: As above**

## Annexure-1

### **Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Disclosure</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares the face value of Rs. 1/each pursuant to the conversion of 1% Compulsorily Convertible Preference Shares ("CCPS")
2.	Type of Issuance	Preferential allotment
3.	Total number of securities allotted or the total amount for which the securities are issued (approximately)	Allotment of 1,55,25,000 equity shares pursuant to the conversion of CCPS at an issue price of Rs. 40 (face value at Rs. 1/- each and premium Rs. 39/- per share)
4.	<p>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>i) Names of the investors</p> <p>ii) Post allotment of securities outcome of the subscription, issue price / allotted price(in case of Convertibles), number of investors;</p> <p>iii) In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	<p>i) First Forge Limited</p> <p>ii) 6,21,00,000 1% CCPS is converted into 1,55,25,000 Equity Share under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Post Allotment Equity will be 13,16,50,000 equity shares</p> <p>iii) Each CCPS is convertible into Equity Share(s) having face value of 1/- (Rupees One only) each and the conversion can be exercised at any time within a period of 18 months as prescribed under Chapter V of the SEBI ICDR Regulations from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p>