SM Energy Teknik & Electronics Ltd.

Regd. Off. : SM House, 11 Sahakar Road, Vile Parle (E), Mumbai-400057 Tel. No. : 29201239 / 29201240 Fax No. : 29201238 Email : got2invest@rediffmail.com (CIN No. L51900MH1982PLC026292)

SMET/2019 13/02/2019

Department of Corporate Services The Bombay Stock Exchange Ltd, Phiroze Jeejeephoy Towers Dalal Street Fort MUMBAI 400001

Dear Sir/Madam,

Scrip Code: 522042

Sub: Unaudited Financial Results with Limited Review Report for the Third quarter & nine months ended December 31, 2018

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting unaudited financial results of the company for the third quarter & nine months ended on December 31, 2018 along with Limited Review Report of the Auditor of the company.

The same have been taken on record by the Board of Directors of the company today at their meeting held at Mumbai and concluded at 5.30 p.m.

Kindly acknowledge and take note of the same on your record.

Thanking you,

Yours faithfully, For SM ENERGY TEKNIK & ELECTRONICS LTD

ah-Shet 1 1 6 VAISHALI SHETT DIRECTOR Encl: as above

Smell SM Energy Teknik & Electronics Ltd.

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| SM ENERGY TEKNIK & ELECTRONICS LTD | | | | | | | |
|------------------------------------|---|---------------|----------------|---------------|-------------------|-------------|---------------|
| | STATEMENT OF STANDALONE UNAUDITED RESULTS | FOR THE QUART | ER AND NINE MO | NTHS ENDED 31 | ST DECEMBER | 2018 | (Rs. In Lacs) |
| | | | | | | | |
| | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
| Sr. No. | | 31.12.2018 | 30.09.2018 | 31.12.2017 | 31.12.2018 | 31.12.2017 | 31.03.2018 |
| PAR | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| | Continuing Operations | | | | | | |
| 1 | Revenue | | | | | | |
| | Income from Operations | - | - | - | - | - | - |
| ł | Other Imcome | - | - | - | - | - | <u> </u> |
| F. | Total Revenue from Operations (a+b) | - | - | - | - | - | - |
| 2 | Expenses | | | | | | |
| – | Employee benefits expenses | - | - | - | - | - | - |
| 1 | Finance Cost | - | - | - | • | - | - 1 |
| | Depreciation and amortization expenses | - | - | - | - | - | - |
| 1. | Other expenses | - | - | - | - | - | - |
| <u> </u> | Total Expenses (a to d) | • | - | - | - | - | |
| 3 | Profit / (Loss) from Operations before exceptional items and Tax (1-2) | - | - | - | - | | |
| 4 | Exceptional items - Income (Credit Balance Written Back) | - | - | - | - | - | |
| 5 | Profit / (Loss) before tax from continuing operations (3+4) | - | - | - | - | - | · |
| 6 | Tax Expenses | - | - | - | - | - | · . |
| 7 | Profit / (Loss) after tax from continuing operations (5-6) | - | - | - | · | - | <u> </u> |
| <u> </u> | Discontinued Operations | | | | | | |
| 8 | Profit / (Loss) before tax from discontinuing operations | (14.78) | (0.02) | (1.02) | (18.33) | (8.43) | (9.12) |
| 9 | Tax Expenses | - | - | - | | - | - |
| 10 | Profit / (Loss) after tax from discontinuing operations (8-9) | (14.78) | (0.02) | (1.02) | (18.33) | (8.43) | (9.12) |
| 11 | Net Profit / (Loss) for the period (7+10) | (14.78) | (0.02) | 1.02) | (18.33) | (8.43) | (9.12) |
| 12 | Other Comprehensive Income / (Loss) | | | | | | |
| | (A) (i) Items that will be reclassified to profit or loss | - | • | <u> </u> | | ų | · |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | • | - | | - | - | |
| | (B) (i) Items that will not be reclassified to profit or loss | - | - | - | | - | |
| | (ii) Income tax relating to items that will not be reclassified to profit or | - | - | | - | | |
| | Other Comprehensive Income / (Loss) {Net of Taxes} | | - | - | | - | |
| 13 | Total Comprehensive Income / (Loss) for the period (11±12) | (14.78) | (0.02) | (1.02) | (18.33) | (8.43) | (9.12) |
| 14 | Paid-up Equity Share Capital (Face Value Rs 10/-) | 1,231.69 | 1,231.69 | 1,231.69 | 1,231.69 | 1,231.69 | 1,231.69 |
| 15 | Reserves excluding revaluation reserves as per Balance Sheet | - | • | - | - | - | (1,851.76) |
| 16 | Earning Per Share (EPS) (for continuing and discontuining operations) | | | - | | 40 | 10.075 |
| | - Basic & diluted | (0.12) | (0.00) | (0.01) | (0.15) | (0.07) | (0.07) |

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1 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2016 (IND AS). Up to the year ended 31st March, 2017 the company prepared its financial statements in accordance with the requirement of previous GAAP prescribed under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and the relevant provisions of the Companies Act, 2013.

2 The above financial results have been reviewed and approved by the Board of Directors at its meeting held on 13th February, 2019 after review and approval by the Audit Committee.

3 Figures of previous years / periods have been regruoped / rearranged whereever necessary to make them compatible.

4 Since the operations of the company are currently ceased except with reference to administration and maintainence expenditure management has not yet identified the operaing segment as required under Ind-AS 108

5 The Company's net worth continues to be eroding and the alternative plans for revival of the company have not been found viable despite efforts of the Board of Directors. There have been no operations in the company for quite some time and the pressure on the company by the creditors amounting to Rs.633.43 lacs is mounting and the company currently is unable to raise any funds for meeting these obligations.

TEKN n behalf of the Board of Director: aliSI vaishali Shetty Oza Director 113 DIN NO.: 00228554

Place: Mumbai Date: 13th February, 2019