

# SINGHAL ENTERPRISES

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March 27, 2024

To,  
The Manager,  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai - 400001

Dear Sir/Madam,

**Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 100,00,000 (One Crore) Equity Shares representing 8.37% of the Paid-up Equity Share Capital of Kisan Mouldings Limited on March 26, 2024 through Preferential Allotment on private placement basis by the Target Company to the Acquirer.

You are requested to take the same on your records.

For Singhal Enterprises  
For **SINGHAL ENTERPRISES**

  
**Partner/Auth. Signatory**

Signature of Acquirer / Authorised Signatory  
Sanjeev Singhal

CC:

To

The Compliance Officer  
Kisan Mouldings Limited  
"Tex Centre", K-Wing, 3<sup>rd</sup> Floor,  
26 'A' Chandivli Road,  
Off Saki Vihar Road,  
Andheri (East), Mumbai - 400072

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## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A-Details of the Acquisition

Name of the Target Company (TC)	Kisan Mouldings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Singhal Enterprises		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	%w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights.	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired.	1,00,00,000	8.37%	8.37%
b) VRs acquired otherwise than by equity shares.	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify Holding in each category) acquired	NIL	NIL	NIL

380, HAVELI HAIDER QULI, CHANDANI CHOWK, DELHI - 110006  
(email: [singhalenterprises0123@gmail.com](mailto:singhalenterprises0123@gmail.com))

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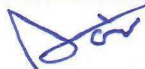


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d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
e) Total(a+b+c+/-d)	<b>1,00,00,000</b>	<b>8.37%</b>	<b>8.37%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights.	1,00,00,000	8.37%	8.37%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NIL	NIL	NIL
e) Total(a+b+c+d)	<b>1,00,00,000</b>	<b>8.37%</b>	<b>8.37%</b>
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment/inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of these securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Issuance of 1,00,00,000 Equity Shares of face value of Rs.10/- each fully paid up, for cash, at an issue price of Rs. 18.50 (including premium of Rs. 8.50) /- per Equity Share, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, 2018		
Date of acquisition of /date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27/03/2024		
Equity shares capital/total voting capital of the TC before the said acquisition	Rs. 33,86,30,650 representing 3,38,63,065 equity shares of Rs. 10/- each		
Equity shares capital/total voting capital of the TC after the said acquisition	Rs. 119,46,30,650 representing 11,94,63,065 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 119,46,30,650 representing 11,94,63,065 equity shares of Rs. 10/- each		

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Partner/Auth. Signatory