



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

**April 24, 2024**

<b>To,</b> <b>BSE Limited</b> Listing Department; P.J. Tower, Dalal Street; Mumbai- 400 001. <b>Scrip Code: 540047</b>	<b>To,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-L, Block G, Bandra Kurla Complex, Bandra (East); Mumbai- 400051 <b>Scrip Code: DBL</b>
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**Sub: Non - Applicability - fund raising by issuance of Debt Securities by large entities.**

Respected Sir/Madam,

Pursuant to SEBI Circular No.SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 ("**SEBI Circular**") with respect of the fund raising by issuance of Debt Securities by large entities, we appraise you that, we Dilip Buildcon Limited does not fall under the category of Large Corporates as specified in the said circular.

We request you to kindly take the said information on your record and acknowledge the receipt of the same.

**For Dilip Buildcon Limited**

**Abhishek Shrivastava**  
**Company Secretary**

**Encl: Annexure A**

**Annexure A**

**Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr. No.	Particulars	Details						
1	Name of the company	Dilip Buildcon Limited						
2.	CIN	L45201MP2006PLC018689						
3.	Outstanding borrowing of company as on March31,2024 <b>(Rs. in Cr)</b>	<b>Rs.1777.06 Cr*</b>						
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Name of Rating agency: <b>CRISIL Ratings</b> <table border="1" style="width: 100%;"> <tr> <td>Total Bank Loan Facilities Rated</td> <td>Rs.9793 Crore</td> </tr> <tr> <td>Long Term Rating</td> <td>CRISIL A/Positive (Rating Reaffirmed and Outlook revised from 'Negative' to 'Positive')</td> </tr> <tr> <td>Short Term Rating</td> <td>CRISIL A1 (Reaffirmed)</td> </tr> </table>	Total Bank Loan Facilities Rated	Rs.9793 Crore	Long Term Rating	CRISIL A/Positive (Rating Reaffirmed and Outlook revised from 'Negative' to 'Positive')	Short Term Rating	CRISIL A1 (Reaffirmed)
Total Bank Loan Facilities Rated	Rs.9793 Crore							
Long Term Rating	CRISIL A/Positive (Rating Reaffirmed and Outlook revised from 'Negative' to 'Positive')							
Short Term Rating	CRISIL A1 (Reaffirmed)							
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not applicable						

**\*Provisional data**

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular No.SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October19,2023.

**For Dilip Buildcon Limited**

  
**Abhishek Shrivastava**  
**Company Secretary**



**For Dilip Buildcon Limited**

  
**Sanjay Kumar Bansal**  
**Chief Financial Officer**

**Date: April 23, 2024**