

April 8, 2024

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: 523405

Symbol: JMFINANCIL

Dear Sirs,

Re: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2024.

We are enclosing the certificate of compliance under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 as received by us from our Registrar and Transfer Agents, viz., KFin Technologies Limited, for the quarter ended March 31, 2024.

Kindly acknowledge receipt of the above Certificate.

Thank you.

Yours truly,
For **JM Financial Limited**

Dimple Mehta
Company Secretary & Compliance Officer

Encl. As above.

Date: April 05, 2024

To,

BSE Limited

Phi rozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
BSE Scrip Code: 523405

To,

National Stock Exchange of India Ltd.

Exchange Plaza, C-1 Block G,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051
NSE Scrip Code: JMFINANCIL

Dear Sir(s)

Sub: Certificate under Regulation 74 (5) for the Period 1st January 2024 to 31st March, 2024.

We as Registrar and Transfer Agents of the JM Financial Limited(the "Company"), certify that the details of securities dematerialised/rematerialised during the aforesaid period, as required under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 have been furnished to all the Stock Exchanges where the shares of the Company are listed.

We hereby also confirm that the security certificates/ letter of confirmation received from the depository participant for dematerialisation have been confirmed/rejected and the security certificates/ letter of confirmation received were mutilated and cancelled after due verification and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking You,

Yours faithfully,
For KFIN TECHNOLOGIES LIMITED



Rajesh Kumar Patro
Manager