



# GLOBAL OFFSHORE<sup>TM</sup> SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800  
CIN No.: L61100MH1976PLC019229

Ref. : GOSL/2024/018

April 30, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Scrip Code : 501848

Dear Sirs,

Sub.: Outcome of Board Meeting dated April 30, 2024.

Please note that at the Board of Directors Meeting held today i.e. April 30, 2024, the Board resolved to issue, on Preferential Allotment basis, Convertible Equity Share Warrants, subject to approval of the Members of the Company and other requisite statutory authorities as per details given below :

| Sr. No. | Particulars                            | Particulars  |
|---------|--|--|
| 1.      | Security                               | Convertible Share Warrants (to be converted into Equity Shares).   |
| 2.      | Total Number of Warrants to be issued. | 15,62,500.<br>Out of these :<br>669660 - Warrants will be allotted to Promoters and their relatives, and ;<br>8,92,840 - Warrants will be allotted to Non-Promoters.   |
| 3.      | Price.                                 | Rs.56 per Warrant (Rs.10 face value per warrant/share and Rs.46 premium per warrant/share).  |
| 4.      | Guidelines for Pricing..               | In accordance with SEBI - Issue of Capital and Disclosure Requirement (ICDR) Regulations, 2018, the Companies Act, 2013, SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and all other applicable statutory Regulation(s). |

Please further note that the Extra-Ordinary General Meeting of Members of the Company will be held on Thursday - May 30, 2024 at 11.30 a.m. by VC/OAVM.

The Board Meeting started at 4.30 p.m. and concluded at 5.50 p.m.

Thanking you,

Yours faithfully,  
for **GLOBAL OFFSHORE SERVICES LIMITED**

  
**A.C. CHANDARANA**  
**COMPANY SECRETARY &**  
**PRESIDENT - LEGAL & ADMIN.**



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