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**INDO
AMINES
LIMITED**



14th February, 2024

To,
The Manager, Listing Department
National Stock Exchange of India Ltd.
Plot no. C/1G Block,
Bandra-Kurla Complex, Bandra
(East), Mumbai-400051
Symbol: INDOAMIN

To,
The General Manager, Listing
Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Script Code: 524648

SUB: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on Scheme of Amalgamation

Ref.: Intimation filed on 09th January, 2024 - Order of NCLT

Dear Sir/Madam,

This is furtherance to our intimation dated 09th January, 2024 wherein the Company had intimated to the Exchange regards to Receipt of Order from National Company Law Tribunal (NCLT) for the Scheme of Amalgamation between Pious Engineering Private Limited (the 'Transferor Company') and Indo Amines Limited (the 'Transferee Company') and their respective shareholders and creditors.

We would like to inform you that pursuant to the receipt of aforesaid order from NCLT, the company noticed few clerical discrepancies in the order and application filed with regards to the same with NCLT to rectify the order.

A copy of the Revised Order as uploaded on the website of NCLT on 14th February, 2024 is enclosed. A certified copy of the order is awaited.

Thanking you,

Yours truly,

For, Indo Amines Limited

Tripti Sharma
Company Secretary & Compliance Officer
Mem No: A39926
Encl. as above stated.



NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, COURT-II

50. CA 38/2024 in C.A.(CAA)/237(MB)2023

CORAM:

SHRI ANIL RAJ CHELLAN
HON'BLE MEMBER (T)

SHRI KULDIP KUMAR KAREER
HON'BLE MEMBER (J)

**ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE
NATIONAL COMPANY LAW TRIBUNAL ON 12.02.2024**

NAME OF THE PARTIES:- Pious Engineering Private Limited

Section: Rule 11 of NCLT 230-232 of Companies Act, 2013

ORDER

CA 38/2024:- Counsel, Rajesh Shah appeared for the Applicant through VC. The present Company Application is filed seeking modification of para 8 (date and venue of the meeting of equity shareholders of the Applicant Company 2) and rectification of para 26 (the share exchange ratio) mentioned in the Order dated 08.01.2024 passed by this Tribunal in CA(CAA) 237/2023. It is observed that the venue of the meeting of equity holders is proposed to be changed to the registered office of the Applicant Company 2, and the swap ratio is also mistakenly mentioned in the said Order. Considering that the changes sought are on account of inadvertent and typographical mistake, we allow modification/rectification of para 8 and para 26 of the Order dated 08.01.2024 as under:

*“8. That the convening and holding the meeting of the Equity Shareholder of the Applicant Company No. 2 for the purpose of considering and, if thought fit, approving, with or without modification(s) the proposed Scheme of Merger by Amalgamation of PIOUS ENGINEERING PRIVATE LIMITED, the Transferor Company by INDO AMINES LIMITED, the Transferee Company shall be convened & held at **W-44, MIDC Phase II, MIDC, Dombivli East, Thane-421 003** on Wednesday, 21 st March, 2024 at 11.00 AM through video conferencing or other audio visual means.”*



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“26. 525 (Five Hundred Twenty-five) equity shares of Rs. 5/- each (Rupees Five Only) fully paid up of the Transferee Company for Every 10 (Ten) equity shares of Rs. 100/- (Rupees One Hundred Only) each fully paid up held by the shareholders in the Transferor Company.” (“Share Exchange Ratio”).

Save and except the above changes, the Order dated 08.01.2024 remains unchanged. Accordingly, **CA 38 of 2024** is **allowed** and **disposed of** to the extent indicated above.

Sd/-
ANIL RAJ CHELLAN
Member (Technical)

ANKIT

Sd/-
KULDIP KUMAR KAREER
Member (Judicial)