



SIR SHADI LAL ENTERPRISES LTD.

SHAMLI-247776, DISTT. SHAMLI (U.P.) ♦ TEL.: (01398) 250064, 250082 ♦ FAX : 01398-250032
E-mail : uds_m_shamli@sirshadilal.com ♦ GRAM : "SUGARMILL" ♦ CIN : L51909UP1933PLC146675

To,
The Department of Corporate Affairs
The BSE Limited
25Th Floor P J Towers,
Dalal Street, Mumbai -400001, India

Date: 13.02.2024

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir,

Please find enclosed herewith intimation received from Ambit Pvt. Ltd. Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 regarding **CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT PUBLISHED ON FEBRUARY 06, 2024 FOR THE ATTENTION OF THE SHAREHOLDERS OF SIR SHADI LAL ENTERPRISES LIMITED** dated February 12, 2024

You are requested to take the above information on your record and acknowledge the same.

Thanking You,

Yours Faithfully
For Sir Shadi Lal Enterprises Limited

(Ajay Kumar Jain)
Company Secretary
FCS 5826



SIR SHADI LAL ENTERPRISES LIMITED

Registered Office: Upper Doab Sugar Mills, Shamli – 247 776 (U.P.);
Corporate Office: World Trade Tower-B, Flat No. 720-A, C-1, Sector-16, Noida-201301 (U.P.)
Corporate Identification Number (CIN): L51909UP1933PLC146675;
Tel No.: 01398-250082, 01398-250063 | **Website:** www.sirshadilal.com

Open offer for acquisition of up to 13,65,000 (Thirteen Lakh Sixty Five Thousand) ("Offer Shares") fully paid-up equity shares of face value of ₹ 10 (Indian Rupees Ten only) each ("Equity Shares"), representing 26% (twenty six per cent) of the Voting Share Capital of Sir Shadi Lal Enterprises Limited ("Target Company") from the Shareholders of the Target Company, by Triveni Engineering and Industries Limited ("Acquirer") with an intention to acquire control of the Target Company pursuant to and in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations" and reference to a particular "Regulation" shall mean the particular regulation of the SEBI (SAST) Regulations) (the "Offer" or "Open Offer").

This corrigendum announcement ("Corrigendum") to the Detailed Public Statement published on February 06, 2024 in Financial Express (English-all editions), Jansatta (Hindi- all editions), Harit Shakti (Hindi- Shamli edition), Navshakti (Marathi- Mumbai edition) ("DPS"), is being issued by Ambit Private Limited ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer to the Shareholders of the Target Company, pursuant to and in accordance with the SEBI (SAST) Regulations, to amend and supplement the DPS. This Corrigendum is in continuation of and should be read in conjunction with the public announcement issued on January 30, 2024 ("PA") and the DPS, unless otherwise specified.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning as assigned to such terms in the PA and/or the DPS, unless otherwise specified.

The Shareholders of the Target Company are requested to note that the following revisions/amendments in the schedule of major activities relating to the Open Offer as provided in paragraph VII (Tentative Schedule of Activities) of the DPS. The revised paragraph VII (Tentative Schedule of Activities) of the DPS should be read as follows:

I. TENTATIVE SCHEDULE OF ACTIVITIES

Sr. No.	Activity	Schedule of activities (Day and Date)*
1	Date of PA	Tuesday, January 30, 2024
2	Date of publication of this DPS	Tuesday, February 06, 2024
3	Filing of the draft letter of offer with SEBI	Monday, February 12, 2024
4	Last date for public announcement for competing offer(s)	Wednesday, February 28, 2024
5	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Tuesday, March 05, 2024
6	Identified Date [†]	Thursday, March 07, 2024
7	Last date by which the Letter of Offer is to be dispatched to the Shareholders whose names appear on the register of members on the Identified Date	Friday, March 15, 2024
8	Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Shareholders for this Open Offer	Wednesday, March 20, 2024
9	Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, March 20, 2024
10	Date of publication of opening of Open Offer public announcement in the newspapers in which this DPS has been published	Thursday, March 21, 2024
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, March 22, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Monday, April 08, 2024
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders	Thursday, April 25, 2024
14	Last date for publication of post-Open Offer public announcement in the newspapers in which this DPS has been published	Friday, May 03, 2024

**The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.*

[†]Date falling on the 10th Working Day prior to the commencement of the Tendering Period. Identified Date is only for the purpose of determining the names of the Shareholders to whom the LOF would be sent. It is clarified that all the Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

II. OTHER INFORMATION

- All other terms and conditions of the Open Offer as set out in the DPS remain unchanged.
- The Acquirer accepts full responsibility for the information contained in this Corrigendum and also accept responsibility for the obligations of the Acquirer as set out in the SEBI (SAST) Regulations.
- A copy of this Corrigendum will also be available on the SEBI website at www.sebi.gov.in along with the PA and DPS.
- For further information, please refer to the Letter of Offer to be issued by the Acquirer.

ISSUED BY MANAGER TO THE OPEN OFFER:



Ambit Private Limited

Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India

Telephone: + 91 22 6623 3030, **Email:** ts.openoffer@ambit.co, **Contact Person:** Nikhil Bhiwapurkar/Siddhesh Deshmukh,

Website: www.ambit.co, **SEBI Registration No.:** INM000010585