

March 1, 2024

The National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Phiroz Jeejeebhoy Towers, Dalal Street Mumbai-400001

Scrip Symbol: TCI

Scrip Code: 532349

BSE Ltd.,

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Bhoruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey Company Secretary & Compliance Officer Encl: a/a Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)	Transport Corporation of India Ltd. (TCI)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL)		
Whether the acquirer belongs to Promoter/Promoter group:	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and the National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total dilute share/voting capita of the TC (*)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,43,67,138	44.24	44.24
d) Total (a+b+c)	3,43,67,138	44.24	44.24
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	4,626	0.00	0.00
d) Total (a+b+c)	4,626	0.00	0.00
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3,43,71,764	44.24	44.24
d) Total (a+b+c)	3,43,71,764	44.24	44.24
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market Purch		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th February, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 15,53,76,800/- divided into 7,76,88,400 equity share of face value of Rs. 2/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 15,53,76,800/- divided into 7,76,88,400 equity share of face value of Rs. 2/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 15,53,76,800/- divided into 7,76,88,400 equity share of face value of Rs. 2/- each fully paid up.		

Note

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 1st March, 2024 Place: Gurugram Ramesh Chand Pahuja Authorised Signatory Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Transport Corporation of India Ltd. (TCI)		
Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL)		
Yes		
BSE Ltd. and the National Stock Exchange of India Ltd.		
Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total dilute share/voting capita of the TC (*)
3,43,71,764	44.21	44.21
3,43,71,764	44.21	44.21
2,200	0.00	0.00
2,200	0.00	0.00
3,43,73,964	44.21	44.21
3,43,73,964	44.21	44.21
1 st March, 2024		
Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
of face value	of Rs. 2/- each fully paid	up.
	Transport Co Bhoruka Sup Yes BSE Ltd. and Number 3,43,71,764 2,200 2,200 3,43,73,964 Market Purch 1st March, 20 Rs. 15,54,88, of face value	Section

Note

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 1st March, 2024 Place: Gurugram Ramesh Chand Pahuja Authorised Signatory