

Petron Engineering Construction Limited

Ref. No. NSE/BSE/CIRP/2018-19

April 12, 2019

To:

The Secretary - The Listing Department BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

To:
The Secretary- Listing Department
National Stock Exchange Limited
"Exchange Plaza", C-1 Block G
Bandra Kurla Complex, Bandra East,
Mumbai 400 051

Dear Sir,

Subject: Application filed with the NCLT, Mumbai Bench

As you are aware the Company is under Corporate Insolvency Resolution Process as per Order dated 23rd March, 2018 issued by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench. The NCLT has vide its Order dated 6th August, 2018 appointed Mr. Udayraj Patwardhan (Reg. No. IBBI/IPA-001/IP-P00024/2016-2017/10057) as the Resolution Professional of our Company.

The Committee of Creditors (CoC) at its last meeting have resolved that the Company may be liquidated under liquidation as a "Going Concern". In this regard the Resolution Professional has filed necessary application with the NCLT Court, Mumbai,

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For PETRON ENGG. CONSTN LTD.,

AUTHORIZED SIGNATORY

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