



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

April 24, 2024

BSE Limited

1st floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Ref: BSE Scrip code – 531859

Sub.: Fund Raising by Issuance of Debt Securities by Large Entities

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 and chapter XII- Fund raising by issuance of Debt Securities by Large Corporates of Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, we hereby confirm that Oriental Rail Infrastructure Limited (formerly known as Oriental Veneer Products Limited) is not falling under Large Corporate category as on 31st March 2024 as per the framework provided in the said circulars and hence, the requirement of filing the Initial Disclosure in Annex - XII-A to the aforesaid circular for the financial year 2024-25 is not applicable.

Since the Company was not falling under Large Corporate category for the financial year 2023-24, the requirement of filing the Annual Disclosure as mentioned in Annex - XII-B2 of the said Circular for the financial year 2023-24 is also not applicable.

Kindly take the above on record and oblige.

Thanking you,

Yours truly,

For **Oriental Rail Infrastructure Limited**

Hardik Chandra
Company Secretary

CIN: L35100MH1991PLC060686

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