



April 16, 2024

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 Scrip Code: 543942, 958095, 958226, 959644	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 NSE symbol: UTKARSHBNK
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Dear Sir/Madam,

Sub: Non-Applicability of provisions related to Chapter XII of SEBI Circular dated August 10, 2021 (updated as on July 07, 2023), w.r.t. fund raising by Issuance of Debt Securities by Large Entities

We wish to inform that Utkarsh Small Finance Bank Limited (“the Bank”) is a Scheduled Commercial Bank in terms of Second Schedule of the Reserve Bank of India Act, 1934 and thus, in terms of Clause 1.2 of the Chapter XII of SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023), provisions of Chapter XII are not applicable to the Bank.

This is for your information and record.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674