

22nd March, 2024

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub: - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: - Allotment of unrated, unlisted, redeemable, secured, non-convertible debentures.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) and with reference to our earlier intimation vide letter dated March 11, 2024, we wish to inform you that the Allotment Committee of the Board of Directors at its meeting held today have approved and allotted 815 unrated, unlisted, redeemable, secured, non-convertible fully paid-up debentures (Tranche 1) of face value of Rs. 1,00,000/- each (Rupees One lakh) on private placement basis, to 11 number of investors (Individuals / Body(ies) Corporate) belonging to non-promoter category.

The details as required pursuant to Paragraph 2 of Part A of Para A, Schedule III of the SEBI Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, were provided in our letter dated March 11, 2024 and hence not mentioned herein.

The meeting of the Allotment Committee of the Board of Directors commenced at 5.00 p.m. and concluded at 5.30 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For LKP Securities Limited

Pratik Mahendra Doshi
Managing Director
DIN: 00131122

LKP Securities Ltd.

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Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-206-2003
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ