

GTFL:SEC:2024

April 16, 2024

BSE Limited Corporate Relationship Department, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai 400001.

(Company code: 509557)

National Stock Exchange of India Ltd.Exchange Plaza, Plot No. C/1, 'G' Block,Bandra-Kurla Complex,Bandra East,Mumbai 400051.(Symbol: GARFIBRES, Series: EQ)

Dear Sirs,

Sub: Post-Buyback public announcement regarding Buyback of not exceeding 5,25,000 (Five Lakhs Twenty Five Thousand only) fully paid-up equity shares of face value of INR 10/- (Rupees Ten only) each (the "Equity Shares") of Garware Technical Fibres Limited (the "Company") at a price of INR 3,800/- (Rupees Three Thousand Eight Hundred Only) per Equity Share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended ("Buyback")

This is in relation to the caption subject and in furtherance to our Letter dated March 27, 2024 whereby we had submitted the Letter of Offer along with Tender Forms.

We wish to inform you that pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company has published a post-Buyback public announcement dated April 15, 2024 for the Buyback ("**Post-Buyback Public Announcement**") on April 16, 2024, in the newspapers mentioned below:

Name of the Newspaper	Language	Editions
Daily Business Standard	English	All editions
Daily Business Standard	Hindi	All editions
Daily Prabhat	Marathi	Pune edition

Please find enclosed copies of the Post-Buyback Public Announcement that has been published in the aforesaid newspapers.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For GARWARE TECHNICAL FIBRES LIMITED

Sunil Agarwal Company Secretary M. No. FCS6407 **Encl.**: As above

Registered Office

Garware Technical Fibres Ltd. (Formerly Garware–Wall Ropes Ltd.): Plot No. 11, Block D-1, M.I.D.C., Chinchwad, Pune 411 019, India. T+91 20 2799 0000/0306 E pune_admin@garwarefibres.com www.garwarefibres.com CIN: L25209MH1976PLC018939

Global firms pick India for digital services: Nasscom

ASHUTOSH MISHRA New Delhi, 15 April

ndia continues to be the preferred destination for global businesses aim-L ing to build and expand their digital services portfolio, according to a recent study by industry body Nasscom in partnership with Avasant.

More than 50 per cent companies in the travel and transportation, telecom, media and entertainment, and construction and engineering sectors said they would choose India for outsourcing their digital services' needs, it said.

The report, *Digital Enterprise Maturity* 5.0: Digital Readiness in the Era of AI, also highlighted nearshoring trends, where around 45 per cent of high-tech, travel and transportation companies, along with 41 to 43 per cent of telecom, discrete manu-



facturing, and construction firms, opted

to nearshore to India in 2023. Nearshoring is a business practice that involves outsourcing tasks to neighbouring or nearby countries rather than distant data analytics, Cloud computing, cyber offshore locations. According to the report, security, and intelligent automation.

around 90 per cent of the firms had plans to boost investments in key digital technology areas in 2024, including artificial intelligence and machine learning, big

KEY FINDINGS

Around 41-43% of

manufacturing, and

construction firms,

opted to nearshore

to India in 2023

telecom, discrete

More than 50% companies in various

sectors said they would choose India for

>90% of global

plans to boost

investments in

digital tech

areas in 2024

firms had

outsourcing digital services needs

Customs should not hold up exports due to valuation issues



T N C RAJAGOPALAN

We are an EOU. We cleared the goods manufactured by us into DTA after reversing the BCD and SWS. Now, the DTA party has rejected the goods. How can we square the transactions and get back the BCD and SWS paid to the government? Under what documents should the DTA party return the goods? Firstly, you can give a credit

note to the DTA party and square the transaction. Next, the DTA party can send back the rejected goods under a

We got our advance authorisation invalidated for direct imports and got an invalidation letter issued in favour of the intermediate supplier. For some reason, that supplier has defaulted and we have not received the goods from him. We don't know whether an advance authorisation for intermediate supplies against the invalidation letter was issued and if so, whether it was utilised and if so, to

can receive the goods and treat the inputs on the goods as duty paid, so that when you reprocess or repair the rejected direct imports? goods and supply again to the same or another party in DTA,

you need not pay any BCD or you approach the policy relax-SWS. Of course, if you export ation committee at the DGFT the repaired or reprocessed HQ. You can plead that even goods, you can claim drawback if an advance authorisation of the BCD and SWS paid on has been issued against the the inputs through brand rate. invalidation letter and it has been utilised, the failure to

supply you the intermediates duty on the inputs imported by the intermediate supplier and so, giving the re-credit in your advance authorisation need not result in any loss for the government. You may also offer to give any affidavit regarding non-receipt of intermediates from the supplier and indemnity the government against any losses. Of course, your advance authorisation should be valid what extent. Now, is there any for re-credit.

want to export samples to a foreign party who is interested in our goods. If he approves the samples, he will place the order. We know that to export or import, we need an IEC. Do we need an IEC even for

Para 2.07 of HBP gives the list of categories exempted from IEC number. Export of samples is not covered there.

our export consignment because our export price is nearly twice the price our purchase price. How to convince the Customs to allow export of the goods and investigate later? You can refer the Customs to CBEC Circular no.37/2007-Cus dated 9th October 2007. It says that export consignments should not be held up for valuation enquiries investigations.

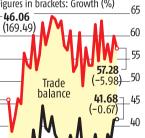
Business Standard invites readers' SME aueries related to GST, export and import matters. You can write to us at smechat@bsmail.in

FROM PAGE 1

Exports...

The commerce secretary said that sectors such as electronic goods, drugs, and pharmaceuticals had done well despite adversities. Even though exports contracted in March, their value in the month was the highest in FY24. According to the data the trade deficit

MERCHANDISE TRADE - Imports - Exports (\$ bn) Figures in brackets: Growth (%)



down 14.1 per cent, supported by reduced oil prices.

65 Aditi Nayar, chief econo-_60 outreach, ICRA, said led by a larger Y-o-Y decline in mer-55 chandise imports vis-à-vis such 50 _40

exports, India's merchandise trade deficit eased to an 11month low in March, while also trailing the levels seen in the year-ago month, amid a halving of gold imports and a fall

in non-oil non-gold imports.

India's subsequent release.

for consignments routing

through Red Sea, had added to

the woes of the exporting com-

munity, because the freight

cost, had gone up "unimagin-

ably high", with the burden of

with buyers in the new finan-

exporters have been absorb-

freight cost in accordance

with the old agreement.

West Asia...

nearly ₹4,800 crore.

various surcharge.

billion in FY24.

lower oil imports, which went of both sides avoiding further escalation of tensions.

Gold swung between gains and losses in the international mist and head of research and market but traded below \$2,400/ounce. At Zaveri Bazaar in Mumbai, standard gold traded slightly lower at ₹72,521 per 10 grams on Monday versus ₹72,881 on Friday.

Many remain hopeful that further flare-up is unlikely after the Iranian mission to the United Nations said the issue can be considered concluded. Services exports saw a 6.25 Moreover, the US and other per cent contraction at \$28.54 nations have also asked Israel billion in March, while that of to maintain restraint.

ECONOMY & PUBLIC AFFAIRS 7



GARWARE TECHNICAL FIBRES LIMITED Registered Office: Plot No. 11, Block D-1, MIDC, Chinchwad, Pune – 411 019. Tel. No.: +91 020 2799 0224 | Fax. No.: +91 020 2799 0341 Contact Person: Mr. Sunil Agarwal, Company Secretary and Compliance Officer E-mail: secretarial@garwarefibres.com | Website: www.garwarefibres.com | CIN: L25209MH1976PLC018939

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF GARWARE TECHNICAL FIBRES LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated March 09, 2024 and published on March 11, 2024 ("Public Announcement") and the Letter of Offer dated March 27, 2024 ("Letter of Offer") All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer. 1. THE BUYBACK

- 1.1 Garware Technical Fibres Limited ("Company") had announced the buyback of up to 5,25,000 (Five Lakhs Twenty Five Thousand Only) fully paid-up equity shares of the company of the face value of INR 10/- (Indian Rupees Ten Only) each, representing 2.58% of the equity shares in the existing total paid-up equity capital of the Company as on the date of the Board Meeting and as of March 31, 2023, from all eligible shareholders (equity shareholders as on the record date, being Tuesday, March 26, 2024) on a proportionate basis, through the 'Tender Offer' process, at a price of INR 3,800/- (Indian Rupees Three Thousand Eight Hundred Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 199,50,00,000/- (Indian Rupees One Ninety Nine Crores Fifty Lakhs Only) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges. ("Transaction Costs") (such amount hereinafter referred to as the "Buyback Size") as prescribed under the Buyback Regulations and the Companies Act ("Buyback"). The Buyback Offer Size represents 19.63% and 19.91% of the aggregate of the Company's fully paid-up capital and free reserves as per the latest standalone and consolidated audited financials of the Company for the year ended as on March 31, 2023.
- 1.2 The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016. SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021. SEBI Circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 or such other circulars or notifications. as may be applicable. For the purpose of the Buyback, BSE Limited was the designated stock exchange
- 1.3 The tendering period for the Buyback opened on Monday, April 01, 2024 and closed on Friday, April 05, 2024.

2. DETAILS OF THE BUYBACK

- 2.1. 5,25,000 (Five Lakhs Twenty Five Thousand Only) Equity Shares were bought back under the Buyback, at a price of INR 3,800/- (Indian Rupees Three Thousand Eight Hundred Only).
- 2.2. The total amount utilized in the Buyback is INR 199.50.00.000/- (Indian Rupees One Ninety Nine Crores Fifty Lakhs Only), excluding Transaction Costs
- 2.3 The registrar to the Buyback, i.e., Link Intime India Private Limited ("Registrar"), considered a total of 63,125 valid bids for 59,06,883 Equity Shares in response to the Buyback resulting in the subscription of approximately 11.25 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as under:

Particulars	Number of Equity Shares available for Buyback (A)	Total no. of bids received	Total Equity Shares bid for (B)	Total valid Bids	Total valid Equity Shares received ** (C)	% of Total valid Shares to the Buyback Size (C/A)
Reserved Category for Small Shareholders	78,750	59,846	1,92,665	59,846	1,92,444	244.37%
General Category for all Other Eligible Shareholders	4,46,250	3,279	57,14,442	3,279	57,14,439	1,280.55%
Not in Master file*	-	148	389	-	-	-
Total	5,25,000	63,273	59,07,496	63,125	59,06,883	1,125.13%

*148 bids for 389 Equity Shares were not considered since they were not shareholders as on Record Date

**Excludes excess bid by 54 shareholders for 221 Equity Shares under Reserved Category and 01 shareholder for 03 Equity Shares under General Category, which were over and above their shareholding as on Record Date. hence such equity shares have not been considered for acceptance

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on April 15, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or after April 15, 2024.
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on April 15, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders, whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then such amounts payable to the Eligible Shareholders were transferred to the concerned Shareholder's Broker for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- 2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on April 15, 2024. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders/ lien removed by the Clearing Corporation on April 15, 2024. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.
- 2.7. The extinguishment of 5,25,000 (Five Lakhs Twenty Five Thousand Only) Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed on or before April 25, 2024.
- 2.8. Details of Eligible Shareholders from whom Equity Shares exceeding 1% (one per cent) of the total Equity Shares bought back have been accepted under the Buyback are as under

SI no.	Name of the Share holders	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company [#]
1	Vayu Ramesh Garware	85,847	16.35%	0.43%
2	Sukukar Holdings and Trading Co Private Limited*	69,882	13.31%	0.35%
3	Gurukrupa Comtrade Private Limited**	55,840	10.64%	0.28%
4	Kotak Mahindra Trustee Co Ltd A/C Kotak Manufacture IN India Fund	25,840	4.92%	0.13%
5	Ashoka Whiteoak Icav - Ashoka Whiteoak India Opportunities Fund	24,825	4.73%	0.13%
6	Vinodchandra Mansukhlal Parekh	15,198	2.89%	0.08%
7	Sbi Magnum Children's Benefit Fund - Investment Plan	14,678	2.80%	0.07%
8	Al Mehwar Commercial Investments L.L.C (Whiting)	11,952	2.28%	0.06%
9	Abu Dhabi Investment Authority - Monsoon	11,078	2.11%	0.06%
10	Pranav Kumarpal Parekh	7,032	1.34%	0.04%
11	Verdipapirfondet Odin Emerging Markets	6,346	1.21%	0.03%
12	V M Parekh HUF	5,359	1.02%	0.03%

delivery challan. Third, you provision whereby we can get We do not have an IEC. We the credit back in the advance authorisation so that we can use that amount to make I don't find any provision for such an eventuality. I suggest

sending samples?

can result in recovery of the The Customs have held up

March fell to an 11-month low of \$15.6 billion because imports declined at a faster pace than exports did. On a cumulative basis, the trade deficit narrowed from \$265 billion in FY23 to \$240 billion in FY24.

goods worth \$57.28 billion, down nearly 6 per cent mainly on the back of lower imports of items such as coal, petroleum products, gold, and fertilisers. On a cumulative basis, growth



imports saw 6.57 per cent Source: Department of Commerce

4257

In March, India imported in imports was 5.41 per cent at \$677.24 billion during FY24, the data showed.

Madan Sabnavis, chief economist at Bank of Baroda, said the decline in imports in FY24 could be attributed to

BS SUDOKU

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	5	8						
9					5	2		7
7	4				8		1	
1			6	5		4	3	
	2				3	6	5	9

SOLUTION TO





Very easy: \star

Solution tomorrow

HOW TO PLAY Fill in the grid so that

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the digits 1 to 9

column and every

The markets in the West gained amid hopes that the flare-up between Iran and Israel would now calm down. The S&P 500 was in the green in early trade on Monday.

Brent crude, too, eased



decline to \$15.84 billion, result-IMD... ing in a surplus of \$12.69 billion. The services trade data for

This is the first time since 2016 January, however, is an "estimate", which will be revised that IMD, in its first forecast, based on the Reserve Bank of has predicted 'above-normal' rains. An El Niño, expected to India's overall exports -turn neutral by the time the goods and services -- saw only monsoon season sets in June 0.04 per cent growth at \$776.68 and then gradually move towards La Niña, a positive FIAO President Ashwani Indian Ocean Dipole, and below-normal snow cover in Kumar said the tensions in West Asia, especially the threat the Northern Hemisphere from

January to March will all combine to give India a good monsoon, according to IMD.

In 2023, the southwest rates, along with the insurance monsoon was 'below normal' due to the effect of El Niño, the first time in the preceding four years. The Met department Much will depend on the said that almost 75-80 per cent new contracts to be signed of the country's landmass is expected to receive normal cial year because the monsoon this year except for some areas in the extreme ing the burden of increased Northwest (hills of Jammu & Kashmir and Uttarakhand), East, and Northeast India (such as some parts of Assam, Odisha, and Gangetic West Bengal) where monsoon rains might be below normal.

FPIs sold shares worth ₹3,268 'This usually happens in crore, while domestic institu-'above-normal' monsoon years tional investors pumped in when parts of East and Northeast India receive Over the weekend, Iran 'below-normal' rains," IMD launched an unprecedented Director-General Mrutvuniav attack on Israel in response to Mohapatra told reporters in a the country's involvement in briefing on Monday. a strike at the Iranian con-Probability-wise, the Met department said that there is a sulate in Damascus. However, most of the missiles were inter-31 per cent chance of the 2024 cepted by the Israeli military. southwest monsoon being 'above normal,' 30 per cent chance of it being 'excess." 29 per cent chance of the rains being 'normal,' and just a 2 per cent chance of them being deficient.

below \$90 a barrel amid signs More on business-standard.com



*Subject to extinguishment of 5,25,000 Equity Shares

* 10,72,326 Equity Shares are registered in the name of Sukukar Holdings and Trading Company Private Limited as Partner, beneficial interest in which is held by Partnership Firm Ramesh Trading Company.

** 8,56,870 Equity Shares are registered in the name of Gurukrupa Comtrade Private Limited as Partner, beneficial interest in which is held by Partnership Firm Sunita Trading Company

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buy-Back, is as under:

Particulars	Present	Post completion of the Buyback [#]
Authorised share capital	INR 60,00,00,000/-	INR 60,00,00,000/-
Autorised share capital	(5,00,00,000 Equity Shares of INR 10/- each and 1,00,00,000 Unclassified shares of INR 10/- each)	(5,00,00,000 Equity Shares of INR 10/- each and 1,00,00,000 Unclassified shares of INR 10/- each)
Issued, subscribed and paid-up share capital	-/INR 20,37,81,690 (2,03,78,169 Equity Shares of INR 10/- each)	-/INR 19,85,31,690 (1,98,53,169 Equity Shares of INR 10/- each)

*Subject to extinguishment of 5,25,000 Equity Shares.

3.2 The shareholding pattern of the Company, pre and post Buyback, is as under:

	Pre-B	uyback*	Post-Buyback [#]		
Category of Shareholder	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post- Buyback Equity Share Capital	
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoter")	1,07,39,534	52.70	1,05,21,816	53.00	
Foreign Investors (including Non-Resident Indians/ FIIs / Foreign Mutual Funds)	21,28,249	10.44		47.00	
Financial Institutions/Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	21,63,703	10.62	93,31,353		
Others (Public, Public Bodies Corporate etc.)	53,46,683	26.24			
Total	2,03,78,169	100.00	1,98,53,169	100.00	

*As on the Record Date, i.e., March 26, 2024

*Subject to extinguishment of 5.25.000 Equity Shares.

MANAGER TO THE BUYBACK 4.



Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel. No.: +91 22 7193 4380 Contact Person: Subodh Mallya Email: gtfl.buvback@motilaloswal.com Website: www.motilaloswalgroup.com SEBI Registration No.: INM000011005 CIN: U67190MH2006PLC160583

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on April 15, 2024.

For and on behalf of the Board of Directors of Garware Technical Fibres Limited

Sd/-	Sd/-	Sd/-		
Vayu Ramesh Garware	Shridhar Shrikrishna Rajpathak	Sunil Agarwal		
Chairman & Managing Director	Director	Company Secretary and Compliance Officer		
DIN: 00092201	DIN: 00040387	Membership No.: 6407		
Date : April 15, 2024				
Place : Pune				

Date



DWARIKESH SUGAR INDUSTRIES LIMITED

CIN: L15421UP1993PLC018642; Registered Office: Dwarikesh Nagar, District Bijnore, Uttar Pradesh-246762 Corporate Office: Dwarikesh Sugar Industries Limited, 511, Maker Chambers V, 221, Nariman Point, Mumbai-400 021 Tel No: 01343–267061-64; Email: dsilbom@dwarikesh.com; Website Contact Person: Mr. Balkishan Jawarilal Maheshwari, Managing Director & Company Secretary cum Chief Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF DWARIKESH SUGAR INDUSTRIES LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions, if any of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory modifications or re-enactments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated March 11, 2024, published on March 12, 2024 (the "Public Announcement") and the Letter of Offer dated March 21, 2024 (the "Letter of Offer") issued in connection with the Buyback. The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1. Dwarikesh Sugar Industries Limited (the "Company") had announced the Buyback of up to 30,00,000 (Thirty Lakhs) fully paid-up equity shares of face value ₹1 each ("Equity Shares") representing 1.593 % of the total number of equity shares in the paid-up equity share capital of the Company as on March 31, 2023, from the existing shareholders/beneficial owners of Equity Shares as on Record Date i.e., March 20, 2024 on a proportionate basis, through the Tender Offer Route, at a price of ₹105 (Rupees One Hundred and Five only) per equity share payable in cash for an aggregate consideration not exceeding ₹31,50,00,000 (Rupees Thirty-One Crore Fifty Lakhs Only) ("Buyback Offer Size") excluding transaction costs viz. brokerage cost, fees, turnover charges, applicable taxes such as, Buyback tax, securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India, any other appropriate authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") representing 4.50% of the aggregate of fully paid-up equity share capital and free reserves as per the latest audited accounts of the Company as on March 31, 2023.
- 1.2. The Company adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular CIR/CFD/POLICYCELL/ 1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 a, circular bearing reference number SEBI/HO/CFD/DCR III/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars").
- 1.3. The Tendering period for the Buyback Offer opened on Wednesday, March 27, 2024 and closed on Wednesday, April 3, 2024 (both days inclusive)

2. DETAILS OF THE BUYBACK

- 2.1. 30,00,000 (Thirty Lakhs) Equity Shares were bought back under the Buyback, at a price of ₹105 (Rupees One Hundred and Five only) per Equity Share
- 2.2. The total amount utilized in the Buyback is ₹31,50,00,000 (Rupees Thirty-One Crore Fifty Lakhs only) excluding Transaction Costs.
- 2.3. The Registrar to the Buyback i.e., Link Intime India Pvt. Ltd ("Registrar"), considered a total of 27,096 valid applications for 2,97,88,479 Equity Shares in response to the Buyback resulting in the subscription of approximately 9,93 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of valid applications (Refer notes)	Total Equity Shares Validly Tendered <i>(Refer not</i> es)	No. of times of Total valid Equity Shares to No. of Equity Shares reserved in Buyback
Reserved Category for Small Shareholders	7,10,005	25,489	98,78,900	13.91
General Category for other Shareholders	22,89,995	1,607	1,99,09,579	8.69
Total	30,00,000	27,096	2,97,88,479	9.93

Notes:

- i. Excludes excess bid by 25,318 shareholders for 80,604 Equity Shares under Reserved Category and 1,581 shareholders for 48,812 Equity Shares under General Category, which were over and above their shareholding as on Record Date, hence such equity shares have not been considered for acceptance
- ii. 237 bids for 76,889 Equity Shares were not considered since they were not shareholders as on Record Date
- 2.4. All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the process as described in the Letter of Offer. The communication of acceptance/rejection has been dispatched electronically by the Registrar to the eligible Equity Shareholders on April 12, 2024.
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited and the National Securities Clearing Corporation Limited (collectively, "Clearing Corporations") as applicable, on April 12, 2024.
- 2.6. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or respective bank, due to any reason, then such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders
- 2.7. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on April 12, 2024. The unaccepted Equity Shares in dematerialized form, if any, tendered by the Eligible Shareholders was released / returned to the respective Eligible Shareholders / lien removed by the Clearing Corporations on April 12, 2024.
- 2.8. The extinguishment of 30,00,000 (Thirty Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before April 24, 2024
- 2.9. The Company and its Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company pre and post Buyback is as under:

Particulars	Pre Buyback (As on the Record Date)	Post Buyback*
Authorized Share Capital		
22,50,00,000 Equity Shares of ₹1 each	54,00,00,000	54,00,00,000
31,50,000 Preference Shares of ₹100 each		
TOTAL	54,00,00,000	54,00,00,000
Issued & Subscribed & Paid-up		
18,83,01,470 Equity Shares of ₹1 each fully paid-up	18,83,01,470	18,53,01,470
Paid-up Capital	18,83,01,470	18,53,01,470

3.2. The details of the shareholders/beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr.	Name	No. of Equity Shares	Equity Shares	Equity Shares Accepted
No.		accepted under Buyback	Accepted as a % of	as a % of total Post Buyback
			total Equity Shares	Equity Shares Capital (%)
			hought book (9/)	



GARWARE TECHNICAL FIBRES LIMITED

red Office: Plot No. 11, Block D-1, MIDC, Chinchwad, Pune – 4 Tel. No.: +91 020 2799 0224 | Fax. No.: +91 020 2799 0341

Contact Person: Mr. Sunil Agarwal, Company Secretary and Compliance Officer E-mail: secretarial@garwarefibres.com | Website: www.garwarefibres.com | CIN: L25209MH1976PLC018939

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF GARWARE TECHNICAL FIBRES LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated March 09, 2024 and published on March 11, 2024 ("Public Announcement") and the Letter of Offer dated March 27, 2024 ("Letter of Offer"). All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer

- 1. THE BUYBACK
- 1.1 Garware Technical Fibres Limited ("Company") had announced the buyback of up to 5,25,000 (Five Lakhs Twenty Five Thousand Only) fully paid-up equity shares of the company of the face value of INR 10/- (Indian Rupees Ten Only) each, representing 2.58% of the equity shares in the existing total paid-up equity capital of the Company as on the date of the Board Meeting and as of March 31, 2023, from all eligible shareholders (equity shareholders as on the record date, being Tuesday, March 26, 2024) on a proportionate basis, through the 'Tender Offer' process, at a price of INR 3,800/- (Indian Rupees Three Thousand Eight Hundred Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 199,50,00,000/- (Indian Rupees One Ninety Nine Crores Fifty Lakhs Only) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges. ("Transaction Costs") (such amount hereinafter referred to as the "Buyback Size") as prescribed under the Buyback Regulations and the Companies Act ("Buyback"). The Buyback Offer Size represents 19.63% and 19.91% of the aggregate of the Company's fully paid-up capital and free reserves as per the latest standalone and consolidated audited financials of the Company for the year ended as on March 31, 2023.
- 1.2 The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, SEBI Circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 or such other circulars or notifications. as may be applicable. For the purpose of the Buyback, BSE Limited was the designated stock exchange.
- 1.3 The tendering period for the Buyback opened on Monday, April 01, 2024 and closed on Friday, April 05, 2024.

2. DETAILS OF THE BUYBACK

- 2.1. 5,25,000 (Five Lakhs Twenty Five Thousand Only) Equity Shares were bought back under the Buyback, at a price of INR 3,800/- (Indian Rupees Three Thousand Eight Hundred Only)
- 2.2. The total amount utilized in the Buyback is INR 199,50,00,000/- (Indian Rupees One Ninety Nine Crores Fifty Lakhs Only), excluding Transaction Costs.
- 2.3 The registrar to the Buyback, i.e., Link Intime India Private Limited ("Registrar"), considered a total of 63,125 valid bids for 59,06,883 Equity Shares in response to the Buyback resulting in the subscription of approximately 11.25 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as under:

Particulars	Number of Equity Shares available for Buyback (A)	Total no. of bids received	Total Equity Shares bid for (B)	Total valid Bids	Total valid Equity Shares received ** (C)	% of Total valid Shares to the Buyback Size (C/A)
Reserved Category for Small Shareholders	78,750	59,846	1,92,665	59,846	1,92,444	244.37%
General Category for all Other Eligible Shareholders	4,46,250	3,279	57,14,442	3,279	57,14,439	1,280.55%
Not in Master file*	-	148	389	-	-	-
Total	5,25,000	63,273	59,07,496	63,125	59,06,883	1,125.13%

*148 bids for 389 Equity Shares were not considered since they were not shareholders as on Record Date.

**Excludes excess bid by 54 shareholders for 221 Equity Shares under Reserved Category and 01 shareholder for 03 Equity Shares under General Category, which were over and above their shareholding as on Record Date. hence such equity shares have not been considered for acceptance.

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on April 15, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or after April 15, 2024.
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on April 15, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders, whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then such amounts payable to the Eligible Shareholders were transferred to the concerned Shareholder's Broker for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- 2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on April 15, 2024. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders/ lien removed by the Clearing Corporation on April 15, 2024. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback
- 2.7. The extinguishment of 5,25,000 (Five Lakhs Twenty Five Thousand Only) Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed on or before April 25, 2024.
- 2.8. Details of Eligible Shareholders from whom Equity Shares exceeding 1% (one per cent) of the total Equity Shares bought back have been accepted under the Buyback are as under

SI no.	Name of the Share holders	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company#
1	Vayu Ramesh Garware	85,847	16.35%	0.43%
2	Sukukar Holdings and Trading Co Private Limited*	69,882	13.31%	0.35%
3	Gurukrupa Comtrade Private Limited**	55,840	10.64%	0.28%
4	Kotak Mahindra Trustee Co Ltd A/C Kotak Manufacture IN India Fund	25,840	4.92%	0.13%
5	Ashoka Whiteoak Icav - Ashoka Whiteoak India Opportunities Fund	24,825	4.73%	0.13%
6	Vinodchandra Mansukhlal Parekh	15,198	2.89%	0.08%
7	Sbi Magnum Children's Benefit Fund - Investment Plan	14,678	2.80%	0.07%

			bought back (%)	
1.	Gautam Radheshyam Morarka	4,55,135	15.17	0.25
2.	Dwarikesh Trading Company Ltd.	4,18,194	13.94	0.23
3.	Morarka Finance Ltd.	3,43,988	11.47	0.19
4.	Anil Kumar Goel	1,65,322	5.51	0.09
5.	Seema Goel	1,35,955	4.53	0.07
	Total	15,18,594	50.62	0.83

3.3. The shareholding pattern of the Company Pre and Post Buyback is as under

Category of shareholder	Pre Buyback Post B (As on the Record Date)		uyback*	
	Number of Equity Shares	% to the existing Equity Share Capital	Number of Equity Shares	% to Post Buyback
Promoter/Promoter Group and persons acting in concert	7,92,62,510	42.09	7,79,99,712	42.09
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds	1,03,60,792	5.50	10.73.01.758	57.91
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	4,04,385	0.21	10,75,01,756	57.91
Other (public, bodies corporate etc.)	9,82,73,783	52.20		
Total	18,83,01,470	100.00	18,53,01,470	100.00

* Subject to Extinguishment of 30,00,000 (Thirty Lakhs) Equity Shares

MANAGER TO THE BUYBACK OFFER

C+NTRUM

Centrum Capital Limited

Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai- 400098 Tel. No.: +91 22 4215 9224 / 9816: Fax No.: +91 22 4215 9444 E-mail: dsil.buyback@centrum.com Website: www.centrum.co.in Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani SEBI Registration No.: INM000010445 Validity Period of Registration: Permanent CIN: L65990MH1977PLC019986

DIRECTORS RESPONSIBILITY 5.

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for all the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that the information in such document contains true, factual and material information and does not contain any misleading information.

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	Sd/-	Sd/-
	Vijay Sitaram Banka	Balkishan Jawarilal Maheshwari
	Managing Director	Managing Director & Company Secretary cum Chief Compliance Officer
	DIN 00963355	DIN 00002075
Date:	April 15, 2024	

Place: Mumbai

Adfactors 13

8	Al Mehwar Commercial Investments L.L.C (Whiting)	11,952	2.28%	0.06%
9	Abu Dhabi Investment Authority - Monsoon	11,078	2.11%	0.06%
10	Pranav Kumarpal Parekh	7,032	1.34%	0.04%
11	Verdipapirfondet Odin Emerging Markets	6,346	1.21%	0.03%
12	V M Parekh HUF	5,359	1.02%	0.03%

*Subject to extinguishment of 5,25,000 Equity Shares

* 10,72,326 Equity Shares are registered in the name of Sukukar Holdings and Trading Company Private Limited as Partner, beneficial interest in which is held by Partnership Firm Ramesh Trading Company.

** 8,56,870 Equity Shares are registered in the name of Gurukrupa Comtrade Private Limited as Partner, beneficial interest in which is held by Partnership Firm Sunita Trading Company

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buy-Back, is as under:

Particulars	Present	Post completion of the Buyback [#]
Authorised share capital	INR 60,00,000/-	INR 60,00,000/-
	(5,00,00,000 Equity Shares of INR 10/- each and 1,00,00,000 Unclassified shares of INR 10/- each)	(5,00,00,000 Equity Shares of INR 10/- each and 1,00,00,000 Unclassified shares of INR 10/- each)
Issued, subscribed and paid-up share capital	INR 20,37,81,690/- (2,03,78,169 Equity Shares of INR 10/- each)	-//INR 19,85,31,690 (1,98,53,169 Equity Shares of INR 10/- each)

*Subject to extinguishment of 5.25.000 Equity Shares.

3.2 The shareholding pattern of the Company, pre and post Buyback, is as under:

	Pre-E	Buyback*	Post-I	Buyback [#]
Category of Shareholder	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post- Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoter")	1,07,39,534	52.70	1,05,21,816	53.00
Foreign Investors (including Non-Resident Indians/ FIIs / Foreign Mutual Funds)	21,28,249	10.44		
Financial Institutions/Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	21,63,703	10.62	93,31,353	47.00
Others (Public, Public Bodies Corporate etc.)	53,46,683	26.24		
Total	2,03,78,169	100.00	1,98,53,169	100.00

*As on the Record Date, i.e., March 26, 2024

*Subject to extinguishment of 5,25,000 Equity Shares.

MANAGER TO THE BUYBACK

Motilal Oswal Investment Advisors Limited



Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel. No.: +91 22 7193 4380 Contact Person: Subodh Mallya Email: gtfl.buyback@motilaloswal.com Website: www.motilaloswalgroup.com SEBI Registration No.: INM000011005

CIN: U67190MH2006PLC160583

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on April 15, 2024.

For and on behalf of the Board of Directors of Garware Technical Fibres Limited

Sd/-	Sd/-	Sd/-
Vayu Ramesh Garware	Shridhar Shrikrishna Rajpathak	Sunil Agarwal
Chairman & Managing Director	Director	Company Secretary and Compliance Officer
DIN: 00092201	DIN: 00040387	Membership No.: 6407
Date : April 15, 2024		

Place : Pune

| जाहीर नोटीस
त्याम लोकॉल कटविष्याह के की, खालील परिविष्ठते पर्वक केलेली मिळकत ही लिथे विद्यमान सलक |
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मुद्देश सोकत सेख, त- रहत वंगला, शिवानी इंसिंग सोसायदी, ककड, सजात- ४१५११८, तांधी
संदी सालसे (क्वश्मी व लोगीसीवाटीचे उत्पुर आपने असीत न विद्यम्त कालक यांचे वरेतवाडी त्यकरायां विस्ता
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 | तंना या जाहीर नोटिसं

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| तानी व लेखी हरकत नोटनून तनी आपनी गोन पान्सी, अन्यमा मुदनीत तमें व केल्वाम सदर मिळकत पूर्वगणे
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| रतागत, रुतनुता पात्र सात्र मान्य भागना चेसान करान स्वास्त्र प्रसा सत्र न. १३, तरसा न. १३, स्वा
एक्ट्रुग देश ०१ हे. ४०.८० आग, पांची आवार ०४ ठ. १३ पेसे, पेकी विद्यमार मानलक सांचे मालकीसे
देश ०० हे. ०५.२८ आग, ही स्वित्रजा मा मॉर्ट्सिका विषय आसून, पांसी पतुलीस पुढीलप्राने -
पर्वत लागहेक सता, परिपर्धन । सर्वर्तन, १३/२३ पेकी विद्यलक, उन्हेंग । सता, पीक्लेज़ । पेट विज्ञ | ही क्ली
 | अस टापटल, f

 | नेवेंध, निजोखमी अ

 | हे असे समजून व

 | ञ्या कोणाचे कोणत्याही
इन दिलेले आहेत, असे | All cap | italized terms, unless define
HE BUYBACK
 | od herein, shall have the | meaning ascribe
 | d to them i
 | n the Public Ar | nouncement and | the Letter of Offer. |
| १. १२९ भो मिळकत. वेणेप्रयाने भहुनीमापूर्वक क्योन विद्यकत त्यातील जाने-पेनेचे महिमाटीचे हक्कांगह
ररोकल. वेणेप्रयाने वर्मान मिळकत या जाहीर नोटिलोचा विषय अले. पुने, दि. : १५/ <i>७४/२०२४.</i> | समजून
 | आमचे अशील

 | सदर मिळकत माल

 | कांबरोबर पुढील ये

 | म्य तो कायदेशीर खरेदी
बी दखल घेतली जाणार | | arware Technical Fibres Lin
Ily paid-up equity shares of
 | ited ("Company") had a | announced the bring value of INR 10
 | yback of u
 | p to 5,25,000 (| Five Lakhs Twent | ty Five Thousand Only) |
| अतिलालके
श्रीकांत नाथा व्युच्चडे, ऑडव्लोकेट | नाही, य
 | ाची सर्व संबंधि

 | तांनी नोंद च्याबी म्ह

 | पून सदर नोटीस दिलं

 | | 8 | hares in the existing total pa
I eligible shareholders (equ
 | id-up equity capital of t | he Company as
 | on the date
 | of the Board I | Meeting and as of | f March 31, 2023, from |
| अधिका : हिंक्यडी हॉन्डिटलकाळ, दुव्या निकंषक मुळशी- २ त्यांग, मार्वजे छेड, हिंक्यडी,
युषे- ४११०५७, मो.सं. १८२२८४४५८१. (म.स. १९९१३२४२१) | हवेली व
 | । पुणे महानगरः

 | गलिका यांच्या हदीते

 | ल व जिल्हा परिषद

 | . म. सब राजस्ट्रार साहब
पुणे यांचे कार्यक्षेत्रातील | | e 'Tender Offer' process, a
ash, for an aggregate maxin
koluding any expenses incu
 | |
 |
 | | | |
| जाहीर नोटीस | गाव मार
क्र.
 | ज महमदवाडा
सन्हें क्र.

 | येथील मिळकती खा
एकूण व विक्री

 |

 | त्रित चतुःसीमा | e:
ta | coluding any expenses incu
x, securities transaction tax
and other incidental and rela
 | red or to be incurred fo
and goods and service | the Buyback viz
s tax (if any), sta
 | hokerage
 | , costs, fees, t
ivisors fees, fil | umover charges,
ing fees, printing a | taxes such as buyback
and dispatch expenses |
| तमाम लोकांस कळविण्यात येते की, लुकडी पुणे, पोट तुकडी व तालुका इवेली सह
द्रय्यम नियंधक हवेली यांचे कार्यसेत्रातील, पिंपरी पिंचवद्र महानगरपालिका यांचे हरीतील गाव |
 |

 | क्षेत्राचा तपशी

 | ৰ

 | | |
 | |
 |
 | | | |
| मौते वाकड वेथील स.नं. २३०/३/२, स.नं. २३०/४ व स.नं. २३०/३/१ या मिळवतीवर
यांपण्यात आलेल्पा शिवांगण विंग ए को. ऑग हीसिंग सोसायटी लि. या सोसायटीमधोल | 2.
 | ८६/२३।/३

 | क्षेत्र ०० हेक्टर ०२.
आर, पोटखराबा ०।

 | यांची मिळव

 | ळे कन्स्ट्रक्शन कं.
ज, पश्चिमेस : साबळे | fit | 9.91% of the aggregate of the
nancials of the Company for
the Company adopted the T
 | the year ended as on N | larch 31, 2023.
 | be reserves
 | as per menar | less standarone an | a the threaten land |
| तिसऱ्या मजल्यावरील फ्लॅंट मं.३०१ चांसी कार्येट क्षेत्र ४८.०७ ची.मी.+एनक्लोव्ड वाल्कनी
९.२८ ची.मी. + ऑरच रेरेस क्षेत्र ७.५१ ची.मी. व ऑर्रेच जाय रेरेस क्षेत्र २.८४ ची.मी. अमे |
 |

 | हेक्टर ०० आर, अ
एकण क्षेत्र ०० हेक्ट

 | र दक्षिणेस : स

 | हे. यांची मिळकत,
1.नं. ८३/३ पैकी | 1.2 II | ad with the SEBTs circular
ated August 13, 2021, SEBT
 | gh Stock Exchange" a | notified by SEB
 | l vide circu
ober 9, 201
 | ar CIR/CFD/P | OLICYCELL/1/20 | 15 dated April 13, 2015 |
| पुकुल कार्गेट क्षेत्र ६७.७ ची.मी. ही मिळकत तसेच माण दाखला, सोसायटी मधील सामाईक
इक अधिकारासह दरोवस्त मिळकत ही तिचे लिद्यमान मालक औ. रामहारी शिवराम करम्टे |
 |

 | ०२.५० आर असे
आकार ० र. १२ र

 | र्शसी मिळकत, उन

 | रोस : स.नं. | di | ated August 13, 2021, SEBI
s may be applicable. For the
 | Circular SEBI/HO/CFD | PoD-2/P/CIR/20
RSE Limited w
 | 23/35 dates
as the desi
 | March 8, 202 | 3 or such other ci | irculars or notifications, |
| यांचे मालकीची, तावेवहिवाटीतील व त्वांचे नावावर मुलकी दरती मालक व कल्जेदार सर्दा
दाखल असलेली मिळकत असून सदर मिळकत ही निर्वेश, निजोखमी, योजर्राहत असल्यामा |
 | ८६/२ख/५

 | क्षेत्र ०० हेक्टर ०२.

 | ५० पूर्वेस : साव

 | ळे कन्स्ट्रक्शन कं. | 1.3 T | ne tendering period for the E
 | suyback opened on Mor | day, April 01, 20
 | 4 and clos
 | ed on Friday, A | opril 05, 2024. | |
| य स्वदर मिळकतीसंबंधी पणनपोन्य इक्त असल्याचा भरवसा विद्यमान मालको (जाव्यका अस्त वा)
य स्वदर मिळकतीसंबंधी पणनपोन्य इक्त असल्याचा भरवसा विद्यमान मालकोर्ग आगषे
असिलांना देवन सरद मिळकत आगमे असिलांना ताव्यासह कायमखुरा खरेदी येण्यावायत |
 |

 | आर, पोटखराबा ०)
हेक्टर ०० आर, अ

 | यांची मिळन
के कर्न्स्टक्शन व

 | ज, परिचमेस : साबळे
ह. यांची मिळकत, | 21.5 | 25.000 (Five Lakhs Twenty
 | Five Thousand Only) E | quity Shares wen
 | e bought ba
 | ck under the E | Buyback, at a price | e of INR 3,800/- (Indian |
| अतराज्या चळने एवर लिळका जानेच जातरात्मा ताल्यातक कारणजुरा क्राउंध र जानेवर्ग
बोलगां चालू केलेली असून आमचे अशिलांना विक्री करण्याचे मान्य व कसूल केलेले
आहे. |
 |

 | एकूण क्षेत्र ०० हेक्ट
०२.५० आर असे १

 |

 | त.नं. ८३/२अ/३ ची
रेस: स.नं. ८६ पैकी | 2.2. TI | upees Three Thousand Eigl
ne total amount utilized in t
 | | ,50,00,000/- (Ind
 | an Rupees
 | One Ninety N | Nine Crores Fifty I | Lakhs Only), excluding |
| त्यः
तरी कोणाही इसम, संघटना, भागोदारी फर्म, संस्था (कंपमी किंग्या इतर) कोणाचाही
ारील मिळकतीवर वा तिच्या भागावर खरेदी, गहाण, अटलाबदल, माडेहक, बोजा, पट्टपाने, |
 |

 | आकार ० रु. १२ र

 | से. मिळकत.

 | | | ansaction Costs.
he registrar to the Buyback
 | i.e., Link Intime India I | Private Limited (*
 | Registrar
 | , considered a | total of 63,125 v | alid bids for 59,06,883 |
| राल मळकतावर वा तिच्या मागावर खरदा, गहण, अदलावदल, माउहक, बाजा, पट्टपन,
श्वीस, विकसन अधिकार, समझोता करार करारनामा, तडनोड, अभिइस्तांकन, तावा,
हिवाटीचे अधिकार वा कोषल्याही न्यायिक/ अर्थन्यायिक न्यायालयाचे आदेह, हुनूम, |
 |

 | त व त्यामधील सर्व
रेस असे. कळावे. ही

 |

 | गचे वहिवाटीचे इजमेंटचे | E | quity Shares in response to
hares proposed to be bough
 | the Buyback resulting | in the subscripti
 | on of appr
 | ximately 11.2 | 5 times the maxir | num number of Equity |
| चतुःसीमामाबत इत्यादी वा इतर कोणत्याही प्रकारचा हक असल्यास त्यांनी प्रस्तुतची नोटीस | पुषे
 |), दिनांक : १

 | 8708/2028

 | wight increa.

 | | 1.1 |
 | Number of Equity | Total no. To
 | tal Equity
 | | Total valid | % of Total valid |
| सिद्ध झाल्यापासून ७(साल) दिवसांचे आत मूळ आणि/ किंवा साक्षांकित कागदपत्रानिशी
कुलील पत्यावर लेखी इरकत देळन् पोत्त प्यायी, अन्यथा बुरील मिळकतीवर वा तिच्या | 300X.
 | ललित, एफ, न

 | तर, अंडव्होकेट
नांदेड सिटी, नांदेड, '

 | रुषे-सिंहगड रोड, पुरं

 | गे- ४११०६८. | | Particulars
 | Shares available
for Buyback | of bids
received
 | for
 | Total valid
Bids | received ** | Buyback Size |
| कोणत्याही भागावर, कोणावाही, कोणत्वाही प्रकारचा कसलाही हक, हितसंबंध नाही आणि
ब्दाकदाचित असल्यास तो ही त्यांनी जाणीवपूर्वक सोधून दिला आहे असे समजले जाईल | 11 /12
 | ૮૮ ૨૫३४૫३.

 |

 |

 | (TLB. TERRINGPACE) | | Reserved Category for
 | (A)
78,750 | 59,846
 | (B)
1,92,665
 | 59,84 | (C)
6 1.92,44 | (C/A)
4 244.37% |
| शाणि असे समजून आमचे अशिल पुढोल व्यवहर पूर्ण करतील व त्यानंतर कोणाचीही
होणत्याही प्रकारची तक्रस, हरकत विचारात घेतली जाणार नाही, तसेच सदरची हरकत |
 |

 |

 | सूचना

 | | | Small Shareholders
Seneral Category for all
 | |
 |
 | 0.000 | | |
| ग तक्रार सदर मिळकतीवर वा मिळकतीच्या कोणत्याही हिस्यावर वा मिळकत मालकोवर
ध्यन्वररक राहणार नाही, याची नोंद घ्यावी. | परिशिष्टा
 | मध्मे दर्शविलेल्ब

 | ग मालमत्तेच्या संबंधाः

 | गैल धारकतेचे मालक

 | | 4 | Other Eligible Shareholders
 | 4,46,250 | 3,279
 | 57,14,442
 | 3,27 | 9 57,14,43 | 9 1,280.55% |
| णे, दि. १५/०४/२०२४
अमोल द. कलापुरे, ॲडव्होकेट. | सदरहु म
सर्व भार
 | ालक बांनी दर्शी
किंत्रा मालकीहा

 | विले आहे की सदर प
कातील दोषांपासुन मुब

 | रशिष्टातील मिळकती
च आहेत.

 | नधील त्यांचे मालकी हक | | Not in Master file*
Fotal
 | 5,25,000 | 148
63,273
 | 389
59,07,496
 | 63,12 | 5 59,06,883 |
3 1,125.13% |
| जनारण ५, भरराभुर, जञ्च-खास्त्रट.
मी ६०४, आगरीर टॉल, अल्लोमा कडेटी, मेडीपॉईट डॉस्पिटलच्या पुढे, वापेर,
(ण. इ. राज्यच्यारण २) | मला सर
 | यह मालकांच्या

 | । वतीने सदर परिशिष्ट
रकाची चीकशी कराव

 | तील मिळकतीच्या व

 | स्वच्छ, स्पष्ट, विक्रीयोग्य | 2 | 48 bids for 389 Equity Shar
 | es were not considered | since they were
 | tot shareho
 | ders as on Re | acord Date. | 12 Eauth Champ under |
| | सहर परि
 | विकातील मिळ

 | कर्तीच्या बाबतीत को

 | णीली व्यक्ती आंधवा

 | व्यक्ती समुह, सोसावटी,
यो अथवा मिळकतीच्या | G | Excludes excess bid by 54 s
eneral Category, which were
acceptance.
 | over and above their si | areholding as or
 | Record Da
 | te. hence such | equity shares ha | ve not been considered |
| जाहीर नोटीस
सर्वांस या जाहीर नोटिशीने कळविण्यात येते की, खालील परिशिष्टात | कोणत्या
लिज. लं
 | ही भागामध्ये वि
नि. चारसाहकाने

 | क्री, गहाण, अदाल
. मत्वपत्रान्वये, बोजा.

 | बदलीने, कुळाने, क
बहिस, अनदानाने, हि

 | ध्ये अथवा मिळकतीच्या
टुंबिक व्यवस्थेने, चार्ज,
ान्वासाने, उत्तराधिकाराने, | 2.4. A | Il valid bids were considere
ommunication of acceptance
 | d for the purpose of Acre
/ relection was dispatch | eptance in acco
ed by the Regist
 | dance with
ar, via ema
 | the Buyback | Regulations and I
ant Eligible Shareh | the Letter of Offer. The
holders (who have their |
| वर्णन केलेल्या जमीन मिळकती (ज्यांना यापुढे संक्षेपाकरिता सदर मिळकत | विधानिक
 | - प्राधिकरणाचे

 | आदेश/निकाल/हक

 | रनाम्याखारे, आपापर

 | ख्वासाने, उत्तराधिकाराने,
ाने, बहीबाटीने न्यायालय/
रातील समझौत्याने किंगा | | mmunication of acceptance
mail IDs registered with the
ompany or Depositories, ph
 | |
 | 15, 2024.
being disp.
 | in cases when
atched to the E | e email IDs were
ligible Shareholde | not registered with the
rs by the Registrar and |
| असा उल्लेख केला आहे.) आमच्या अशिलांच्या लाभात लिङ्न देणेवावत
कॅलिडोस्कोप डेव्डलपर्स प्रा. लि., सदर कंपनी तर्फे तिचे अधिकृत संचालक/ | इतर प्रक
 | तरं दावा अयवा

 | हक/हितसबध असल

 | वास, तथापि, एकत्रिर

 | । स्वरूपात त्यासंदर्भातील
विवसांच्या आत लेखी | | e same shall be completed
the settlement of all valid bio
 | |
 | Corporatio
 | n Limited ("Ck | earing Corporati | on") on April 15, 2024. |
| स्वाक्षरीकर्ता श्रीकांत परांजपे यांनी मान्य व कबूल केले आहे. तथापि, सदर | रामा क
 | रकत / हरकती ः

 | आणि/किंवा मारणी

 | आगाची काही सर्व ह

 | तकी, लाभ, व्याज, वाटा,
रत व उददीष्टांसाठी सोडन | TI | ne settlement of all valid bit
ne Clearing Corporation has
uvback. If bank account det
 | ails of any Eligible Shan | sholders were no
 | t available
 | or if the funds I | transfer instruction | ns were rejected by the |
| मिळकत निर्वेध असल्याबाबतचा भरवसा त्यांनी आमचे अशिलांस दिला
आहे. | िदिले आ
मिळकर्त
 | हे असे मानले
निधील मालका

 | जाईल आणि बंधनब
बे मालकी हक स्पष्ट

 | तरक राहाणार नाही :
आणि विक्रयोग्व असल

 | आणि सदर परिशिष्टातील
न्याचे मानले जाईल. | | eserve Bank of India or rele
e concerned Shareholder's
 | Broker for onward trans | fer to such Eligib
 | le Shareho
 | ders holding E | quity Shares in de | ematerialized form. |
| यदाकदाचित सदर मिळकतीबाबत कोणाचाही कोणत्याही प्रकारचा |
 |

 | खर उल्लोरि
(प्राज्यप्रे

 | इत परिशिष्ट
वे परिशिष्ट)

 | | 2.6. D | emat Equity Shares accepte
amat Equity Shares have be
the securities transfer instr
 | ed under the Buyback w
en returned to respectiv | ere transferred to
e Eligible Shareh
 | the Compa
 | my's demat ac | count on April 15,
e Clearing Corpor | 2024. The unaccepted ation on April 15, 2024. |
| हक्क, हितसंबंध उदा. लीज, लीन, गहाण, दान, साठेखत, खरेदी, विकसन
इत्यादी कोणत्याही प्रकारे हक्क, अधिकार असल्यास प्रस्तुत्तची जाहीर नोटीस | माल माल
 | वरी बुद्रुक, ताल

 |

 | णे बेथील खालील स

 | ारणी मध्ये नमूद केलेल्या
वेशाऱ्या आणि एकात्मिक | S | hareholder Broker's deposit
 | uction is rejected in the
ony pool account for onw | depository syste
ard transfer to th
 | n, due to a
e Eligible S
 | ny issue then
hareholder. Th | such securities w
ere were no Phys | ill be transferred to the
ical Shares tendered in |
| प्रसिद्ध झाल्यापासून १० दिवसांचे आत सर्व कागदपत्रांनिशी येऊन आमची | যা ব্যাবনায়
 | पत्ता भाग असय

 | নান্দ্রা জ্বালীল মালম

 | त्तांचा समावेश अस

 | गाऱ्या जमिनीचा तो सर्व
१७ हेक्टर ५८.५५ आर. | | e Buyback.
ne extinguishment of 5,25,0
 | 00 (Five Lakhs Twenty | ive Thousand C
 | nly) Equity
 | Shares (all in | dematerialized for | m) accepted under the |
| व आमच्या अशिलांची खात्री करून द्यावी; अन्यथा सदर मिळकत निर्वेध व
निजोखमी आणि पणनयोग्य आहे, असे गृष्ठीत धरून आमचे अशील पुढील | अनु. स
 |

 | जमिनीचे
एकण क्षेत्रफळ

 | मलनाड प्रोजेक्ट (अ
प्रायकेट लिमिटेड

 | शाय) विचारात | 28 D | uyback is currently under pr
etails of Fligible Shareholde
 | ocess and shall be com
rs from whom Equity Sh | pleted on or befo
 | e April 25,
 | 2024. | | |
| व्यवहार पूर्ण करतील. नंतर आलेल्या कुठल्याही तक्रारी आमचे अशिलांवर
बंधनकारक राहणार नाहीत, याची नोंद घ्यावी. | sh. s
 | h.

 | एकूण क्षत्रफळ
(चौरस मीटरमध्ये

 | अधिग्रहित केलेले
(चीरस मीटरमध्ये)

 | एकूण क्षेत्र क्षेत्र (चौरस | 31 | ccepted under the Buyback
 | are as under: | -
 |
 | | F | 5 h 0h |
| परिशिष्ट : तुकडी पुणे, पोटतुकडी ता. मुळशी, जिल्हा पुणे, जिल्हा |
 | rs/1

 | 80400

 | 3000

 | ३६१२ | | si
 | ame of the Share hold |
 | Ec
 | lumber of
uity Shares | Equity Shares
accepted as
a % of total | Equity Shares
accepted as a % of |
| गरिषद, पुणे; तालुका पंचायत समिती, मुळशी; ग्रामपंचायत हदीतील व
मेहेरबान सब रडिस्ट्रार, मुळशी १ आणि २ यांच्या कार्यक्षेत्रातील गाव मौजे | 8 8
 | /5/7
/5/3

 | 8400
8600

 | 3640

 | १७८३
९६६ | 1 | no. N
 | sme or the share hold | irs.
 |
 | accepted
under the
Buyback | Equity Shares
bought back | total post Buyback
equity capital of the
Company ⁴ |
| | XX
 | se/8

 | 6800

 | 19000

 | ર બ્દલ | |
 | |
 |
 | 85,847 | 16.35% | 0.43% |
| भुगाव येथील खालील मिळकती : |
 | cs/4/8

 | 4400

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 | | | 1 Vayu Ramesh Garwar
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| मुगाव येथील खालील मिळकती :
१) स.नं. १५०/३ यांसी क्षेत्र ६९० चौ.मी. पैकी २८७.३५ चौ.मी.,२) | 4 2
5 2
 | 55/4/2
55/5

 | 4400
8000

 | 4400
4400

 | १५७४
१३०९ | | 2 Sukukar Holdings and
 | Trading Co Private Limi | ted*
 | _
 | 69,882 | 13.31% | 0.35% |
| भुगाव येथील खालील भिळकती :
१) स.नं. १५०/३ यांसी क्षेत्र ६९० चौ.मी. पैकी २८७.३५ चौ.मी.,२)
स.नं. १५०/४ यांसी क्षेत्र ४०० चौ.मी., ३) स. नं. १५०/५ यांसी क्षेत्र
५८० चौ.मी., ४) स.नं. १८०/६ यांसी क्षेत्र २८० चौ.मी., ५) स. नं. | 4 2
6 2
6 2
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 | | | 2 Sukukar Holdings and
3 Gurukrupa Comtrade
4 Kotak Mahindra Truste
 | Trading Co Private Limi
Private Limited**
e Co Ltd A/C Kotak Mar | nufacture IN India
 |
 | 69,882
55,840
25,840 | 10.64%
4.92% | 0.28% |
| भुगाव देश्वील खालील भित्कक्ती :
१) स.नं. १९०/३ व्यांसी केव १९० चो.मी. पेकी २८७.३५ चो.मी. २)
१८० चोमी., ४) स.नं. १९०/६ व्यांसी केव २०० चो.मी. (भ)
१८०/७ व्यांसी क्षेत्र ३३० चो.मी. पेकी. ८४५ चो.मी., ६) स.नं. १९४/८
योगी केव १२००० चो.मी. पेकी ८४५ चो.मी., ६) स.नं. १९४/८ | 4 2
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৫৬/२ब/१ब

 | 5000
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2600

 | 4400
2700
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 | 1305
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350
1500 | | 2 Sukukar Holdings and
3 Gurukrupa Comtrade I
4 Kotak Mahindra Truste
5 Ashoka Whiteoak Icaw
 | Trading Co Private Limi
Private Limited**
e Co Ltd A/C Kotak Mai
- Ashoka Whiteoak Indi | nufacture IN India
 |
 | 69,882
55,840
25,840
24,825 | 10.64% | 0.28%
0.13%
0.13% |
| भूगणव देखील वालांसि गिळकती :
?) स.न. १, १०,२) यांसी खेड १०० जी.सी, फैसी २८७.३५ जी.सी. २)
स.नं. १९७/४ यांसी खेड ४०० जी.सी. ३) स. नं. १९०/५ यांसी खेड
४८० जी.सी. ४) स.नं. १९०/६ यांसी खेड २८० जी.मी. ५) स.नं
१९८/७ यांसी खेड ४०० जी.मी. फी. २५७.४ जी.स. २) स.नं. १९४/६
यांसी खेड १८०० जी.सी. फी. १०९.२ जी.सी. ८) स.नं. १९४/६ | 5 3
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 | 2302
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3 Gurukrupa Comtrade I
4 Kotak Mahindra Truste
5 Ashoka Wihiteoak Icav
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Vinodchandra Mansuk
7 Sbi Magnum Children | Trading Co Private Limi
Private Limited**
e Co Ltd A/C Kotak Mar
- Ashoka Whiteoak Indi
hial Parekh
a Benefit Fund - Investn | nufacture IN India
a Opportunities F
rent Plan
 |
 | 69,882
55,840
25,840
24,825
15,198
14,678 | 10.64%
4.92%
4.73%
2.89%
2.89% | 0.28%
0.13%
0.13%
0.08%
0.08% |
| भूगण वेश्वेमा व्यालीन गिळ्ळती :
9) स. म. (१०) रंगा के घर १० चौ. मी. से २८७३५ चौ. मी. २)
म. स. (१०) (१ गांगे के घर १० चौ. मी. से २, १००/ भ गांगे के
२८० चौ.मी., १) स.ने. (१०/६ चांगी के घर २० चौ.मी., १) स.नं.
(१८/६) चांगी के घर ३० चौ.मी. से में २८४ चौ.मी., १) स.नं.
(१८/६) चांगी के घर ३० चौ.मी. से में १८४२ चौ.मी., १) स.नं.
(१८/६) चांगी के घर १०० चौ.मी. (१) स.नं. (१८/६)
वांगी के घर २०० चौ.मी. चैंसी १८८२ चौ.मी., १) स.नं. (१८/६)
वांगी के घर १०० चौ.मी. चैंसी १८८२ चौ.मी., १) स.नं. (१८/६) | 6 2
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 | 4400
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 | 8305
3046
350
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8000
8000 | | 2 Sukukar Holdings and 3 Gurukrupa Comtrade I 4 Kotak Mahindra
Trust 5 Ashoka Vihiteoak Icav 6 Vinodchandra Mansuk 7 Sbi Magnum Children 8 Al Mehwar Commercia | Trading Co Private Limi
Private Limited**
e Co Ltd A/C Kotak Mar
- Ashoka Whiteoak Indi
hial Parekh
s Benefit Fund - Investn
el Investments L.L.C (1 | nufacture IN India
a Opportunities F
rent Plan
 |
 | 69,882
55,840
25,840
24,825
15,198
14,678
11,952 | 10.64%
4.92%
4.73%
2.89%
2.80%
2.28% | 0.28%
0.13%
0.13%
0.08%
0.07%
0.07% |
| भूषण वेशेषा वालांग फिल्डनो :
() म. न. १९०३ पत्रा मो के १९० ची.मी. नैसे २८०३ ५ ची.मी. २)
म. न. १९०१ मांचे के ४०० ची.मी. ने म. न. १९०१, पत्रांमें के
२९०१ ची मो के ३३० ची.मी. नैसी ८.२५ ची.मी. १९ न. १९९१
बामे के ३१ २०० ची.मी. नैसी ८.२५ ची.मी. ,) म. २. १९९१
बामे के ३१ २०० ची.मी. नैसी २०१४ ची.मी. ,) म. २. १९९१
बामे के ३१ २००० ची.मी. नैसी २०१४ वी.मी. ,) म. २. १९९१
बामे के ३१ २००० ची.मी. नैसी २०१४ वी.मी. ,) म. २. १९९१
बामे के ३१ २००० ची.मी. नैसी २९९१ ची.मी. , २) म. २. १९९१
बामे के ३१ २००० ची.मी. नैसी २१ ९९ ची.मी. २) म. २. १९९१ | 4 3 8 3 6 3 6 3 6 3 8 3 8 3 8 3 8 3 8 3 8 3 8 3 8 3
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Private Limited**
te Co Ltd A/C Kotak Mai
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hial Parekh
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il Investmente L.L.C (*
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ikh | nufacture IN India
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rent Plan
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 | 69,882
55,840
25,840
24,825
15,198
14,678
11,952
11,078
7,032 | 10.64%
4.92%
4.73%
2.89%
2.80%
2.28%
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1.34% | 0.28%
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| भूगण येथेला सालोग फिडलो :
() म.स. १८०३ रेथा में के १९० जो मी, नैकी २८०३ भ जो मी, २)
म.स. १९०३ भा मों के १९० जो मी, नेकी २८०३ भ जो में,
२९०७ जो मी के १३० जो मी, नैकी २.५५ जो मी, ६) म.स. १९५/
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