

## DEEPAK RAMANBHAI PATEL

1614, Chitrakoot Bungalow, Opp. Nairobi Colony, College Road, Nadiad, Gujarat-387001

Date: 20<sup>th</sup> January, 2024

To,  
**BSE Limited**  
25<sup>th</sup> Floor, P.J. Towers, Dalal Street,  
Fort, Mumbai-400001

To,  
**The Company Secretary**  
Ceejay Finance Limited  
C J House, Mota Pore, Nadiad,  
Gujarat, India-387001

**Subject: Disclosure/Report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

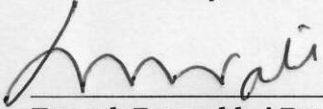
Dear Sir/Madam,

With reference to the captioned subject and in continuation of my Disclosure/Report dated 09<sup>th</sup> January, 2024, I, Deepak Ramanbhai Patel, Promoter of the Company, hereby submit Disclosure/Report under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations") in respect of transmission of 29,060 Equity Shares amongst the Promoters without change in the voting rights under Regulation 10(1)(g) of the SEBI Takeover Regulations. This transmission is passed through process in my Demat Account due to Nomination registered in the Demat Account of Late Smt. Taraben Ramanbhai Patel (Promoter) and takes place/concluded as per Will of Late Smt. Taraben Ramanbhai Patel (Promoter).

Enclosed is the Disclosure/Report in the format as prescribed by SEBI. You are kindly requested to take it on your record.

Thanking You,

Yours Faithfully,



**Deepak Ramanbhai Patel**  
Promoter

Encl: As Above

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## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ceejay Finance Limited		
Name(s) of the seller, <del>acquirer and Persons Acting in Concert (PAC) with the acquirer</del>	Deepak Ramanbhai Patel (Transmission of shares as per Will of Late Smt. Taraben Ramanbhai Patel (Promoter) under Regulation 10(1)(g) of the SEBI Takeover Regulations)		
Whether the <del>acquirer</del> /seller belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (Scrip Code: 530789)		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the <del>acquisition</del>/disposal under consideration holding of:</b>			
a) Shares carrying voting rights	36,345	1.05	1.05
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the <del>acquirer</del> /seller to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	36,345	1.05	1.05
<b>Details of <del>acquisition</del> / sale</b>			
a) Shares carrying voting rights <del>acquired</del> /sold	29,060	0.84	0.84
b) VRs <del>acquired</del> /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold	0	0	0
d) Shares encumbered/ invoked / released by the <del>acquirer</del> /seller	0	0	0
e) Total (a+b+c+/-d)	29,060	0.84	0.84

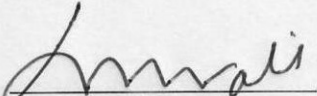
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<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	7,285	0.21	0.21
b) Shares encumbered with the acquirer/seller	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants / convertible securities / any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	0	0	0
e) Total (a+b+c+d)	7,285	0.21	0.21
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission of shares as per Will of Late Smt. Taraben Ramanbhai Patel (Promoter) under Regulation 10(1)(g) of the SEBI Takeover Regulations.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On 19.01.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,45,00,000/- divided into 34,50,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,45,00,000/- divided into 34,50,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 3,45,00,000/- divided into 34,50,000 Equity Shares of Rs. 10/- each		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Deepak Ramanbhai Patel  
Promoter

Place: Nadiad  
Date: 20.01.2024