Date: December 5, 2023

Ramesh Dungarmal Tainwala Flat no. 4/5, Plot no. 9, The Shimmer Presidency CHS, N.S. Road-8, Juhu JVPD Scheme, Juhu, Mumbai-400049,

The Corporate Relation Department, The Listing Department,

Bombay Stock Exchange Limited,

1st Floor, New Trading Wing,

P. J. Tower, Dalal Street, Fort,

Mumbai - 400 001

From

National Stock Exchange of India Limited

Exchange Plaza, Plot C/1, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051

BSE Scrip Code: 507785

**NSE Symbol: TAINWALCHM** 

Dear Sir/Madam,

SUBJECT: PRIOR INTIMATION AS REQUIRED UNDER REGULATION 10(5) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011 FOR PROPOSED ACQUISITION OF SHARES BY WAY OF GIFT.

I, Ramesh Dungarmal Tainwala, hereby would like to say that my Mother Mrs Lila Devi Tainwala (Transferor) wish to transfer 28,94,464 Equity Shares of face value of Rs.10/each of Tainwala Chemicals & Plastics (India) Limited ("Target Company"), to me by way of Gift.

## With respect to the proposed acquisition, I hereby declare:

- 1. That, the proposed transfer of 28,94,464 Equity shares is a gift from my mother Mrs. Lila Devi Tainwala to me. There is no consideration involved in the aforesaid transfer.
- 2. That, Mrs. Lila Devi Tainwala ("Transferor") and I, Ramesh Dungarmal Tainwala ("Transferee"), will comply with the applicable disclosure requirements in Chapter V of the Substantial Acquisition of Shares and Takeover Regulations, 2011.

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3. That, all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking you

Yours Sincerely,

Roman of

Ramesh Dungarmal Tainwala (Acquirer)

Encl. as above

Copy to:

Tainwala Chemicals & Plastics (I) Limited Tainwala House, Road No 18, Opp. Plot No 118, MIDC, Marol Andheri (East) Mumbai 400 093

## Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Tainwala Chemicals and Plastics (India) Ltd			
2.	Name of the acquirer(s)	Mr. Ramesh Dungarmal Tainwala			
3.	Whether the acquirer(s) is/ are promoters of the	<u> </u>			
"	TC prior to the transaction. If not, nature of	Relationship: Son of Mrs. Lila Devi			
	relationship or association with the TC or its				
	promoters	,			
4.	Details of the proposed acquisition				
	a. Name of the person(s) from whom shares are	Mrs. Lila Devi Tainwala			
	to be acquired				
	b. Proposed date of acquisition	On or after December 11, 2023			
	c. Number of shares to be acquired from each	28,94,464			
	person mentioned in 4(a)above				
	d. Total shares to be acquired as % of share	30.91			
	capital of TC				
	e. Price at which shares are proposed to be	Inter-se Transfer of Shares at NIL price by			
	acquired	way of gift amongst immediate relatives			
	f. Rationale, if any, for the proposed transfer	Transfer by way of gift amongst			
		immediate relatives through gift deed			
5.	Relevant sub-clause of regulation 10(1)(a) under	Regulation 10(1)(a)(i)			
	which the acquirer is exempted from making				
	open Offer	;			
6.	If, frequently traded, volume weighted average	Not Applicable as it is an Inter-se Transfer			
0.	market price for a period of 60 trading days	of Shares			
	preceding the date of issuance of this notice as				
	traded on the stock exchange where the				
	maximum volume of trading in the shares of				
	the TC are recorded during such period.				
7.	If in- frequently traded, the price as determined	Not Applicable as it is an Inter-se Transfer			
/.	in terms of clause (e) of sub-regulation (2) of				
	Regulation 8.				
8.	Declaration by the acquirer, that the acquisition	Not Applicable as it is an Inter-se Transfer			
0.	price would not be higher by more than 25% of	of Shares			
	the price computed in point 6 or point 7as				
	applicable.				
	Declaration by the acquirer, that the transferor	The acquirer as well as seller will comply			
9.	and transferee have complied / will comply	with the applicable provisions of Chapter			
	with applicable disclosure requirements in	V of the SEBI (Substantial Acquisition of			
	Chapter V of the Takeover Regulations, 2011	Shares & Takeovers) Regulations, 2011.			
	(corresponding provisions of the repealed	Dimito de Tunico ( Dio) Magamatorio, 2011.			
	Takeover Regulations 1997)				
10	11 11	Yes			
10.	Declaration by the acquirer that all the				
	conditions specified under regulation 10(1)(a)				
	with respect to exemptions has been duly				
	complied with.				
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11.	Shareholding details		Before the		After the	
		Proposed			Proposed	
			Transaction		Transaction	
			No. of	%w.r.t	No. of	%w.r.t
			shares	Total	shares	Total
			/Voting	Share	/Voting	Share
			rights	Capital	rights	Capital
			·	of		
				TC		of TC
	A	Acquirer(s) and PACs (other than sellers) (*)				
		Ramesh Dungarmal Tainwala (Acquirer)	37,497	0.40	29,31,961	31.31
		Shobha Ramesh Tainwala	9,72,069	10.38	9,72,069	10.38
		Rajkumar Tainwala	6,05,060	6.46	6,05,060	6.46
		Concept Reality and Securities Ltd	18,06,658	19.29	18,06,658	19.29
	В	Seller(s) Lila Devi Tainwala	28,94,464	30.91	0	0

## Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Ramesh Dungarmal Tainwala (Acquirer)

Date: December 05, 2023

Place: Mumbai