



Shilpa Medicare Limited

Corporate & Admin Office:

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CIN: L85110KA1987PLC008739

Date: 19.04.2024

To
The Manager,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

To
The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

SCRIP CODE & ID: 530549, SHILPAMED

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

With reference to above, we are enclosing herewith the disclosure received under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from the Promoters and Promoter Group Members.

This is for your information and records.

For **Shilpa Medicare Limited**

Ritu Tiwary
Company Secretary and Compliance officer

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shilpa Medicare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Shilpa Medicare Limited has made a Qualified Institutional placement of 10989010 equity shares of the company to investors (As Annexure 1) who do not belong to the Promoter and Promoter group and persons acting in concern.</p> <p>Pursuant to the said allotment the paid-up share capital of the company has increased to 97790908 from 86801898. As there is an increase in the paid-up share capital there is a change in the % of shareholding of the Promoter and promoter group. We hereby confirm that in the said QIP allotment no Promoter/ Promoter group has subscribed to the shares of the Company.</p> <p>The % of Shareholding of Promoters pre and post allotment is attached (As Annexure 2)</p>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	43409715	50.01%	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	39248324	90.41%	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	43409715	50.01%	50.01%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	10989010	11.24%	11.24%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	10989010	11.24%	11.24%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	43409715	44.39%	44.39%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	43409715	44.39%	44.39%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Qualified Institutional placement		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.04.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	86801898 Equity Shares of Rs. 1/- each amounting to Rs. 86801898/- paid up share capital.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	97790908 Equity Shares of Rs. 1/- each amounting to Rs. 97790908/- paid up share capital.		
Total diluted share/voting capital of the TC after the said acquisition	97790908 Equity Shares of Rs. 1/- each amounting to Rs. 97790908/- paid up share capital.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Raichur
Date: 19.04.2024

Annexure 1:

Sr. No	Form No.	Name of the Allottee
1	1A	SBI LIFE INSURANCE CO. LTD
2	2	TROO CAPITAL LTD
3	3	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED
4	4	DOVETAIL INDIA FUND CLASS 6 SHARES
5	5	COHESION MK BEST IDEAS SUB-TRUST
6	6	WINRO COMMERCIAL (INDIA) LTD
7	7	RESONANCE OPPORTUNITIES FUND
9	8	ABAKKUS DIVERSIFIED ALPHA FUND-2
	9	ABAKKUS DIVERSIFIED ALPHA FUND
10	10	INDIA ACORN FUND LTD
11	11	WHITE OAK INDIA EQUITY FUND II
	12	WHITE OAK INDIA SELECT EQUITY FUND
	13	WHITE OAK INDIA EQUITY FUND V
	14	WHITE OAK INDIA EQUITY FUND VI
	15	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND
	17	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC
	18	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC
	19	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND
	20A	WHITEOAK CAPITAL MID CAP FUND
	20B	WHITEOAK CAPITAL ELSS TAX SAVER FUND
	20C	WHITEOAK CAPITAL MULTI CAP FUND
20D	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	
20E	WHITEOAK CAPITAL BALANCED HYBRID FUND	
20F	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	
20G	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	
12	16	DENDANA INVESTMENTS (MAURITIUS) LIMITED
13	21A	ICICI PRUDENTIAL ELSS TAX SAVER FUND
	21B	ICICI PRUDENTIAL INNOVATION FUND
	21C	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND
	21D	ICICI PRUDENTIAL MULTICAP FUND
14	22A	BANDHAN CORE EQUITY FUND
	22B	BANDHAN SMALL CAP FUND

ANNEXURE 2

Paid up share capital before allotment	86801898			
Qualified Institutional Placement	10989010			
Paid up share capital after allotment	97790908			
	Pre-Allotment		Post Allotment	
Name	No of Shares	%	No of Shares	%
VISHNUKANTH C BHUTADA	1336130	1.54	1336130	1.37
BRIJGOPAL INNANI	1174866	1.35	1174866	1.2
OM PRAKASH INANI	2867691	3.3	2867691	2.93
MANJULATHA INNANI	157546	0.18	157546	0.16
NATAMAL INNANI	1131232	1.3	1131232	1.16
RAMAKANT INNANI	1497778	1.73	1497778	1.53
KANTADEVI INANI	2540096	2.93	2540096	2.6
KAMALKISHORE INNANI	165236	0.19	165236	0.17
SHAKUNTALABAI INNANI	1129186	1.3	1129186	1.15
TARADEVI INNANI	1249998	1.44	1249998	1.28
DEEPAK KUMAR INNANI	2733960	3.15	2733960	2.8
TRIVENI INANI	294810	0.34	294810	0.3
VISHNUKANTA INANI	1212498	1.4	1212498	1.24
RAVI KUMAR INNANI	4006370	4.62	4006370	4.1
SURAJ KUMAR INNANI	3980695	4.59	3980695	4.07
KEERTI INNANI	155021	0.18	155021	0.16
VISHNUKANT CHATURBHUI BHUTADA	6365610	7.33	6365610	6.51
DHARMAVATI BHUTADA	6207796	7.15	6207796	6.35
SAGAR INNANI	1000000	1.15	1000000	1.02
PRIYA INNANI	180696	0.21	180696	0.18
KESHAV BHUTADA	2000000	2.3	2000000	2.05
MADHAV VISHNUKANT BHUTADA	2000000	2.3	2000000	2.05
NAMRATA BHUTADA	22500	0.03	22500	0.02
Total	43409715	50.01	43409715	44.4