

By- E-mail Submission / signed attached

Date: December 28, 2023

To,

BSE Limited

Pheroze Jeejeebhoy Towers,

Dalal Streets, Mumbai-400001

Email: corp.relations@bseindia.com, listing.sales@bseindia.com

Security Code: 522289

Also to:

The Head-Listing & Compliance

Metropolitan Stock Exchange of India Limited

Vibgyor Towers, 4th floor, Plot No. C 62,

G- Block, Opp Trident Hotel, Bandra Kurla

Complex, Bandra(E)

Mumbai- 400098

Email : secretarial@msei.in , regulatory_compliance@msei.in

MSEI Code: NMSRESRC

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Reg.: Inter-se Transfer of shares of NMS Global Ltd. (Formerly known as NMS Resources Global Ltd.) - Target Company

Dear Sir/Madam,

I, Saroj Kumari Yadav one of the members of the Promoters' Group of NMS Global Limited ("the Company"), hereby submit the requisite disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 with regard to change in my shareholding in view of the inter-se transfer of 1,45,450 (One Lakh Forty Five Thousand Four Hundred Fifty) Equity shares of the Company from Mr. Ram Khilari Yadav and Mr. Yashpal Yadav who are part of promoter group by way of gift.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking You

Yours faithfully,

S. Kumari
Saroj Kumari Yadav

Acquirer

CC:

NMS Global Limited

Compliance Officer

48, Hasanpur, I.P. Extension,

Delhi, 110092

secretarial@msei.in

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	NMS Global Limited (Formerly known as NMS Resources Global Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Saroj Kumari Yadav		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,55,250	45.09%	45.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	13,55,250	45.09%	45.09%
Details of acquisition/Sale			
a) Shares carrying voting rights	1,45,450	4.84%	4.84%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+/-d)	1,45,450	4.84%	4.84%

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After the acquisition/Sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15,00,700	49.93%	49.93%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	15,00,700	49.33%	49.33%
Mode of acquisition/Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer of shares by way of Gift amongst the Promoters' Group		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 27, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/Sale	30,05,600 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/Sale	30,05,600 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/Sale	30,05,600 equity shares of Rs. 10 each		

S Kumari
Saroj Kumari Yadav

Date: December 28, 2023
Place: Delhi