

SMILE

CIN : U51909WB2008PTC128516

Suppliers Pvt. Ltd.

REGD.OFF : 56, NETAJI SUBHAS ROAD, 5TH FLOOR, KOLKATA-700 001 (W.B.) INDIA

Date: 27.01.2024

To,

BSE Ltd.,

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

To,

The Calcutta Stock Exchange Ltd.,
7, Lyons Range, Kolkata-700001

Ref: Shree Securities Ltd (Scrip Code: 538975)

Sub: Information under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for sale of 1,60,35,779 (2.01%) equity shares of Shree Securities Limited.

Please take it on your record.

Thanking you,

Yours faithfully,

For SMILE SUPPLIERS PRIVATE LIMITED

(ARUP KUMAR CHAKRABORTY)

Director

DIN: 00083285

C/C. To,

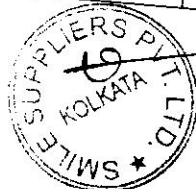
SHREE SECURITIES LTD.

Office No. 427, Rangoli Forum Mall, 212, Girish Ghosh Road, Belur,
Howrah , West Bengal, 711202

Encl: As Above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Shree Securities Ltd.		
2. Name(s) of the Acquirer/Seller and Persons Acting in Concert (PAC) with the Acquirer/Seller	Seller: 1. Smile Suppliers Pvt. Ltd.		
a) Whether the Acquirer/Seller belongs to Promoter/Promoter Group?	No		
b) Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
a) Details of the Acquirer/Seller of shares/ voting rights/ holding of the Acquirer/Seller and PACs	No. of Shares(*)	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total dilute share / voting capital of the TC (**)
Before the Sale, holding of:			
a) Shares carrying voting rights	18035779	2.26	2.26
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c+d)	18035779	2.26	2.26
Details of Sale:			
a) Shares carrying voting rights	16035779	2.01	2.01
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares encumbered/ invoked/ released by the Acquirer	-	-	-
Total (a+b+c+d)	16035779	2.01	2.01



After the Sale, holding of:			
a) Shares carrying voting rights	2000000	0.25	0.25
b) Shares encumbered with the Acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c+d)	2000000	0.25	0.25
Mode of Sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential Acquisition/ inter-se transfer etc.)	Open Market		
Date of Sale or date of receipt of intimation of Acquisition of shares/ VR/ warrants/ convertible instruments/ any other instrument that entitles the acquirer to receive shares in the TC	15135779 (1.90%) equity shares were sold between 15.01.2024 to 24.01.2024 900000 (0.11%) equity shares were sold on 25.01.2024		
Equity share capital / total voting capital of the TC before the said Acquisition/Sale	79,80,00,000 equity shares of face value of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said Acquisition/Sale	79,80,00,000 equity shares of face value of Re. 1/- each		
Total diluted* share/voting capital of the TC after the said Acquisition/Sale	79,80,00,000 equity shares of face value of Re. 1/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **SMILE SUPPLIERS PRIVATE LIMITED**



(ARUP KUMAR CHAKRABORTY)

Director

DIN: 00083285

Place: Kolkata

Date : 27.01.2024