

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Details of acquisition**

Name of the Target Company (TC)	<b>MEDI-CAPS LIMITED</b>		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirer : Dheeraj Kumar Lohia</b> <b>Pac : 1. Rajkumar Lohia</b> <b>2. Sonal Lohia</b> <b>3. Rajkumar Lohia (HUF)</b> <b>4. Dheeraj Kumar Lohia (HUF)</b>		
Whether the acquirer belongs to Promoter /Promoter Group	<b>NO</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE</b>		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t total share/voting capital wherever applicable</b>	<b>% w.r.t total diluted share/voting capital of the TC (*)</b>
<b><u>Before the acquisition under consideration holding of :</u></b>			
a) Shares carrying voting rights	618436	4.96	4.96
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	—	—	—
c) Voting rights (VR) otherwise than by equity shares	—	—	—
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
<b>TOTAL (a + b + c + d)</b>	618436	4.96	4.96
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	41387	0.33	0.33
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	—	—	—
c) VRs acquired otherwise than by equity shares	—	—	—
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	—	—	—
<b>TOTAL (a + b + c + d)</b>	41387	0.33	0.33

<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	659823	5.29	5.29
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
<b>TOTAL (a + b + c + d)</b>	<b>659823</b>	<b>5.29</b>	<b>5.29</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	17-10-2023		
Equity share capital/ total voting capital of the TC before the said acquisition	124,69,956 Equity Shares of Rs. 10 each		
Equity share capital/total voting capital of the TC after the said acquisition	124,69,956 Equity Shares of Rs. 10 each		
Total diluted share / voting capital of the TC after the said acquisition	124,69,956 Equity Shares of Rs. 10 each		

**Note :**

1. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**DHEERAJ KUMAR LOHIA**

Place: Ghaziabad  
Date : 17-10-2023