



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: January 25, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Subject: Update: Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P.(“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”, and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”), as the persons acting in concert with the Acquirer (“Open Offer”)

Reference: Update provided on September 9, 2023, September 20, 2023, October 12, 2023 & December 12, 2023 relating to the Open Offer.

Dear Sir / Ma’am,

We write to you in relation to the captioned Open Offer.

We refer to our earlier updates dated September 9, 2023, September 20, 2023, October 12, 2023 & December 12, 2023 in relation to the Open Offer.

Further, we are in receipt of a letter dated January 25, 2024 from the Acquirer. We understand that Securities Appellate Tribunal (“SAT”) on January 25, 2024 has adjourned the appeal for hearing to March 19, 2024 in relation to the Open Offer.

The copy of the order issued by SAT is publicly available and can be accessed at the following link: [BEFORE THE SECURITIES APPELLATE TRIBUNAL \(sat.gov.in\)](https://sat.gov.in)

For and on behalf of Federal-Mogul Goetze (India) Limited

Dr. Khalid Iqbal Khan

(Whole-time Director- Legal & Company Secretary)

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

Tel. : (91-11) 49057597 • Fax : (91-11) 49057597

www.federalmogulgoetzeindia.com