

Date: April 25, 2024

To Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Dear Sir,

Sub: Initial & Annual Disclosure as required under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Fund raising by issuance of Debt Securities by Large Entities

Ref: Scrip Code: BSE - 506186

With reference to the above SEBI circular in respect of fund raising by issuance of Debt Securities by Large Entities, we hereby confirm that as on March 31, 2024, our Company i.e. **GALAXY CLOUD KITCHENS LIMITED** is not a "Large Corporate" as per the applicability framework provided in the aforesaid circular.

Kindly take the aforesaid on your records and acknowledge the receipt of the same.

Thanking you

For Galaxy Cloud Kitchens Limited

Harsh Joshi

Company Secretary & Compliance Officer

Prince Singh

Deputy Chief Financial Officer