

11<sup>th</sup> March, 2024

To,  
Dept. of Corporate Services (CRD)  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code: 540192**

Dear Sir / Madam,

**Sub: Outcome of meeting of the Committee of Board of Directors and disclosures pursuant to Regulation 30 read with Part A, Para A of Schedule III of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 read with Part A, Para A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Committee of Board of Directors of the Company, at its meeting held today, has considered and approved issuance of upto 3,000 unrated, unlisted, redeemable, secured, non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each for an aggregate amount not exceeding Rs. 30,00,00,000 (Rupees Thirty Crores only) in one or more tranches to Non-Promoter category of investors.

The details regarding issuance of said debentures as required pursuant to Paragraph 2 of Part A of Para A, Schedule III of the SEBI Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed.

The meeting of the Committee of the Board of Directors commenced at 5.30 p.m. and concluded at 6.15 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **LKP Securities Limited**



Pratik Mahendra Doshi  
Managing Director  
DIN: 00131122

**LKP Securities Ltd.**

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415  
Head Off: 2nd floor, Gala Impecca, Andheri Kurla Road, Nr. Hotel Courtyard Marriott, Chakala, Andheri (E), Mumbai – 400059  
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: [www.lkpsec.com](http://www.lkpsec.com),  
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-206-2003  
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1Z2

**Details as per SEBI Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/PICIR/2023/123 dated July 13, 2023:**

Sr. No.	Particulars of Disclosure	Disclosure
1.	Type of securities proposed to be issued	3,000 unrated, unlisted, redeemable, secured, non-convertible debentures.
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 3,000 unrated, unlisted, redeemable, secured, non-convertible debentures, aggregating to Rs. 30,00,00,000 (Rupees Thirty Crores only) in one or more tranches.
4.	Details of the investors	Entities / Individuals
5.	Post allotment of securities –  outcome of the subscription,  issue price /allotted price (in case of convertibles)	N.A. since the security is non-convertible debentures.  N.A. since the security is non-convertible debentures.
6.	In case of convertibles –  intimation on conversion of securities or on lapse of the tenure of the instrument	N.A. since the security is non-convertible debentures.
7.	size of the issue	Upto Rs. 30,00,00,000 (Rupees Thirty Crores only) in one or more tranches.
8.	whether proposed to be listed?  If yes, name of the stock exchange(s)	No  N.A
9.	tenure of the instrument –  date of allotment and date of maturity;	Upto 3 years  Date of allotment and accordingly the Date of maturity will be intimated separately after allotment.
10.	coupon/interest offered, schedule of payment of coupon/interest and principal	10.50% p.a.  Interest is payable annually.  Principal payment will be at end of 3 years from allotment, with an option to the Company of early repayment after 18 months of allotment.
11.	charge/security, if any, created over the assets	The Debentures are secured by Corporate Guarantee of LKP Finance Limited (Promoter Group company) with an option to the Company to change the guarantor during the tenure of Debentures.
12.	Special right / interest / privileges attached to the instrument and changes thereof	Not applicable
13.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable

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Sr. No.	Particulars of Disclosure	Disclosure
14.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
15.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	3 years from allotment.
16.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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