

Date - 20.03.2024

To, To
BSE Ltd. National Stock Exchange of India Limited
P.J. Tower, Exchange Plaza', C-1, Block G
Dalal Street Bandra Kurla Complex, Bandra (E),
Mumbai 400 001 Mumbai - 400 051

Dear Sir,

Sub: Disclosure under sub regulation (2) of regulation 29 of SEBI (SAST) Regulations, 2011

With reference to above mentioned subject please find disclosure in prescribe format for the acquisition by way of allotment of equity shares of the Company on the conversion of share warrants.

Enclosed Form in the prescribed format as required under regulation 29(2) read with regulation of SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking you,
Yours faithfully,



Vinod Kumar Jain on behalf of all acquirers

CC to: SRG Housing Finance Limited

(Target Company)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		SRG Housing Finance Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers		Vinod Kumar Jain PAC as per Annexure		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE and NSE		
		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Details of the acquisition / disposal as follows				
Before the acquisition/sell under consideration, holding of:				
a)	Shares carrying voting rights			
	Vinod Kumar Jain	2916387	22.43	21.60
	PAC other than mentioned above as per Annexure	5901856	45.40	43.72
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c)	Voting rights (VR) otherwise than by shares	---	---	---
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e)	Total (a+b+c+d)	8818243	67.83	65.32
Details of acquisition/sale				
a)	Shares carrying voting rights <u>acquired/sold</u>			
	Vinod Kumar Jain	300000	2.26	2.22
b)	VRs acquired /sold otherwise than by shares	---	---	---
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d)	Shares encumbered / invoked/released by the acquirer	---	---	---
e)	Total (a+b+c+d)	300000	2.26	2.22
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights			
	Vinod Kumar Jain	3216387	24.18	23.83
	PAC other than mentioned above as per Annexure	5901856	44.37	43.72
b)	Shares encumbered with the acquirer	---	---	---
c)	VRs otherwise than by shares	---	---	---
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e)	Total (a+b+c+d)	9118243	68.55	67.55
Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter -se transfer etc).		Preferential Allotment- Conversion of warrants		
Date of acquisition / sale of shares / VR or date of receipt/ intimation of allotment of shares, whichever is applicable		19-03-2024 - Allotment		
Equity share capital / total voting capital of the TC before the said acquisition /-sale		1,30,00,000 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		1,33,00,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition		1,35,00,000 equity shares		

Vinod Kumar Jain

Place: Udaipur
Date: 20.03.2024



Annexure -PAC

Name of Person Acting in Concern	Holding before the aforesaid transfer (No of Shares)	% of Holding	Holding after the aforesaid transfer (No of Shares)	% of Holding
Vinod Jain HUF.	662148	5.09	662148	5.09
Seema Jain	746401	5.74	746401	5.74
Archis Jain	1176392	9.05	1176392	9.05
Hriday Jain	180000	1.38	180000	1.38
Jikisha Jain	591900	4.55	591900	1.27
SRG Global Builders Private Limited	226799	1.74	226799	1.74
SRG Securities Finance Limited	366276	2.82	366276	2.82
Rhythm Consultants Private Limited	465920	3.58	465920	3.58
SRG Global Solutions Private Limited	525000	4.04	525000	4.04
Ambitious Associates Pvt Ltd	756060	5.82	756060	5.82
Rajesh Jain HUF	204960	1.58	204960	1.58
Genda Lal Jain (HUF)	0	0	0	0
Meenakshi Jain	0	0	0	0
Genda Lal Jain	0	0	0	0
Pushpa Jain	0	0	0	0
Aarti Jain	0	0	0	0
Manorma Jain	0	0	0	0
Rajesh Jain	0	0	0	0
Total	5901856	45.40	5901856	44.37

