



Pharmaceuticals Limited

Registered & Corporate Office :
Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889
CIN : L24239TG1987PLC008066
Email: info@smspharma.com, www.smspharma.com

Date: 19th March, 2024

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Allotment of 90,00,000 Warrants on preferential basis by way of a private placement.

Ref: Our intimation dated 08th February, 2024 and 06th March, 2024.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and reference to the approval of the Board of Directors at its meeting dated 08th February, 2024 and approval of the Shareholders of the Company at the Extra-Ordinary General Meeting held on 06th March, 2024, we would like to inform you that the Securities Allotment Committee of Board of Directors of **SMS Pharmaceuticals Limited** ("Company") at its meeting held today i.e. 19th March, 2024, has approved the allotment of warrants of the Company, on preferential basis by way of a private placement, as per the details set forth below:

Sr. No.	Name of the allottees	Category	No. of warrant Allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (in ₹) at least 25% of the price at which the warrants are issued)	Consideration received as on the date of allotment (in ₹)
1.	Ramesh Babu Potluri	Promoter/ Promoter Group	25,00,000	127	31.75	7,93,75,000
2.	Vamsi Krishna Potluri	Promoter/ Promoter Group	25,00,000	127	31.75	7,93,75,000



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3.	Trilok Potluri	Promoter/ Promoter Group	25,00,000	127	31.75	7,93,75,000
4.	Potluri Infra Projects LLP	Promoter/ Promoter Group	15,00,000	127	31.75	4,76,25,000

Each of the Warrant, so allotted, is convertible in one or more tranches into or exchangeable for one fully paid-up equity share of face value of Rs.1/- (Rupee one only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

The equity shares issued upon conversion of the warrants so issued shall rank pari passu to the existing fully paid-up equity shares of the Company and will be listed on BSE Limited and the National Stock Exchange of India Limited.

Kindly take the same on records.

Thanking you

Yours Faithfully

For SMS Pharmaceuticals Limited

Thirumalesh Tumma
Company Secretary